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FORM P.A. 1

SERIAL NO.:

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TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

**(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)**

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA
THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)
APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. We TANZANIA CHINA TRADE AND TOURISM
(director/directors/agent of DEVELOPMENT LIMITED
(name of business enterprise) apply for registration of CERTIFICATE OF INCENTIVES
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at DAR - ES - SALAAM,
MASAKI, KINONDONI DISTRICT.

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at TANZANIA

4. The Principal Officers of the Company are ZHIQIANG CHEN,
LIN DONG GUO, YANG LI, SHENFENG YANG
AND YUDONG HUANG.

5. Auditors of the Company are ASSAD ASSOCIATES.

6. The authorized share capital of the Company is Tshs. US\$ SIX HUNDRED
MILLION (Tshs. 600,000,000/-).

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 1,350,030/=

8. The month and day of the financial year end is 31st MARCH (31/03)

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./US\$ 100/= Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, LIN DONG GUO of Post Office Number 12631

DAR ES SALAAM do solemnly and sincerely declare that I am a director duly authorized agent of TANZANIA CHINA TRADE AND TOURISM DEVELOPMENT LIMITED.

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with. AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam
The 10th day of December 2000

* [Signature]
Applicant

Before me:

[Signature]
Commissioner for Oaths



A circular notary seal for SHAKILA ALLY, Advocate, Notary Public & Commissioner For Oaths, located at P.O. Box 75895, DAR ES SALAAM. The seal features a star on each side.

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: TANZANIA CHINA TRADE AND TOURISM DEVELOPMENT LIMITED.

COI Number: 53562 Status: REGISTERED

COI Date: 22/08/2005

Post Box: 12631 DSM

Town: DAR-ES-SALAAM

Sector: MANUFACTURING Sub-Sector: MOTORCYCLES AND RELATED PARTS PRODUCTION.

Investment Financing Plan in Million USS/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
.....	<u>1,350,030</u>

Project Objectives: ASSEMBLING AND MANUFACTURING OF MOTORCYCLES AND THEIR RELATED PARTS.

Capacity: 23,000 MOTORCYCLES PER YEAR.

Employment: Foreign: 20 people Local: 280 PEOPLE Total: 300 PEOPLE

Implementation Period WITHIN A YEAR.

Project Location

Site/Plot/Block No.: PLOT 5, BLOCK D.

Street: MIEMBE SABA District: KIBAHA Region: PWANJ
(Attach sketch map showing project location)

Shareholders	Nationality	%
1. <u>JHENG FENG</u>	<u>CHINESE</u>	<u>0.2</u>
2. <u>YANG LI</u>	<u>"</u>	<u>0.1</u>
3. <u>LIN DONG GUO</u>	<u>"</u>	<u>3</u>
4. <u>ZHIQIANG CHEN</u>	<u>"</u>	<u>0.1</u>
5. <u>GUO DONG JIAN</u>	<u>"</u>	<u>3</u>
6. <u>YONGQING CHEN</u>	<u>"</u>	<u>0.2</u>
7. <u>XING GAO</u>	<u>"</u>	<u>2</u>
8. <u>UNALLOTTED SHARES</u>	<u>-</u>	<u>91.4.</u>

Investment Breakdown	US\$/Fshs.M
Land/Building	350,000
Plant	148,504
Vehicles	50,000
Furniture & Fittings	200,000
Pre-expenses	106,850
Others	9,000
Working Capital	450,000
TOTAL	1,350,030

Contact Details:

Name: LIN DONG GUO Title: DIRECTOR
 Telephone: 255 715 887 889 Fax: -
 Email: fekon999@sina.com