

SHILOH MINERALS

LTD

EXD

✓ ✓

1.0

The approved project has fulfilled the investment requirements, which are: -

(a) Minimum finance investment threshold has been exceeded, the project expects to invest us\$ 1.49/m.....

(b) Legal entity has been incorporated under certificate

No. 63662..... of 84/a/2008.....

Based on the above, the letter of approval is hereby submitted for signature in order for the project to comply with the requirements of Section 17 of Tanzania Investment Act, 1997.

Submitted for signature.



N. A. Senzia

DIF

15th January 2009

2.0

LAM

Plse advise on folios

3/08/09



DIF

3.

DIF f 5

You may wish to consult with DAF as well.
In my opinion, the fee was paid for issuance of certificate. If the Certificate is not issued it is fair and equitable to refund the money.
In future we need to have written policy on such cases.
Pls. LAM 2/9/2009

4 DNF M3, F5

1 hereby submit for your views & follow up
as suggested in M3

3/04/09


DNF

5 Arts M3-4 & 5

Pse process refund is used to improve
of MS School Nureel limited or per
details

DNF
3/04/09

ADPLAST LTD

FEASIBILITY STUDY

FOR THE ESTABLISHMENT

OF

THE PLASTIC RAW MATERIALS

FACILITIES

Prepared by ADPLAST Ltd.
P.O.BOX 9881
Dar-ES-salaam

THE COMPANIES ORDINANCE

(CAP.212)

COMPANY LIMITED BY SHARES

Memorandum

And

Articles of Association

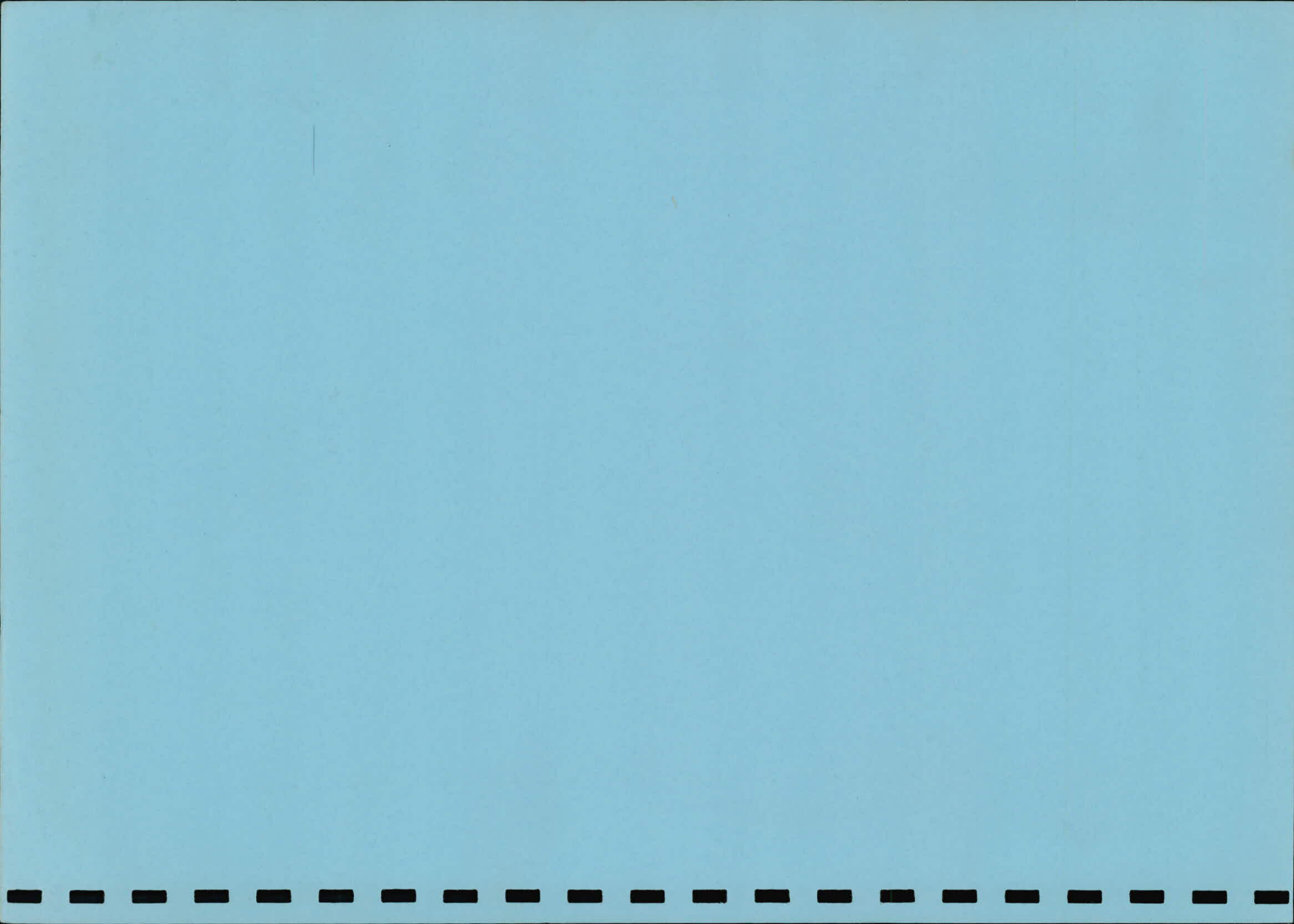
Of

ADPLAST LIMITED

incorporated thisday of.....200..

DRAWN BY:

**D. S. NGALO
(ADVOCATE)
P O BOX 72349
DAR ES SALAAM**



THE COMPANIES ORDINANCE

(CAP.212)

COMPANY LIMITED BY SHARES

Memorandum

And

Articles of Association

Of

ADPLAST LIMITED

incorporated thisday of.....200..

DRAWN BY:

**D. S. NGALO
(ADVOCATE)
P O BOX 72349
DAR ES SALAAM**

THE UNITED REPUBLIC OF TANZANIA

Certificate of Incorporation

No.

I HEREBY CERTIFY THAT

ADPLAST LIMITED

Is this day incorporated under the Companies Ordinance (Cap. 212)

And that the Company is Limited.

GIVEN under my hand at Dar es Salaam, this day of



THE COMPANIES ORDINANCE (CAP. 212)

COMPANY LIMITED BY SHARES

MEMORANDUM OF ASSOCIATION OF
ADPLAST LIMITED

The name of the Company is **"ADPLAST LIMITED"**

2. The registered office of the Company shall be situated in Tanzania.
3. The objects for which the Company is established are:
 - a) To buy, sell, import, export, manufacture, process, pack, can, supply or otherwise deal in all types plastics and its allied products, household, utensils and household items, house furnishers, upholsterers and dealers in furniture, tanks, carpets, linoleums and other floor covering, curtains, home furnishing, household requisites, sundries items, products and plastics merchandise of all kinds and raw materials for the manufacture of above products.
 - b) To carry on business as importers, sellers, suppliers, hirers of industrial equipments, working tools, safety and protective devices, lorries and heavy duty trucks, tractors, excavators bulldozers, motor vehicles telecommunication equipments, radios and wireless telecommunication equipments and any other equipments necessary or convenient for the purpose of or in connection with the provision of technical services to the plastic industry and technical operators.
 - c) To carry on the business as importers of mining equipments, tools, plants and repairing and servicing of the same, enter into agreements with different mining companies, groups or individual miners on hiring and leasing of working equipments.
 - d) To prospect, examine and explore in any territories and places in Africa or elsewhere, and to employ and equip expeditions, commissions, experts and other agents involved in the mineral business.
 - e) To carry on the business of mining exploration, mining consultants, drilling, blasting, mining contractors, earth movers, underground mining and drilling.
 - f) To search for mines, process and market minerals, auriferous quartz, ore and gemstones of any kind whatsoever, obtained from various

sites in the United Republic of Tanzania and carry out any metallurgical operations which may seem conducive to any of the company's objectives.

- g) To carry on the business of gold mines and other mines owners, mineral contractors and/or exchange, take on lease or otherwise acquire any mines, mining equipment, and properties, mining products, mining licences or rights, concessions, claims, prospecting licence or rights for gold and other precious and semi-precious stones, mineral products and substances from earth which the Company may consider advantageous for its objects.
- h) To search, prospect for, examine, explore, excavate, quarry, dredge gold, diamonds, ores and substances from the earth and to extract, reduce, wash, crush, refine, treat, smelt, amalgamate, manipulate or otherwise treat gold, ores, metals, minerals, emeralds and other precious and semi-precious stones or other valuable substances there from, or prepare, render and make them fit for market.
- i) To acquire gold mines, mining rights and auriferous land in Tanzania or elsewhere, and any interest therein sell, refine and deal in bullion, coin and precious metals.
- j) To carry on the business of import, purchase, hire-purchase, sell, lease all types of domestic appliances, electrical and electronic equipments, industrial, refrigeration and construction equipments as well as all types of motor vehicles including cars, pick ups, four wheel drive vehicles, lorries, semi trailers, tankers and other commercial vehicles, motorcycles, bicycles and other related goods.
- k) To manufacture, sell, lease all kind of domestic and commercial furniture's made of wood or metal of all kinds as well as hospital furniture's and equipments.
- l) To carry on the business of hire-purchase and sell refrigerators, deep-freezers, radios, air-conditioners, fans, furniture's, video, T.V., musical systems, building and constructional materials and other related products.
- m) To carry on any other business which may seem to the company capable of being conveniently carried on in connection with any of the above or calculated directly or indirectly to render profitable or enhance the value of the company's property or rights for the time being
- n) To carry the business of buildings construction, designers of building, civil and road engineering works, structural engineering works, builders, general maintenance's contractors, architects and quantity surveyors, painters, decorators, plumbers, graziers, metal and alloy

workers, refiners and engineers and dealers in hardware, sanitary ware, goods, plants appliances and fittings, tiles, pipes, earthen ware, glass, timber, wood, cement, concrete and builders, materials and requisites of every kind.

- o) To carry on business of contractors, to receive by tender, Invitations or otherwise and to execute the erection of houses, factories, buildings and constructions of all sorts and kinds, town and country planning, paving of ways, roads, railways and other rails, constructions of bridges, dams, water courses and water tunnels, drilling construction of tunnels, dams, parts, quays, anchorages and docks, erection of air fields and runways, levelling and preparation of area, reclamation and drainage of swamps, springs, rivers, lakes and seas, excavations and installation of canals, sewerage installation of water lines, sewage lines and fuel lines erection and installation of water stations and water plants, irrigation drainage, fuel ponds tower tanks and reservoirs and installation of electricity lines, gas, telephone, telegraph, erection and installation of electricity stations and power, affore-station and all other contracting works in all branches of building industry and public works.
- p) To supply goods and services in the field of water supply and fluid transfer systems in general to the government, parastatal or any other organisation or institution or individual, whether Tanzania and/or abroad to locally manufacture tools for wells construction, pumps and related equipments, to carry out repairs and modifications on customer's tools, equipment and material, to manufacture specialised tools, materials and equipment for customers in the field of water supply to produce the necessary inputs for the Company locally and abroad.
- q) To do research into and develop tools, equipment materials and services in field of water supply in general and in the field of pumps in particular to enter into agreements with donors to assist in the importers, exporters, buyers, manufacturers assemblers, producers, suppliers, installers and repairs of and dealers in waters pumps of all description whether centrifugal, submersible, process, heavy duty horizontal or vertical screw or other and whether driven by engine, generator, electricity, solar power gravity, hand or otherwise, carry on business of water management in all its forms, including mining and distributing drinking water, the removal and treatment of sewage and waste water, drainage and irrigation
- r) To carry on the business of transport and travel agents, commission agents, customs agents, insurance agents, tourist agents, manufacturers representatives, clearing and forwarding agents, road contractors, cargo superintendents, packers machinery haulage specialist, warehousemen, engineers, electricians, motor cars, cabs,

omnibus, lorries, oil tank and coach proprietors and transporters, civil transport contractors and carriers and transporters by any other means of conveyance of people and goods in Tanzania and the neighboring countries and in such other place or places as many from time to time be determined by the Company.

