

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/we JOHN C. KESSY
(director/directors/agent of DAWORTH LIMITED
(name of business enterprise) apply for registration of DAWORTH LIMITED
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at MICHUNGWANI
VILLAGE PLOT NO 11&12 BLOCK B

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at KAMATA-OPP NAKUMATT NYERERE (RD)

4. The Principal Officers of the Company are 1. JOHN C. KESSY
MANAGING DIRECTOR. 2. MOHAMED JACKSI
GENERAL MANAGER 3. PAUL KIWERA- FINANCE MANAGER.

5. Auditors of the Company are EXECUTIVE BUSINESS SOLUTION
(CERTIFIED PUBLIC ACCOUNTANTS).

6. The authorized share capital of the Company is Tshs./US\$ 4 BILLIONS.

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 6.2 BILLION

8. The month and day of the financial year end is 31st DECEMBER

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./US\$ 100 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

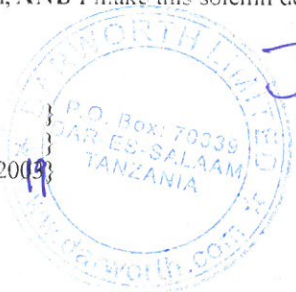
I, JOHN C. KESSY of Post Office Number 70339

do solemnly and sincerely declare that I am a director/duly authorized agent of DAWORTH LIMITED

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

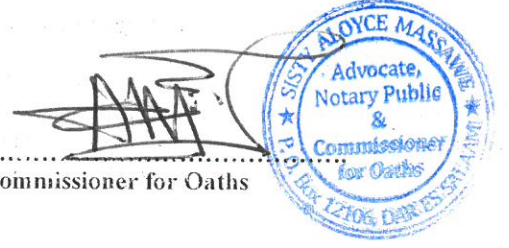
Declared at Dar es Salaam

The 16th day of Dec 2009



John C. K
Applicant

Before me:



Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: DAWORTH LIMITED

COI Number: 25780 Status:

Post Box: 70339

COI Date: 12/07/1994

Town: ILALA-DAR-ES-SALAAM

Sector: COMMERCIAL Sub-Sector: AGRI-BUSINESS

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
.....	<u>1,412,695,920/-</u>	<u>4,772,000,000/-</u>

Project Objectives: Darworth Limited will produce maize in Handeni district in order to boost the country economy especially in Tanga region

Capacity: 96 tons day/24 hours

Employment:	Foreign: <u>2</u>	Local: <u>148</u>	Total: <u>150</u>
			<u>52</u>

Implementation Period: 5 years

Project Location

Site/Plot/Block No.: U 012 Block B

Street: MICUNGWANI District: HANDENI Region: TANGA
 (Attach sketch map showing project location)

Shareholders	Nationality	%
<u>JOHN C. KESSY</u>	<u>TANZANIAN</u>	<u>98% 63.74%</u>
<u>THADEUS C. KESSY</u>	<u>TANZANIAN</u>	<u>1% 0.00025%</u>
<u>ERNEST ELIMELEKI</u>	<u>TANZANIAN</u>	<u>1% 0.00025%</u>
<u>Unalloted</u>		<u>36.26%</u>

Investment Breakdown	US\$/Tshs.M
Land/Building	1,224,416,320/=
Plant	2,637,779,600/=
Vehicles	-
Furniture & Fittings	230,000,000/=
Pre-expenses	135,000,000/=
Others	-
Working Capital	1,184,695,920/=
TOTAL	6,184,695,920/=

Contact Details:

Name: JOHN C. KESSY Title: MANAGING DIRECTOR
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 Email: john.ck@darworth.com