

FORM.P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938
DAR ES SALAAM
Tel. 2116328
Fax. 2118255
e-mail: information@tic.co.tz
Website: www.tic.co.tz

(Please fill the form in duplicate)

APPLICATION SUMMARY

Company Name: TANZANIA INTERNATIONAL PETROLEUM
RESERVES LIMITED (TIPEAR)
 COI Number: Status:

Post Box: 2608

COI Date:

Town: DSALAMU

Sector: ENERGY

Sub-Sector: PETROLEUM - DOWNSTREAM

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
.....	<u>USD 1.643 million</u>	.....	.....

Project Objectives: To construct a new Truck Loading Gantry for Petroleum products.

Capacity: 3,000 m³ per day.

Employment: Foreign: — Local: 10 Total: 10

Implementation Period

Project Location

Site/Plot/Block No.: PLOT. NO. 1/2

Street: KIGAMBOINI IND. District: KIGAMBOINI Region: DSALAMU
 (Attach sketch map showing project location)

Shareholders	Nationality	%
① <u>Government of</u>	.....	.....
<u>Tanzania (through</u>	.....	.....
<u>Treasury Registrar)</u>	<u>Tanzania</u>	<u>50%</u>
② <u>ORyx Energies SA</u>	<u>Swiss</u>	<u>50%</u>
.....	.....	<u>100%</u>

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 1,643,000

8. The month and day of the financial year end is DECEMBER

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./US\$ USD 100.00 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, STEPHANE GOMI of Post Office Number 2608

D. Salaam do solemnly and sincerely declare that I am a director/duly authorized agent of TIPER


AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
Theday of 2008

[Signature]
Applicant

TANZANIA INTERNATIONAL
PETROLEUM RESERVES LTD.
P. O. Box 2608, DAR-ES-SALAAM
TEL: +255 22 511500, FAX: 2820183

Before me:

Ruben Robert
Box 12325, Dar es Salaam
[Signature]


Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

Investment Breakdown US\$/Tshs.M

Land/Building	USD 160,000
Plant	USD 1.483 million
Vehicles	.....
Furniture & Fittings	.....
Pre-expenses	.....
Others	.....
Working Capital	.....
TOTAL	USD 1,643,000

Contact Details:

Name: Andrew Lindi Title: Fin. & Admin. Manager
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