- s) To carry on the business of manufacturing, assembling, importing and exporting buying and selling and generally deal, in new and used motor vehicles plant and machinery, importation of parts for all motor vehicles and cycles, buying and selling, plant and machinery electrical and electronic goods, computers and accessories, , printing machinery, telecommunication equipments, mobile telephones, educational materials, stationery, telefax, shipping vessels, motor boats, agricultural machinery and implements, air craft, locomotion equipment, spare parts and components for the above.
- t) To buy, sell, export, import, manufacture, cultivate, grow, cure, keep, can, preserve, aerate or otherwise prepare for market, process, grow all cash crops, agricultural and forest products and by-products, milk and dairy products, sea and other shells, carving, game and skins, pottery, leather goods, wattle barks, handcrafts, cultural items, second hand clothing's, confectionery, cosmetics, perfumeries, toiletries and detergents of all kinds, medicines and drugs, chemicals of all kinds, gifts, novelties, toys, salts and spices of all kinds and sundries and merchandise of all kinds.
- u) To carry on the business of carriers and transporters of goods and passengers and of proprietors of vehicles, warehouses, shops and other equipment and articles which may be necessary or convenient for any of the business of the company.
- v) To adopt such means of making known the products manufactured or dealt with by the company as may seem expedient and in particular by advertising in the press, by circular, by purchase and exhibition of works of art or interest, by publication of books and periodicals and by granting prizes rewards and donations.
- w) To receive money on deposit or loan and borrow or raise money in such manner as the company shall think fit, and in particular by the issue of debentures or debenture stock (perpetual or (Otherwise) and to secure the payment of any money borrowed, raised or owing by mortgage, charge or lien upon all or any of the property or assets of the Company (both present and future), including its uncalled capital, and also by a similar mortgage, charge or **lien to secure and**

guarantee the performance by the Company or any other person or company as **the case may** be.

- x) To purchase or by any other means, acquire any right of occupancy, leasehold, freehold and/or other property or any interest whatsoever in any such property, and/or any rights, privileges or easements over or in respect of any property for the purchase of any of the objects of the company and for such purpose, to erect and work all such mills, machinery and factories which may be deemed necessary.
- y) To treat, cure submit to any process of manufacture and preparation for market, (whether on account of the company or others) any agricultural or products and articles or thing whatever, to buy, sell, warehouse, transport by land or water and deal in any such produce or products and in any other goods produce wares, merchandise, articles and things of any kind whatsoever.
- z) To lease and work on royalty basis or other arrangement any ship, boat trawler, catcher, carrier, factory and any other business.
- aa) To carry on business and to act as merchants, wholesale and retail, trades, commission agents, or in any other capacity, in Tanzania or elsewhere and to import, export, buy, sell, barter, exchange, pledge, make advances upon or otherwise deal in any fancy goods, produce, articles and merchandise.
- bb) To establish depots and agencies in different parts of the world for the purpose of carrying any or all of the business of the Company.
- cc) To develop and turn to account any land acquired by or in which the company is interested and in particular by laying out and preparing the same for building purposes, constructing, altering, pulling down decorating, maintaining, furnishing, fitting up and improving buildings and by letting on building lease or building agreement and by advancing money to and entering into contracts and arrangements of all kinds with builders, tenants and others.
- dd) To purchase or otherwise acquire all part or any part of the business or property of any persons association or company carrying on or (in the case of a company) formed to carry on any business which the company is authorized to carry on or possess of property suitable to the purposes of the company and in consideration of the same to pay

cash or issue any shares or stock and in connection with any such transaction to undertake any liabilities relating to the business or property acquired.

- ee) To enter into partnership or into any arrangement for sharing profits, union of interest, co-operation joint adventure or reciprocal concessions with any person or company carrying on or engaged on or engaged in or about to carry on or engage in, any business or transaction which this company is authorized to carry on or engage in any business or transaction capable of being conducted so as directly or indirectly to benefit this company.
- ff) To purchase or otherwise acquire, sell dispose of real and personal property of all kinds.
- gg) To sell or otherwise dispose of the whole or any part of the undertaking and assets of the company either together or in portions, for such consideration as the company may think fit.
- hh) To improve, manage, cultivate, develop, exchange, let on lease or otherwise mortgage sell, dispose of turn to account grants rights and privileges in respect of or otherwise deal with all or any part of the property and rights of the company.
- ii) To carry on the business of saw mills and the preparation of timber for market and manufacture of and dealing in all articles made of or principally made of wood.
- jj) To enter into any arrangements with any Governments or authorities supreme, municipal, local or otherwise that seem conducive to the company's objects or any of them, and to obtain from any such Government or authority any characters, decrees, rights, privileges and concessions the company may think desirable, and to carry out, exercise and comply with any such arrangements, charters, decrees, rights privileges and concessions.
- kk) To act as agent, managing agents, and/or trustees for any persons, firm or company and to undertake and perform sub-contracts and also to act in any of the business of the company through or by means of agents managing agents, brokers, sub-contracts and/or others.
- ll) To amalgamate with, or enter into partnership or into any arrangements for sharing profits, union of interest, Co-operation joint adventure reciprocal concession or otherwise with any person or company carrying on or engaged, in, or about to carry on or engage in any business or transaction capable of being conducted so directly or indirectly to benefit this company, and to take or otherwise acquire share, and securities of any such company, and sell, hold, re-issue

with or otherwise or without guarantee, or otherwise deal with the same.

mm) To promote company for the purpose of acquiring all or any of the property and liabilities of this company, or any other purpose which may seem directly or indirectly calculated to benefit this company.

nn) To distribute among the members of the company in kind any property of the company and in particular any share, debentures or securities of other companies belonging to this company, or of which this company may have the power of disposing.

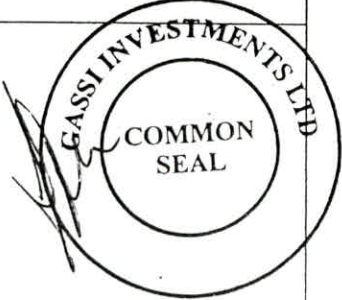
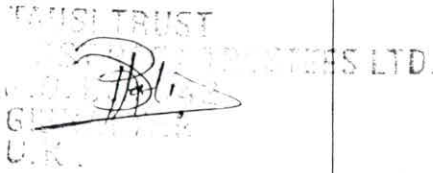
oo) To obtain all powers and authorities necessary to carry out or extend any of the above subjects.

The objects set forth in any sub-clause shall not, except when the context expressly so requires, be in anywise limited or restricted by reference to or inference from the terms of any sub-clause or by the name of the company. None of such sub-clause or the objects therein specified of the powers thereby conferred shall be deemed subsidiary or auxiliary merely the objects mentioned in the first sub-clause of this clause, but the company shall have full power to exercise all or any of the powers conferred by any part of this clause in any part of the world and notwithstanding that the business undertaking property or whatever performed do not fall within the objects of the first sub-clause of this clause.

AND it is hereby declared that the word "COMPANY" in this clause shall be deemed to include any partnership or other body of persons, whether incorporated or unincorporated, and whether domiciled in East Africa or elsewhere and the intention is that the objects specified in each paragraph of this clause shall except where otherwise expressed in such paragraph be independent main objects and shall in no wise be limited or restricted by a reference to or inference from the terms of any other paragraph or the name of the company.

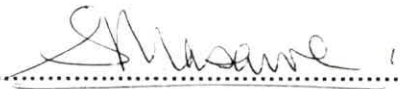
4. The liability of the members is limited
5. The initial capital of the company is Shs. 100,000,000/= divided into 10,000 shares of 10,000/= each and the company shall have the power to divide the original or any increased capital into several classes, and to attach thereto any preferential, differed, qualified or other special rights, privileges, restriction or conditions.

We, the several person whose names and address are subscribed are desirous of being for formed into a company, in pursuance of this Memorandum of Association, and respectively agree to take the number of shares in the capital of the company set opposite our respective names.

	Names, Addresses and Description of Subscribers	No. of Shares Taken	Signatures
1.	GASSI INVESTMENT LIMITED PALM GROOVE HOUSE P O BOX 3186 WICKHAMS KAY 1 ROAD TOWN BRITISH VIRGINIA ISLANDS	9,000	
2.	TAUSI TRUST FIRST ROCK TRUSTEES LIMITED P O BOX 743 GIBRALTAR UNITED KINGDOM	1,000	

DATED at Dar es Salaam this 17th Day of January 2005

WITNESS to the above Signatures:

SIGNATURE : 

POSTAL ADDRESS : P.O. Box 70918

DAR ES SALAAM

QUALIFICATION : ADVOCATE



TANZANIA
Stamp Duty Shs. 300/-
20-1-05
MAID ON ORIGINAL
22157878
Stamp Duty Shs. 22157878
Stamp Duty Charge

THE COMPANIES ORDINANCE (CAP. 212)

COMPANY LIMITED BY SHARES

ARTICLES OF ASSOCIATION

OF

ADPLAST LIMITED

PRELIMINARY

TANZANIA
Stamp Duty Shs. 2500/- Paid
Receipt No. 22157878 / 20-1-05
Asst. Registrar of Companies

1. In these regulations:

"The Ordinance" means the Companies Ordinance Chapter 212 of the Laws of Tanzania.

When any provision of the Ordinance is referred to the reference to that provision as modified by any law for the time being in force.

Unless the context shall determine otherwise, the expressions defined in the Ordinance or any statutory modification thereof in force at the date at which these regulations become binding on the Company, shall have the meaning so defined.

Any words importing the singular shall include the plural and vice versa, and words importing the masculine gender shall include feminine gender and the words importing persons shall include bodies, corporate, partnership, firms, co-operative societies, etc.

The regulation of Table 'A' in the First Schedule to the Companies Ordinance (hereinafter called Table 'A') shall apply to the Company, save in so far as they are varied or excluded hereby, but in case of any conflict between the provisions herein, and the provisions under table 'A' the former shall prevail.

PRIVATE COMPANY

2. The Company is a Private Company and accordingly:

- (a) The right to transfer shares is restricted in manner hereinafter prescribed.

- (b) The number of members of the Company (exclusive of persons who are in the employment of the Company and of persons who having been formerly in the employment of the Company were while in such employment and have continued after the determination of such employment to be members of the Company) is limited to fifty; provided that where two or more persons hold one or more shares in the Company jointly they shall for the purpose of this regulation be treated as a single member.
- (c) Any invitation to the public to subscribe for any shares or debentures of the Company is prohibited.
- (d) The Company shall not have power to issue shares, warrants to bearer.

TRANSFER OF SHARES

3. The Directors may in their discretion and without assigning any reason thereof refuse to register the transfer of any share to any person whom it shall in their opinion be undesirable for any reason whatsoever to admit to membership.

Subject to Clauses 2 and 3 thereof the right to members to transfer their shares shall be restricted as follows:-

- (a) No share shall be transferred to a person who is not a member so long as any member or any person selected by the Directors as one who it is desirable in the interest of the company to admit to membership.
- (b) Every shareholder or trustee in bankruptcy, or any person who may desire to sell or transfer any such shares and every personal representative of a deceased shareholder shall give notice in writing to the Directors that he desires to make such sale or transfer. Such notice shall constitute the Board of Directors of the Company as his agent for the sale of such shares to any member or members of the company at a price to be agreed upon between the party giving such notice and Board or in case of difference to be determined by the Auditor of the company.
- (c) Upon price of such shares being agreed on or determined as per Clause (b) above, the Board forthwith give notice to such shareholders other than the shareholders desiring to sell or transfer the said shares, stating the number and the price of such shares inviting the person to whom notice is sent to state within 21 days from the date of such notice whether he is willing to purchase any, if so, what maximum number of such shares.

