

Mega Builders Limited

(Gold Processing Project)

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Ref. No: MBL/TIC/2/2021

Date July 22, 2021

**The Executive Director
Tanzania Investment Centre
P.O.Box 938
Dar es Salaam
TANZANIA**

RE: RE-APPLICATION FOR TIC CERTIFICATE OF INCENTIVES

We are a locally registered company under Certificate of Incorporation No. 11668 dated 10th December, 1995. The Company has therefore been operating in the country for over 25 years, mainly in the construction industry. The directors are now desirous to diversify their business activities and are seeing vast opportunities in the mining sector. To start with, they have resolved to engage in gold processing.

We are envisaging establishing and operating a cyanidation gold processing plant at Mlandizi Village, Mvomero District in Morogoro Region using gold tailings and gold ore as the source of raw materials. The raw materials are to be procured from artisanal/small scale gold miners in the vicinity of the project site. The proposed processing technology to be used under this project is Carbon-In-Pulp (CIP) gold extraction technique for recovery of gold liberated into a cyanide solution as part of gold cyanidation process.

The project was initially approved and issued a letter of approval way back in July 2016 but due to incompleteness of documentation, it was never granted a TIC Certificate

Grateful if you could please approve our application for TIC Certificate of Incentives to facilitate smooth implementation of the project.

Attached herewith please find the following basic documents for ease of reference and approval:

1. Government Bill Payment Receipt for Registration and Certificate Fees;
2. Duly completed and signed Application Form for TIC Certificate of Incentives;
3. A copy of our Certificate of Company Incorporation;

4. A copy of the company's Memorandum and Articles of Association;
5. BRELA Letter of Detailed Information on the current directorship and shareholding structure;
6. Certified Copies of Foreign Directors/Shareholders Passports;
7. Company Board Resolution to register the project with TIC;
8. CRDB Bank Deposit Receipt No. C 166880 for TShs 400,000,000/= (say, Tanzania Shillings Four Hundred Million) in favour of the Company being evidence of finance to implement the project;
9. Certified Copy of Processing Licence No. 0010/2015 for the proposed project site being evidence of land ownership;
10. A copy of the Business Plan
11. TIN Certificate No, 101-400-855 dated 1st August 2002
12. Business Licence;
13. Covering Letter

Thank you for your kind cooperation

Yours Sincerely

MEGA BUILDERS LIMITED



B.S. Malik
DIRECTOR