At the expiration such 21 days notice the Board shall approach such shares amongst the shareholders (if more than one who shall have expressed their desire to purchase the same and as far as may be prorated according to the number of shares already held by them respectively, or if there be only one such shareholder, the whole of such shares shall be sold to him provided that no shareholder shall be obliged to take more than the maximum number of such shares stated in his answer to the said notice. Upon such apportionment being made or such on shareholder notifying his intention to purchase, as the case may be, party desiring to sell or transfer such shares shall be bound upon payment of the said price to transfer shares to the respective shareholders or the single shareholder who shall have agreed to purchase the same.

GENERAL MEETING
NOTICE OF GENERAL AND PROCEEDINGS AT GENERAL MEETINGS

4. Articles 39 to 53 of Table 'A' shall apply subject to the following variations:
- (a) A general meeting, ordinary or extraordinary may with the consent in writing of all members, be convened on a shorter notice than seven days or without notice.
 - (b) Two members, present either personally or by proxy shall form a quorum.
 - (c) Any ordinary resolution of the Company passed at the extra Ordinary General Meeting and evidence in writing under the hands of majority of the members of the company shall be valid and effectual as an ordinary resolution duly passed at a General Meeting of the Company.

DIRECTORS

5. (a) Until otherwise determined by the Company in general meeting the Directors shall not be less than two and not more than six in number.
- (b) The following persons shall be the first Directors of the Company:-
- (1) ATUL PATEL**
 - (2) VASAV DESAI**

The shareholding qualifications for Directors may be fixed by the Company in general meeting, and unless and until so fixed no qualification shall be required.

The quorum of Directors for transacting business shall unless otherwise fixed, by the directors, be two.

BORROWING POWERS

6. The Directors may raise or borrow for the purpose of the Company's business such sum or sums of moneys as they think fit and they may secure the repayment of or raise any such sum or sums as aforesaid by mortgages or charges upon the whole or any part of the property and assets of the Company, present or future, including its uncalled or unissued capital or by the issue, at such price as they may think fit, of bonds or debentures, either charged upon the whole or any part of the property and assets of the Company or not charged, or in such other way as the Directors may think expedient.

SECRETARY

7. The Secretary shall be appointed by the Board for such terms at such remuneration and upon such conditions as it may think fit, and any Secretary so appointed may be removed by the Board.

WINDING UP

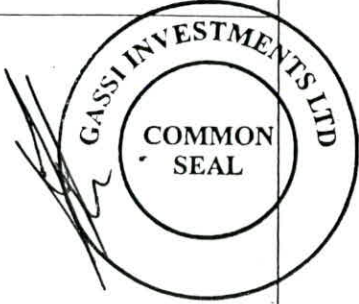
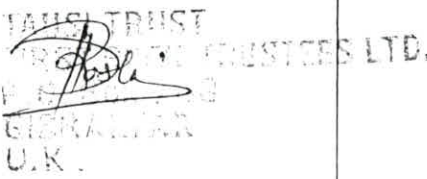
8. With the sanction of the special resolution of the Shareholders, any part of the assets of the Company including any shares in other companies may be divided between the members of the Company in specie or may be vested in Trustees for the benefit of such member and the liquidation of the Company may be closed and the Company dissolved but so that no member shall be compelled to accept any shares whereupon there is any liability.

ALTERATIONS OR ADDITIONS

9. Subject to the provisions of the Ordinance and to those contained in the Memorandum of Association, the Company, the members of the company may by Special Resolution make alterations or additions to the Articles of Association and any such alterations or additions so made shall be as valid and effectual as if originally contained in these Articles and be subject in the manner to alteration by Special Resolution.

INDEMNITY

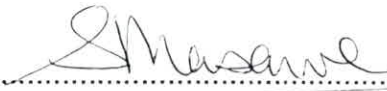
10. Every Director, Managing Director, Agent, Auditors, Secretary and other officer for the time being of the Company shall be indemnified out of the assets of the Company against any liability incurred by him to defend any proceedings, whether civil or criminal, in which judgement is given in favour or in which he is acquitted or in connection with any application (under Section 345 of the Ordinance) in which relief is granted to him by the Court.

Names, Addresses and Description of Subscribers	No. of Shares Taken	Signatures
1. GASSI INVESTMENT LIMITED PALM GROOVE HOUSE P O BOX 3186 WICKHAMS KAY 1 ROAD TOWN BRITISH VIRGINIA ISLANDS	9,000	
2. TAUSI TRUST FIRST ROCK TRUSTEES LIMITED P O BOX 743 GIBRALTAR UNITED KINGDOM	1,000	

DATED at Dar es Salaam this 17th Day of January, 2005

WITNESS to the above Signatures:

SIGNATURE

: 

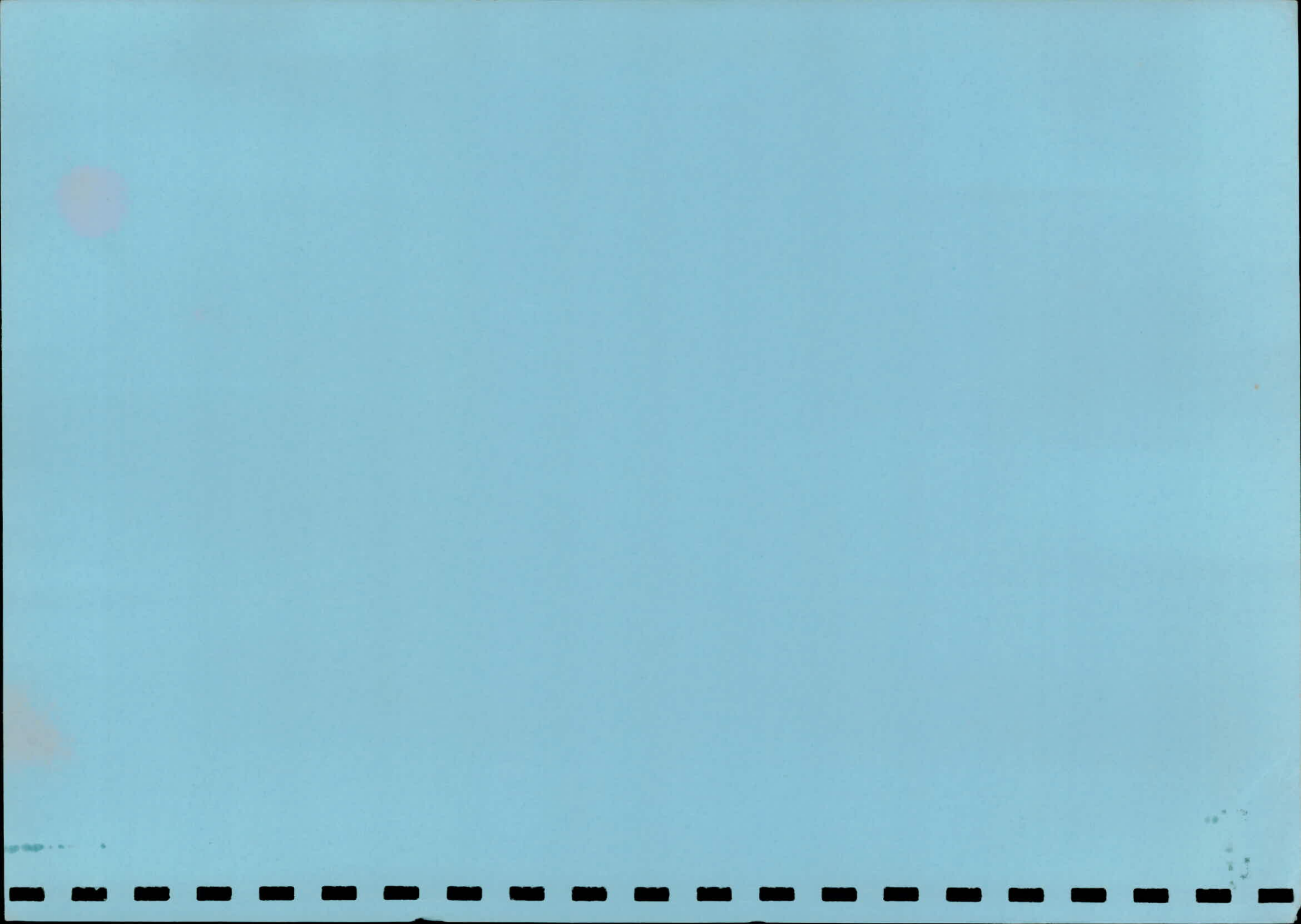
POSTAL ADDRESS

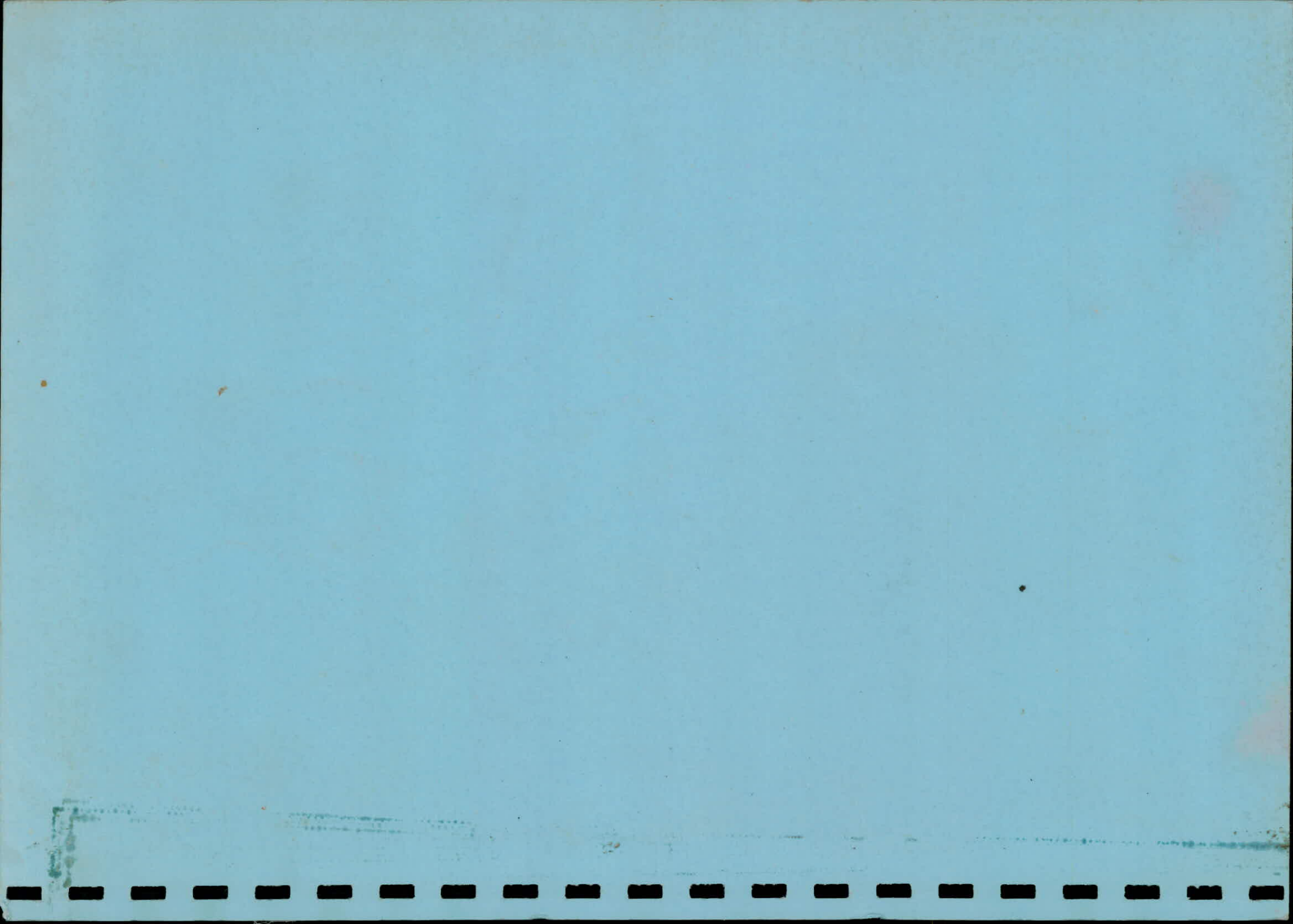
: P.O. Box 70918
DAR ES SALAAM

QUALIFICATION

: ADVOCATE









TANZANIA INVESTMENT CENTRE

REGISTRATION FORM

FOR

CERTIFICATE OF INCENTIVES

**(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations:
Regulation 42, Government Notice No. 318A of 2002)**

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938
DAR ES SALAAM
Tel. 022 2116328
Fax. 022 2118253
e-mail: information@tic.co.tz
Website: www.tic.co.tz

(Please fill the form in duplicate)

UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We VASAV DESAI
(director/directors/agent of ADPLAST LTD.
(name of business enterprise) apply for registration of
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at PLOT 121, NELSON
MANDELA ROAD, DAR-ES-SALAAM, TANZANIA

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at PLOT 121, NELSON MANDELA RD.

4. The Principal Officers of the Company are VASAV DESAI

5. Auditors of the Company are ERNST & YOUNG

6. The authorized share capital of the Company is Tshs./US\$ 100,000,000/=

7. The intended capital investment of the Company in terms of Section 2(2) of the Act

is Tshs./US\$ 450 000 / =

8. The month and day of the financial year end is 31ST DECEMBER

Note: **failure to provide all the required information will result in the return of the application by the Centre.**

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$

..... Being the Registration Fees. **In the event this application is unsuccessful we understand that this fee will not be refunded.**

I, VASAV DESAI of Post Office Number 9881

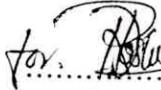
..... do solemnly and sincerely declare that I am a director/duly

authorized agent of ADPLAST LTD.

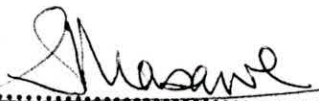
AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
}

The day of 2003 }

for. 
Applicant

Before me: SEVERA MASAWE
P.O. Box 70918
DAR ES SALAAM


.....
Commissioner for Oaths



APPLICATION SUMMARY

Company Name: ADPLAST LTD

Certificate of Incorporation Number: 51274 Status:

Certificate of Incorporation Date: 24/1/2005

Post Box: 9881

Town: DAK-ES-SALAAM

Sector: Sub-Sector:

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
\$250,000/=	\$150,000/=	\$250,000/=	\$150,000/=

Project Objectives: TO MANUFACTURE, SELL & EXPORT PLASTIC RAW MATERIALS

Capacity:

Employment: Foreign: 3 Local: 20 Total: 23

Implementation Period: 6 MONTHS

Project Location

Site/Plot/Block No.: 121

Street: NELSON MANDELA District: TEMEKE Region: (Attach sketch map showing project location)

Shareholders	Nationality	%
CASSI INVESTMENT LTD.		90%
TAUSI TRUST		10%

Investment Breakdown US\$/Tshs.M

Land/Building	LEASE
Plant	\$ 350,000/=
Vehicles	\$ 30,000/=
Furniture & Fittings	\$ 10,000/=
Pre-expenses	\$ 80,000/=
Others	
Working Capital	\$ 120,000/=
TOTAL	\$ 590,000/=

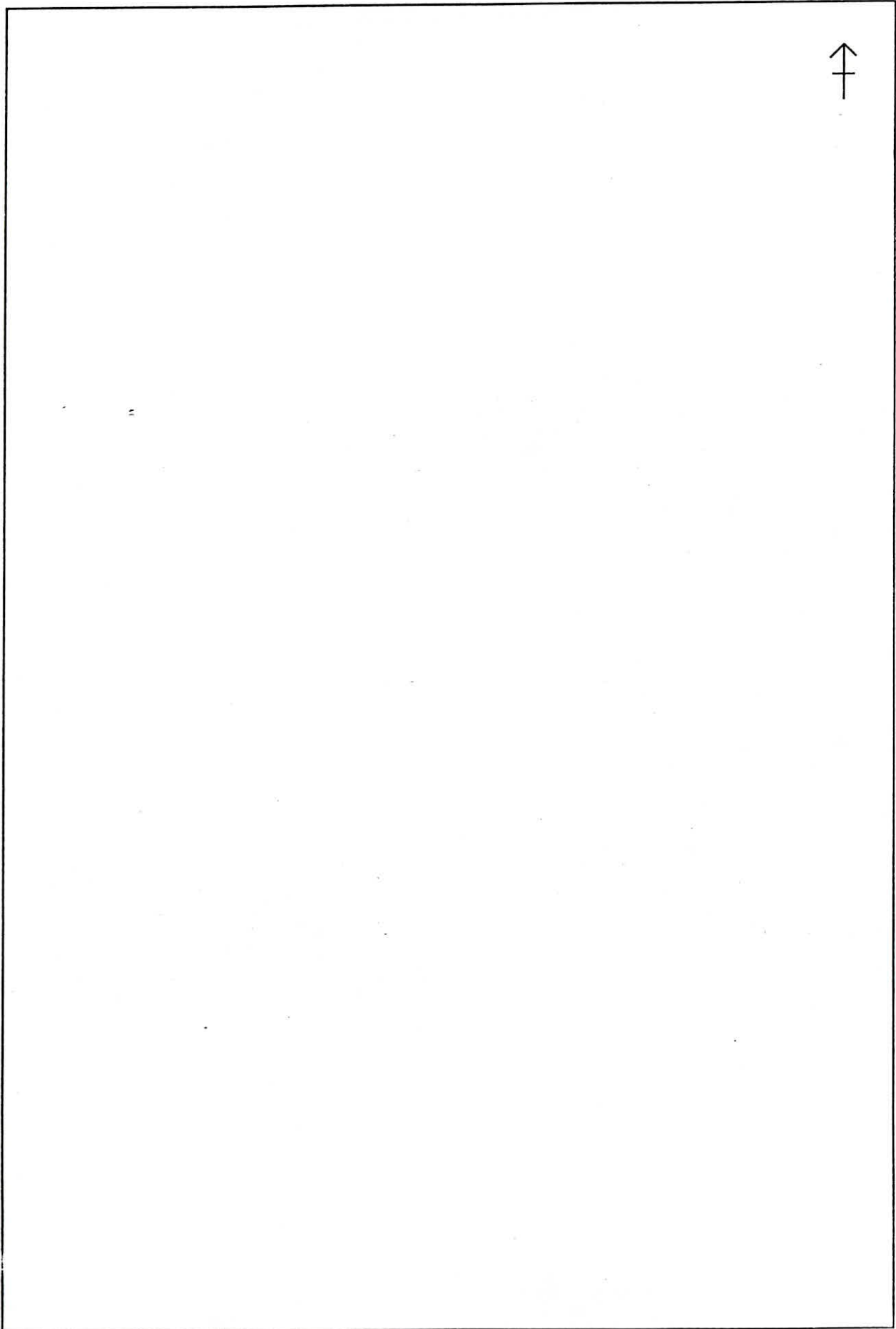
Contact Details:

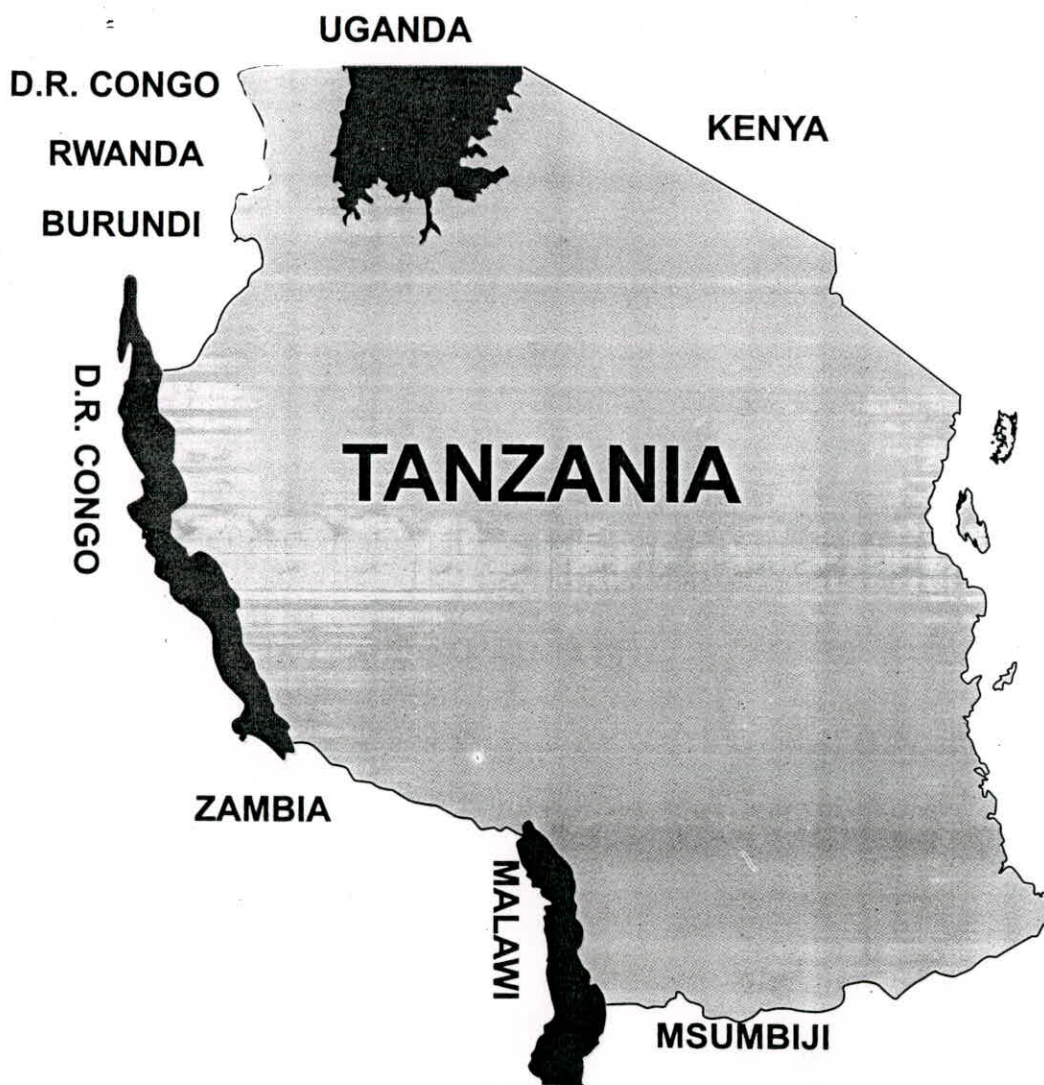
Name: RAOHA DOSHI Title: CONSULTANT
Telephone: 2152338 Fax:
Email:

Payments to be made payable to:

TANZANIA INVESTMENT CENTRE
STANDARD CHARTERED BANK TANZANIA LTD.
SWIFT ADDRESS: **SCBLTZTX**
ACCOUNT NO.: **8702006002000**

SKETCH MAP SHOWING PROJECT LOCATION







TANZANIA INVESTMENT CENTRE

REGISTRATION FORM

FOR

CERTIFICATE OF INCENTIVES

**(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations:
Regulation 42, Government Notice No. 318A of 2002)**

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938
DAR ES SALAAM
Tel. 022 2116328
Fax. 022 2118253
e-mail: information@tic.co.tz
Website: www.tic.co.tz

(Please fill the form in duplicate)

UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We VASAV DESAI
(director/directors/agent of ADPLAST LTD.
(name of business enterprise) apply for registration of
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at PLOT 121, NELSON
MANDELA ROAD, DAR-ES-SALAAM, TANZANIA

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at PLOT 121, NELSON MANDELA RD.

4. The Principal Officers of the Company are VASAV DESAI

5. Auditors of the Company are ERNST & YOUNG

6. The authorized share capital of the Company is Tshs./US\$ 100,000,000/=

7. The intended capital investment of the Company in terms of Section 2(2) of the Act

is Tshs./US\$ 450,000/=

8. The month and day of the financial year end is 31ST DECEMBER

Note: **failure to provide all the required information will result in the return of the application by the Centre.**

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$

..... Being the Registration Fees. **In the event this application is unsuccessful we understand that this fee will not be refunded.**

I, VASAV DESAI of Post Office Number 9881

..... do solemnly and sincerely declare that I am a director/duly

authorized agent of ADPLAST LTD.

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
}

Theday of 2003 }

[Signature]

Applicant

Before me: SEVERA MASAWE
P.O. Box 70918
DAR ES SALAAM

[Signature]
Commissioner for Oaths



APPLICATION SUMMARY

Company Name: ADPLAST LTD

Certificate of Incorporation Number: 51274 Status:

Certificate of Incorporation Date: 24/1/2005

Post Box: 9881

Town: DAR-ES-SALAAM

Sector: Sub-Sector:

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
<u>\$250,000/=</u>	<u>\$150,000/=</u>	<u>0.190</u> <u>\$250,000/=</u>	<u>\$150,000/=</u>

Project Objectives: TO MANUFACTURE, SELL & EXPORT
PLASTIC RAW MATERIALS

Capacity:

Employment: Foreign: 3 Local: 20 Total: 23

Implementation Period: 6 MONTHS

Project Location

Site/Plot/Block No.: 121

Street: NELSON MANDELA District: TEMEKE Region:
(Attach sketch map showing project location)

Shareholders	Nationality	%
<u>CASSI INVESTMENT LTD.</u>	<u>90%</u>
<u>TAUSI TRUST</u>	<u>10%</u>
.....
.....
.....

Investment Breakdown US\$/Tshs.M

Land/Building	LEASE
Plant	\$ 350,000/=
Vehicles	\$ 30,000/=
Furniture & Fittings	\$ 10,000/=
Pre-expenses	\$ 80,000/=
Others	
Working Capital	\$ 120,000/=
TOTAL	\$ 590,000/=

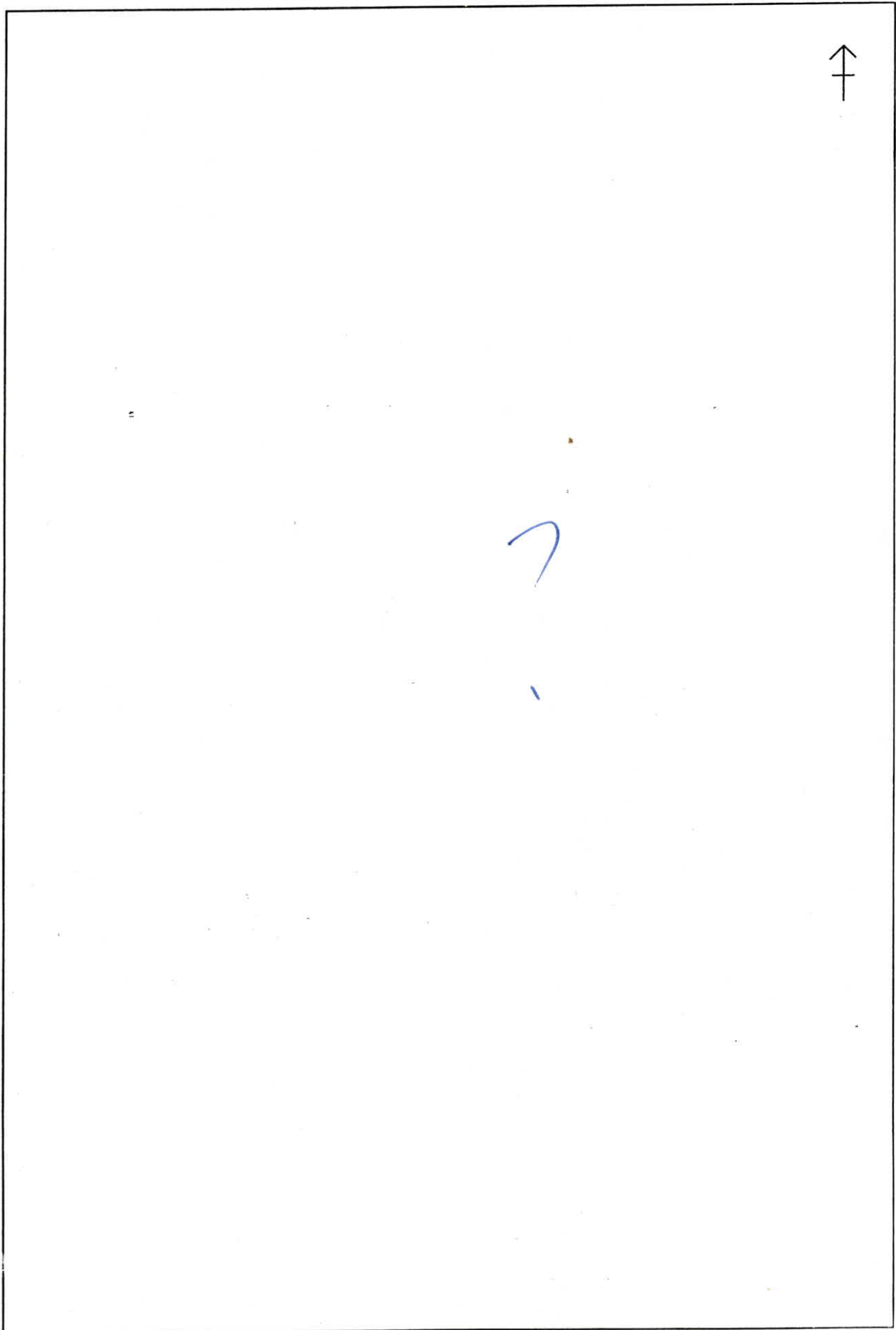
Contact Details:

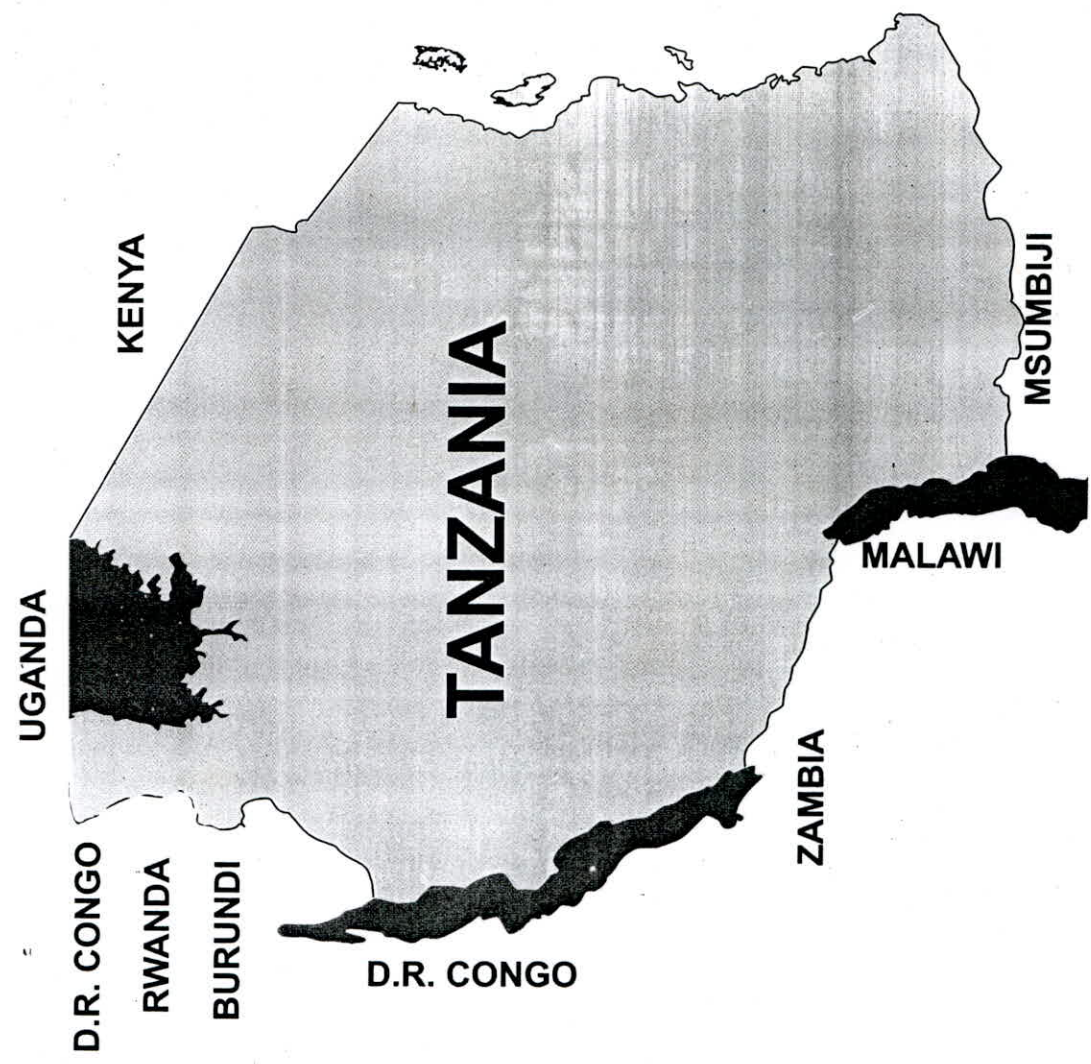
Name: RAOHA DOSHI Title: CONSULTANT
Telephone: 2152338 Fax:
Email:

Payments to be made payable to:

TANZANIA INVESTMENT CENTRE
STANDARD CHARTERED BANK TANZANIA LTD.
SWIFT ADDRESS: **SCBLTZTX**
ACCOUNT NO.: **8702006002000**

SKETCH MAP SHOWING PROJECT LOCATION







TANZANIA INVESTMENT CENTRE

REGISTRATION FORM

FOR

CERTIFICATE OF INCENTIVES

**(Tanzania Investment Act 1997, Section 17 and 18,
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8. The month and day of the financial year end is 31ST DECEMBER

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Declared at Dar es Salaam }
Theday of 2003 }

for 
Applicant

Before me: SEVERA MASAWE
P.O. Box 70918
DAR ES SALAAM


.....
Commissioner for Oaths



APPLICATION SUMMARY

Company Name: ADPLAST LTD

Certificate of Incorporation Number: 51274 Status:

Certificate of Incorporation Date: 24/1/2005

Post Box: 9881

Town: DAR-ES-SALAAM

Sector: Sub-Sector:

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
\$250,000/=	\$150,000/=	\$250,000/=	\$150,000/=

Project Objectives: TO MANUFACTURE, SELL & EXPORT PLASTIC RAW MATERIALS

Capacity:

Employment: Foreign: 3 Local: 20 Total: 23

Implementation Period: 6 MONTHS

Project Location

Site/Plot/Block No.: 121

Street: NELSON MANDELA District: TEMERU Region:

(Attach sketch map showing project location)

Shareholders	Nationality	%
GASSI INVESTMENT LTD.		90%
TAUSI TRUST		10%

Investment Breakdown US\$/Tshs.M

Land/Building	LEASE 39840
Plant	\$ 350,000/=
Vehicles	\$ 30,000/=
Furniture & Fittings	\$ 10,000/=
Pre-expenses	\$ 80,000/=
Others	-
Working Capital	\$ 120,000/=
TOTAL	\$ 590,000/=

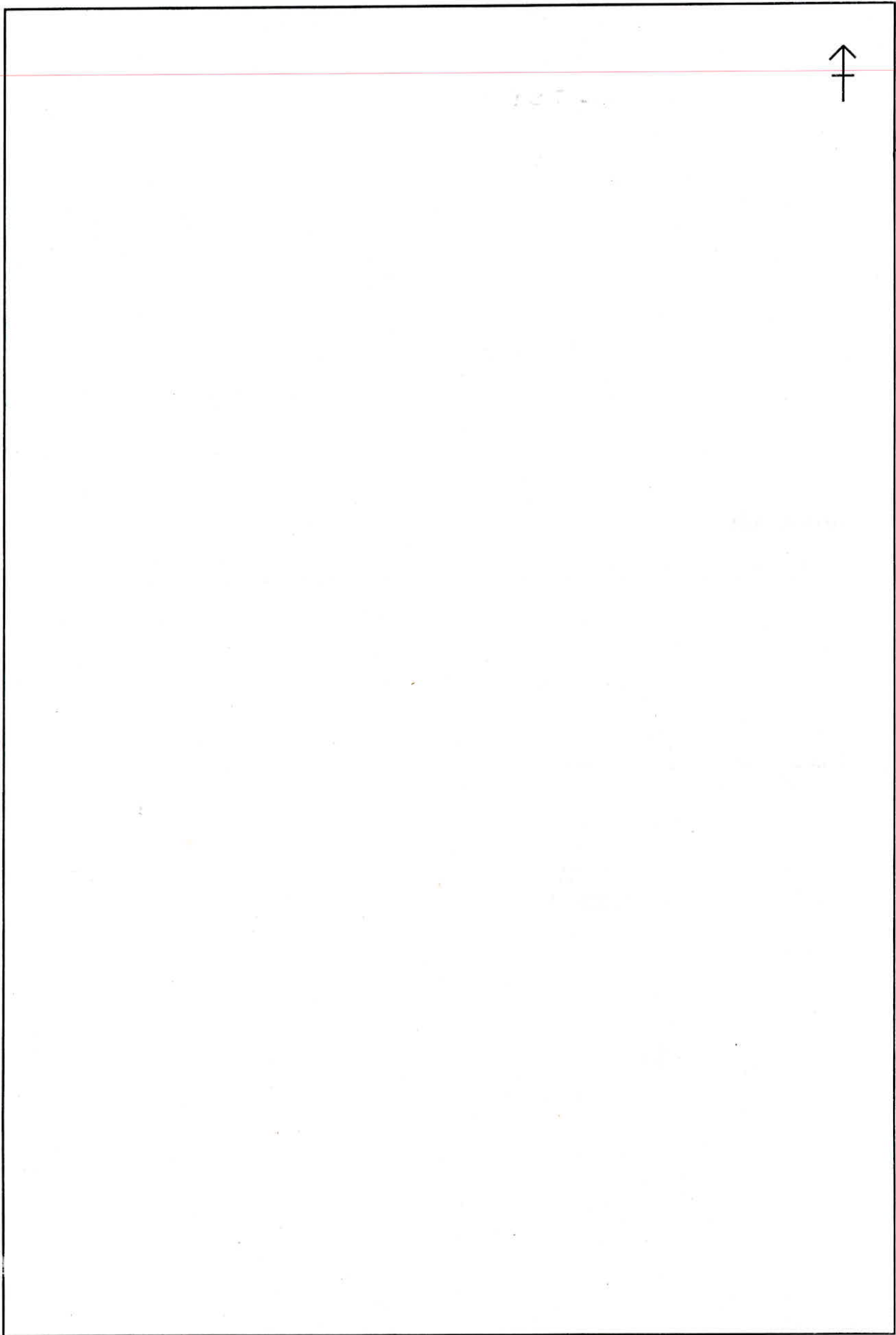
Contact Details:

Name: RADHA DOSHI Title: CONSULTANT
Telephone: 2152338 Fax: 122000
Email: radoshi@tanzaniainvest.com.tz

Payments to be made payable to:

TANZANIA INVESTMENT CENTRE
STANDARD CHARTERED BANK TANZANIA LTD.
SWIFT ADDRESS: SCBLTZTX
ACCOUNT NO.: 8702006002000

SKETCH MAP SHOWING PROJECT LOCATION



TANZANIA



Certificate of Incorporation

No 51274

I HEREBY CERTIFY THAT

ADPLAST =====

Limited

is this day incorporated under the Companies Ordinance (Cap. 212) and that the Company is Limited.

Given under my hand at Dar es salaam

this 24TH day of JANUARY,

TWO THOUSAND AND FIVE.

Asst. Registrar of Companies



TIC Evaluation Report

Name of the Company
ADPLAST LTD.

Post Box	9881	COI Number	51274	Contact	Radha Doshi
Post Office	Dar es Salaam	COI Date	January 24, 2005	Designation	Consultant
Region		Application F No.	03656	Phone	[1] 022-215-2338
Country		Status	New	Direct Phone	[1] 0
		Sector	Manufacturing	Cell Phone	[1] 0
		Sub Sector	Producers of plast r...	Fax	[1] 0
		File No	04912	E-mail Address	

Project Location Dar es Salaam
Plot/Block Plot No. 121
Street Nelson Mandela
District Temeke
Region Dar es Salaam

Investment Financing Plan in Million USD

	Foreign Equity	Local Equity	Foreign Loan	Local Loan
Region	0.250	0.150	0.195	0.000

Shareholders	Nationality	%
Gassi Investment Ltd.	Tanzanian	90.00
Tausi Trust	Tanzanian	10.00

Investment Breakdown	USD Million
Land/Buildings	0.035
Plant	0.350
Vehicles	0.030
Furniture&Fittings	0.010
Pre-expenses	0.086
Others	0.010
Working Capital	0.074
TOTAL	0.595

Employment 23
Capacity -
Project Turn Over -

Evaluated by Mrs. N. Senzia
Drawn By R. Maro

Description
 To establish a plastic raw material manufacturing facilities

Recommendations

Be approved subject to providing evidence as required by Section 17 of Tanzania Investment Act, 1997

Decision

OK. Approved.

[Signature] 23/3/05

ADPLAST LTD.

Plot No. 121, KwaSokota Area, Dar Es Salaam.
Tel: 2150619.

1

Date: 11th March 2005

To,
The Executive Director,
Tanzania Investment Centre
P. O. Box
Dar Es Salaam.



Dear Sir / Madam,

RE: TIC APPLICATION

With reference to the above subject, enclosed please find the following documents for TIC application:

1. TIC Application Form.
2. Bank Reference Letter.
3. Copy of Lease Agreement.
4. Feasibility study.
5. Minutes of Extra Ordinary Meeting.

Kindly do the needful.

Yours truly,

A handwritten signature in black ink, appearing to read "Radha Doshi".

Radha Doshi
Consultant

ADPLAST LTD.

Plot No. 121, KwaSokota Area, Dar Es Salaam.
Tel: 2150619.

Date: 10th March 2005

To,
The Executive Director,
Tanzania Investment Centre
P. O. Box
Dar Es Salaam.

Dear Sir / Madam,

RE: BANK REFERNCE FOR ADPLAST LTD.

With reference to the above subject, please be informed that since we are still not operative and newly registered, we have not opened bank accounts with any bank in Dar Es Salaam.

We assure you that bank accounts will be opened shortly as soon as we receive TIC certificate. Our shareholders are ready to transfer funds on receipt of TIC Certificate.

Kindly do the needful.

Yours truly,



Radha Doshi
Consultant

LEASE AGREEMENT

Lease Agreement between Afpol East Africa Limited and Adplast Limited, Dar es Salaam for the property situated at Plot No. 121, KwaSokota Area, Mandela Road, Dar es Salaam

This lease agreement is entered on 1st day of March, 2005 between Afpol East Africa Limited represented by Mr. Paresh G. Patel, hereinafter called the "Landlord" and Adplast Limited, hereinafter called the "Tenant".

Whereas the Landlord is the lawful owner of property on Plot No. 121, KwaSokota Area, Mandela Road, Dar es Salaam, and is desirous of offering a part of the premises (specified in the enclosed drawing and layout plans – hereinafter referred to as the "Premises") on lease to the Tenant. The Tenant has agreed to lease the same from the Landlord subject to the conditions appearing hereinafter.

Now therefore this agreement witnesseth as follows:

- 1.1 The monthly rental for Warehousing shall be US\$ 1.50 per square meter per month plus VAT @ 20% as applicable. The total area to be provided for the Warehouse shall be 500 square meter. Advance rental for 12 months shall be payable at the time of commencement of the lease agreement i.e. in year 2005.
- 1.2 Above agreed charges are exclusive of Electricity charges.
- 1.3 In case of renewal of the lease agreement, the advance rental of 12 months will be payable at the beginning of each renewal.
- 1.4 The term "net of all taxes" shall exclude Withholding tax, which shall be payable by the Tenant & deducted from the monthly payment to the Landlord. Any other taxes, if payable, will be to Tenant's account.
- 1.5 **Lease period & rental revision:**
 - 1.5.1 The Lease shall be for a period of twenty four months initially and thereafter shall be renewable for twelve months with an option for extension to both the parties for three occasions, on such rates, terms and conditions that may be mutually decided.
The rent will be reviewed after twenty four months.

1.6 The Tenant agrees and undertakes:

- 1.6.1 To use the premises and hand over the same back to the Landlord at the expiration of this lease agreement in a good and tenantable condition.
 - 1.6.2 To keep the premises clean and tidy and clear of rubbish.
 - 1.6.3 Not to use the premises other than for the permitted use or in such a way as to cause nuisance, disturbance, annoyance, inconvenience or interference to the Landlord or to the Property or any use of adjoining or neighboring property.
 - 1.6.4 To indemnify the Landlord and keep the Landlord indemnified against all losses, claims, demands, actions, proceedings, damages, costs or expenses or other liabilities arising in any way from this Tenancy at will, except where caused by the fault of the Landlord, its servants or agents any breach of the Tenant undertakings contained in this clause or exercise or the purported exercise of any of the rights given hereinabove.
 - 1.6.5 To leave the premises in a clean and tidy condition free from the Tenant's furniture, equipment and goods at the end of the Tenancy.
 - 1.6.6 To immediately make good any damage caused to the premises and the accessways caused by the Tenant or any person thereon with the express or implied authority of the Tenant.
 - 1.6.7 To make the payments of the Telephone bills & Electricity charges and the insurance of the stock kept in the warehouse.
 - 1.6.8 Not to obstruct the accessways or cause the same to be dirty or untidy nor to leave any rubbish on them.
 - 1.6.9 Not to do, suffer or permit any act, matter or thing which would or might constitute or breach of any statutory requirement by law or regulation affecting the property or which would or might vitiate in whole or in part any insurance effected by the Landlord in respect of the property from time to time.
-
- 1.6.10 Not to make any alteration or addition whatsoever to the premises save that the Tenant may decorate the premises with paints and materials previously approved of by the Landlord provided the said redecoration is completed to the reasonable satisfaction of the Landlord & the said changes made by the Landlord at your behest on office space, rear exit door, etc.
 - 1.6.11 Not to act in such a way that any third party obtains rights over or in respect of the premises so that any rights enjoyed by the premises may be limited or extinguished.

1.6.12 To permit the Landlord, its servants, agents and employees to enter the premises at any time upon reasonable notice being given or immediately in the case of emergency for any purpose whatsoever, provided that the Landlord or his authorized representative shall be at all times be accompanied by the representative of the tenant.

1.7 The Landlord shall be responsible for the following:

1.7.1 The general maintenance and service of the property.

1.7.2 Provisions of all suitable lighting & other fixtures deemed fit for safe working environment.

1.7.3 The Landlord agrees that the Tenant paying the agreed rental consideration and observing all covenants binding on his part shall have peaceful enjoyment of the property without any interference from the Landlord.

1.7.4 That the Landlord has let the property to the Tenant free from any encumbrances or charges whatsoever that may interfere with the running and performance of the property.

1.8 This agreement is personal to the tenant and is not assignable and the rights set out above may only be exercised by the tenant, its employees and properly authorized invitees.

1.9 That any notice served under this lease shall be made by a registered mail addressed to the postal address of the other party.

1.10 In the event of dispute arising under this agreement, the parties shall endeavor to resolve such dispute amicably, failing which such dispute shall be referred to arbitration under Dar es Salaam jurisdiction.

1.11 The tenant will be allowed to undertake minor modifications to the place upon written approval from the Landlord. The view of Landlord for such modifications will be final.

In witness whereof, the parties hereto have executed this lease Agreement in the manner and on the date hereinafter appearing:

Sealed and Delivered with the common seal of Afpol East Africa Limited this 1st day of ~~January~~ ^{MARCH} 2005 at Dar es Salaam

Name: **Paresh G. Patel**
Address: P.O. Box 9881, Dar es Salaam, Tanzania

Signature 
Designation: Managing Director

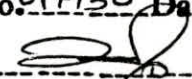
Name: **ATUL PATEL**
Signature: 
Postal Address: c/o Box 9881, DSM
Qualification: **DIRECTOR**

SIGNED BEFORE ME:



Stamp Duty \$ 90.
= Tshs 101,250 =
11/3/05

STAMP DUTY

Shs = 101,250 = _____ Collected
Receipt No. 97930 Dated 11.3.05

Regional Revenue Officer - Samara

Adplast Limited

P.O.BOX 9881, DAR ES SALAAM, TANZANIA
PHN : (+255) 22 2152337/8: FAX (+255) 22 2152303

EXTRAORDINARY BOARD MEETING

AN EXTRAORDINARY BOARD MEETING WAS HELD ON 24TH JANUARY 2005 AT THE HEAD OFFICE OF THE COMPANY, IN DAR ES SALAAM – TANZANIA. TO DELIBERATE THE ESTABLISHMENT OF A NEW PROJECT

Present:

Atul Patel
Vasav Desai

Director Chairman
Managing Director

By Invitation:

Radha Doshi

Secretary

AN EXTRACT FROM BOARD MINUTES

“...THE BOARD OF DIRECTORS SITTING AS AN EXTRAORDINARY BOARD MEETING ON 24TH JANUARY 2005 RESOLVED TO ESTABLISH A PROJECT TO PROCESS AND DISTRIBUTE RAW MATERIALS FOR THE MANUFACTURE OF PLASTIC PRODUCTS IN DAR ES SALAAM, AT A COST NOT EXCEEDING US DOLLARS 400,000. THE IMPLEMENTATION OF THE SAME TO BE FOR THE PERIOD BETWEEN MARCH 2005 AND FEBRUARY 2006”

Signed: 

ATUL PATEL
DIRECTOR CHAIRMAN

Date: 25th January 2005

Signed: 

RADHA DOSHI
SECRETARY TO THE BOARD

Date: 25th January 2005

3

TICC/PP.10/04912/3

29th March 2005

Managing Director,
Adplast Ltd,
P. O. Box 9881,
Dar es Salaam

RE: CERTIFICATE OF INCENTIVES FOR INVESTMENT IN THE ESTABLISHMENT OF PLASTIC RAW MATERIAL MANUFACTURING FACILITIES

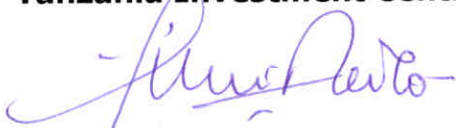
We wish to acknowledge receipt of your project proposal to establish plastic raw material manufacturing facility as presented in the TIC P.A. 1 Form No. 03650 and Feasibility Study with a projected investment of USD. 0.595m.

We have studied your project proposal and are pleased to inform you that your investment proposal is now officially registered and therefore your project will be granted a CERTIFICATE OF INCENTIVES, given under authority conferred upon TIC under Part III, Section 17 (1-8) of the Tanzania Investment Act, 1997. In order to enable TIC prepare your Certificate of Incentives

You will be required to submit to the Centre a Progress Report on the implementation of the project after every six months for our information and review. Guidelines for the preparation of the report are contained in annexure 2 also attached to this letter. Please do not hesitate to contact the Centre for any clarification if the need arises. Please also note that a facilitation fee equivalent to US\$ 750.00 is payable at the ruling exchange rate on collection of your Certificate of Incentives.

We wish you every success in the implementation of the project.

Yours sincerely,
Tanzania Investment Centre



E. D. Ole Naiko
Ag. Executive Director

TICC/PP.10/04912/3

29th March 2005

Copy to: Permanent Secretary,
Ministry of Finance,
P. O. Box 9111,
DAR ES SALAAM

Permanent Secretary,
Ministry of Industries and Trade,
P.O. Box 9503,
DAR ES SALAAM

Commissioner General,
Tanzania Revenue Authority,
P. O. Box 11491,
DAR ES SALAAM

THE SURAT DISTRICT CO-OPERATIVE BANK LTD.

THE SURAT DISTRICT CO-OPERATIVE BANK LTD.
GHODDODGAD ROAD BRANCH
MAZDA RT. GROUND FLOOR RT. 10
AMBARALI 797111, GHODDODG ROAD,
SURAT 395001 (GUJARAT STATE)
TELE 110 (0261) 2653477

01/03/2008

TO,
VAGAV GUMBI DESAI,
G-1 FORUM,
GHODDODG ROAD,
SURAT 395001.

SUB: APPLICATION REGARDING CHEQUE CAVING
A/CNO LONG ABOVE IT TRANSACTION

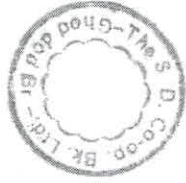
4-4-4-4-4-4

DEAR SIR,

I HEREBY DECLARE THAT THE CHEQUE DATED 01/03/08 ON THE
SHEET VAGAV GUMBI DESAI AND JAGJEE VAGAV DESAI HAS OPENED THEIR ACCOUNT ON
1/03/2008 STATE THAT ITS TRANSACTION IN THIS ACCOUNT IS REQUISITE AND NOT CANCELL
FOR YOUR INFORMATION.

THANKING YOU

YOUR'S
FATIMAH



11/5/2011
FATIMAH
THE SURAT DISTRICT CO-OP BANK LTD.
GHODDODG ROAD BRANCH
SURAT.



Nº 00211692

THE UNITED REPUBLIC OF TANZANIA

Certificate of Incentives

(Section 17 of the Tanzania Investment Act, 1997)

No: 040912

This is to certify that

.....
ADPLAST LTD
.....

of address P.O. BOX 9881,

..... DAR ES SALAAM

has been granted a Certificate of Incentives to invest in a new, ~~rehabilitation/expansion~~
or equity of the enterprise known as

..... ADPLAST LTD

Which is located at PLOT NO. 121, KWA SOKOTA AREA,

..... DAR ES SALAAM

Further particulars required by Section 17 of the Tanzania Investment Act are set out overleaf.

.....

Executive Director

Tanzania Investment Centre
P.O. Box 938, Dar es Salaam

Dated 4th APRIL 2005



is issued in accordance with the provisions of Section 17 of the Tanzania Investment Act, 1997 the conditions prescribed under item 14 and 15 hereafter:—

Shareholders	Nationality	Shareholding (%)
<u>Massi Investment Ltd</u>	<u>Tanzanian</u>	<u>90</u>
<u>Tausi Trust</u>	<u>Tanzanian</u>	<u>10</u>
.....
.....

2. Proposed Activities: To establish a plastic raw material manufacturing facilities.

3. Sector: Manufacturing Subsector Plastic manufacturers

4. Investment cost: Foreign US\$ 0.445 m. Local US\$ 0.150 m. Total US\$ 0.595 m.

5. Project Financing:
Equity US\$ 0.40 m. Loans US\$ 0.195 m. Total US\$ 0.595 m.

6. Source, terms and conditions of loan.....

7. Assets to be invested:

Capital items:	Foreign	Local	Total
	<u>US\$ 0.445 m.</u>	<u>US\$ 0.150 m.</u>	<u>US\$ 0.595 m.</u>

8. Technology Agreement None

9. Date of TIC Registration: 29th March 2005

10. Implementation period March 2005 - February 2008

11. Operative date 1st March 2008

12. Investment Incentive Grade: As defined in part III Section 19 (1), (2) and Section 20 of the Tanzania Investment Act, 1997

(i) Applicable Import Duty And VAT as per Customs Tariff Act, 1976 and VAT Act, 1997

(ii) Applicable with-holding Tax As per Income Tax Act, 2004 (as amended)

(iii) Eligibility of Capital Allowances As per Income Tax Act, 2004 (as amended)

13. Protection of Investment, Arbitration and Transfer of Foreign Currency: as defined in part III Section 21, 22 and 23 of the Act.

14. Conditions attached to this Certificate of Incentives

(i) Date of Commencement of investment has to be notified to the Centre.

(ii) Certificate not to be transferred, assigned or amended

(iii) Failure to commence implementation within two years invalidates Certificate

(iv) Failure to operate investment must be notified to the Centre

(v) Changes in shareholding, project activities and level of invested capital must be notified to the centre

15. Additional conditions attached to Certificate

None

Signed [Signature]
Executive Director

5

TICC/PP.10/04912/5

02/05/2005

Commissioner for Customs and Excise
P.O. Box 9053
DAR ES SALAAM.

Dear Sir,

**RE: DUTY/VAT EXEMPTION ON CAPITAL/DEEMED CAPITAL
GOODS. HOLDER OF TIC CERTIFICATE OF INCENTIVES
NO. 040912**

M/S **Adplast Ltd.** a TIC registered company with certificate of
Incentives No.**040912**, which is valid up to **February 2008**

The company has been registered with objectives of establishing and
operating a plastic raw material manufacturing facilities.

Attached herewith please find a list of capital/deemed capital goods
for duty/VAT exemption.

Yours Sincerely,
TANZANIA INVESTMENT CENTRE



S.J. Ntomola
for: EXECUTIVE DIRECTOR

Adplast Limited.

P.O. BOX 9881, DAR ES SALAAM, TANZANIA
PHN : (+255) 22 2152337/8: FAX (+255) 22 2150203
E-mail afpolea@africanpolymers.com

6

Ref. No.: APL/07/21/2005

21st July 2005

The Tanzania Investment Centre
P.O. Box 938,
Dar es Salaam



Dear Sir,

RE: APPLICATION FOR APPROVAL OF IMPORTATION OF CAPITAL/DEEMED CAPITAL GOODS UNDER TIC CERTIFICATE NO. 040912 OF 04th / April / 2005 FOR PROFORMA INVOICE NO. 0805/2006 DATED 08/05/2005

Kindly refer to the captioned subject above.

We are requesting your good office to approve equipment which we intend to import for the implementation of our project.

We are holders of Certificate of incentive to establish and operate for the production of raw material.

Attached herewith please find a copy of

1. Proforma Invoice.
2. TIC Certificate.
3. Certificate of incorporation.
4. Certificate of registration of TIN.

Looking forward for your positive response.

Yours faithfully,
for: **ADPLAST LIMITED**


Managing Director

Gassi Investments Limited

Suite 5, Watergardens 4, P.O.Box 743, Waterport, Giralta

Representative office address

P.O.Box 3758, Randburg, Johannesburg, Phn :(+27) 11 7098931, Fax(+27) 11 7098995

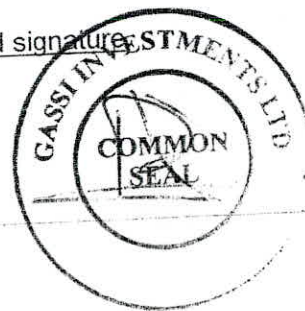
Proforma Invoice

Customer Details:
 Name: Adplast
 Address: P.O. Box 9881
 Dar Es Salaam
 Tanzania

Invoice Number: 0805/2006
 Date: 08/05/2005

Quantity	Description	Unit Price	Total
1	HDPE Pipe extrusion line Includes following system Extrusion lines Various mixed die heads for 1/4" to 2" pipes Manual pipe cutter	\$82,000	\$ 82,000.00
FOB MUMBAI, INDIA			\$ 82,000.00
FREIGHT			\$ 1,850.00
CFR DAR ES SALAAM			\$ 83,850.00

Authorised signature





No 00211692

THE UNITED REPUBLIC OF TANZANIA

Certificate of Incentives

(Section 17 of the Tanzania Investment Act, 1997)

No: 040912

This is to certify that

.....
ADPLAST LTD
.....

of address P.O. BOX 9881,

..... DAR ES SALAAM

has been granted a Certificate of Incentives to invest in a new, ~~rehabilitation/expansion~~
or equity of the enterprise known as

..... ADPLAST LTD

Which is located at PLOT NO. 121, KWA SOKOTA AREA,

..... DAR ES SALAAM

Further particulars required by Section 17 of the Tanzania Investment Act are set out overleaf.

.....
[Signature]

Executive Director

Tanzania Investment Centre
P.O. Box 938, Dar es Salaam

Dated 4th APRIL 2005



7

TICC/PP.10/04912/7

22nd July 2005

Commissioner for Customs & Excise,
P.O. Box 9053
DAR ES SALAAM.

Dear Sir,

**RE: DUTY/VAT EXEMPTION ON CAPITAL/DEEMED CAPITAL GOODS
HOLDER OF TIC CERTIFICATE OF INCENTIVES No. 040912**

M/S Adplast Ltd. is a TIC registered company with certificate of incentives No. 040912 which is valid up to February 2008.

The company has been registered with an objective of establishing a plastic raw material manufacturing facilities.

Attached please find a list of Capital/deemed capital goods for duty and VAT exemption.

Yours sincerely,
TANZANIA INVESTMENT CENTRE



S. J. Ntomola
for: **EXECUTIVE DIRECTOR**

Adplast Limited.

P.O. BOX 9881, DAR ES SALAAM, TANZANIA
PHN : (+255) 22 2152337/8: FAX (+255) 22 2150203
E-mail afpolea@africanpolymers.com

JRF
⑧

Ref. No.: APL/07/22/2005

22nd July 2005

The Tanzania Investment Centre
P.O. Box 938,
Dar es Salaam



Dear Sir,

RE: APPLICATION FOR APPROVAL OF IMPORTATION OF CAPITAL/DEEMED CAPITAL GOODS UNDER TIC CERTIFICATE NO. 040912 OF 04th April / 2005 FOR PROFORMA INVOICE NO. 8836 DATED 25/05/2005

Kindly refer to the captioned subject above.

We are requesting your good office to approve power stabilizer for machines which we intend to import for the implementation of our project.

We are holders of Certificate of incentive to establish and operate for the production of raw material.

Attached herewith please find a copy of

1. Proforma Invoice.
2. TIC Certificate.
3. Certificate of incorporation.
4. Certificate of registration of TIN.

Looking forward for your positive response.

Yours faithfully,
for: **ADPLAST LIMITED**


for **Managing Director**

ProForma Invoice/Quotation

Delivery Address (if Different):

To:
Adplast Ltd
PO Box 9881
Dar Es Salaam

FAO Mr. Paresh (Please advise Telephone Number)

CUSTOMER VAT REG NO:

Somar Invoice No. 8836 Account Reference GAT001
Processing Date 25/5/2005 Your Order Number: 05-001

Qty	Product Code	Product Description	HS Code	Unit Price	Net Price
1	PBI-75/V220-480/F220	75kw Integra Unit c/w 220vFan	90328990	\$4,280.00	\$4,280.00
2	PBC22/V220-480	22kw Powerboss Compact Unit	90328990	\$1,174.00	\$2,348.00

Supplier: Somar International Ltd
Somar House,
Heron Way,
Truro, Cornwall. TR1 2XN
UK

Bank Details:
Bank: Barclays Bank PLC, PO Box 13, Truro,
Cornwall, England. TR1 2YY.
Sort Code: 20-87-94
Account No: 90653055
Account Name: Somar International Ltd.
Swift: BARCGB22
Telex: 418139 ANSBACK BARCGBG

Total Net 6,628.00
Discount @15% 994.20
Carriage 485.00

Total Order USD \$6,118.80

All amounts are in US Dollars
VAT Reg Number: GB 557 7582 91

The Exporter of the products covered by the document (Customs Authorisation No. 2682071) declares that, except where otherwise clearly indicated, these goods meet the conditions required to obtain originating status for preferential trade with the above country. All of the goods originate and were manufactured in the United Kingdom of Great Britain.

Carriage via UPS-CIP
\$6,118.80 To Pay

Authorised Signature: 

Standard Lead Time to Despatch:
4-6 Working Weeks, subject to confirmation at time of payment/order release.



No 00211692

THE UNITED REPUBLIC OF TANZANIA

Certificate of Incentives

(Section 17 of the Tanzania Investment Act, 1997)

No: 040912

This is to certify that

.....
ADPLAST LTD
.....

of address P.O. BOX 9881,

..... DAR ES SALAAM

has been granted a Certificate of Incentives to invest in a new, ~~rehabilitation/expansion~~
or equity of the enterprise known as

..... ADPLAST LTD

Which is located at PLOT NO. 121, KWA SOKOTA AREA,

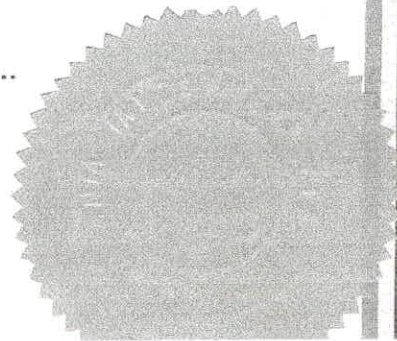
..... DAR ES SALAAM

Further particulars required by Section 17 of the Tanzania Investment Act are set out overleaf.

.....
Executive Director

Tanzania Investment Centre
P.O. Box 938, Dar es Salaam

Dated 4th APRIL 2005



[Handwritten signature]
Date: 25/07/05

This Certificate is issued in accordance with the provisions of Section 17 of the Tanzania Investment Act, 1997 and subject to the conditions prescribed under item 14 and 15 hereafter:—

1. Shareholders

Shareholders	Nationality	Shareholding (%)
Gassi Investment Ltd	Tanzanian	90
Tausi Trust	Tanzanian	10
2. Proposed Activities : To establish a plastic raw material manufacturing facilities.
3. Sector: Manufacturing Subsector Plastic manufacturers
4. Investment cost: Foreign US\$ 0.445 m. Local US\$ 0.150 m. Total US\$ 0.595 m.
5. Project Financing:
Equity US\$ 0.40 m. Loans US\$ 0.195 m. Total US\$ 0.595 m.
6. Source, terms and conditions of loan.....
7. Assets to be invested:

Capital items:	Foreign	Local	Total
	<u>US\$ 0.445 m.</u>	<u>US\$ 0.150 m.</u>	<u>US\$ 0.595 m.</u>
8. Technology Agreement None
9. Date of TIC Registration: 29th March 2005
10. Implementation period March 2005 - February 2008
11. Operative date 1st March 2008
12. Investment Incentive Grade: As defined in part III Section 19 (1), (2) and Section 20 of the Tanzania Investment Act, 1997
 - (i) Applicable Import Duty And VAT as per Customs Tariff Act, 1976 and VAT Act, 1997
 - (ii) Applicable with-holding Tax As per Income Tax Act, 2004 (as amended)
 - (iii) Eligibility of Capital Allowances As per Income Tax Act, 2004 (as amended)
13. Protection of Investment, Arbitration and Transfer of Foreign Currency: as defined in part III Section 21, 22 and 23 of the Act.
14. Conditions attached to this Certificate of Incentives
 - (i) Date of Commencement of investment has to be notified to the Centre.
 - (ii) Certificate not to be transferred, assigned or amended
 - (iii) Failure to commence implementation within two years invalidates Certificate
 - (iv) Failure to operate investment must be notified to the Centre
 - (v) Changes in shareholding, project activities and level of invested capital must be notified to the centre
15. Additional conditions attached to Certificate
None

TANZANIA



Certificate of Incorporation

No 51274

I HEREBY CERTIFY THAT


ADPLAST =====

Limited

is this day incorporated under the Companies Ordinance (Cap. 212) and that the Company is Limited.

Given under my hand at Dar es salaam this 24TH day of **JANUARY,**

TWO THOUSAND AND FIVE.


Asst. Registrar of Companies

CTIN 0289 143



TANZANIA REVENUE AUTHORITY

CERTIFICATE OF REGISTRATION FOR

TAXPAYER IDENTIFICATION NUMBER (TIN)

(ISSUED UNDER SECTION 113 OF THE INCOME TAX ACT NO. 11 OF 2004)

THIS IS TO CERTIFY THAT

ADPLAST LIMITED

.....

has been registered with the Tanzania Revenue Authority and assigned the Taxpayer Identification Number

103-344-808

with effect from

17/02/2005

[Signature]

9

TICC/PP.10/04912/9

28th July 2005

Commissioner for Customs & Excise,
P.O. Box 9053
DAR ES SALAAM.

Dear Sir,

**RE: DUTY/VAT EXEMPTION ON CAPITAL/DEEMED CAPITAL GOODS
HOLDER OF TIC CERTIFICATE OF INCENTIVES No. 040912**

M/S Adplast Ltd. is a TIC registered company with certificate of incentives No. 040912 which is valid up to February 2008.

The company has been registered with objectives of establishing a plastic raw material manufacturing facilities.

Attached please find a list of Capital/deemed capital goods for duty and VAT exemption.

Yours sincerely,
TANZANIA INVESTMENT CENTRE



S. J. Ntomola
for: **EXECUTIVE DIRECTOR**

DIF



10

TANZANIA REVENUE AUTHORITY

TRA/CE/C/P.20/08

04 August, 2005

Managing Director,
Adplast Ltd,
P.O.Box 9881,
Dar es Salaam.



Dear Sir,

**RE: DUTY/VAT EXEMPTION ON CAPITAL /DEEMED CAPITAL GOODS-
CERTIFICATE OF INCENTIVES NO. 040912 OF 04.04.2005.**

We are writing in response to your letter dated 22.07.2005 regarding the captioned subject.

We hereby confirm and approve **Power Stabilizer [as per Proforma Invoice No 8836]** as capital/deemed capital goods for expansion and operation of the project in question by the certificate of incentives mentioned above.

The items will be assessable to 0% import duty and VAT relief subject to completion of forms VAT 224 duly approved by the Commissioner for VAT.

Sincerely yours,

S.M. Manyanga.

For: COMMISSIONER FOR CUSTOMS AND EXCISE.

DDT/

cc: Commissioner for VAT
cc: Manager-Wharf
cc: Manager-Long Room

cc: General Manager,
Tiscan,
P.O.Box 72895,
Dar es Salaam.

cc: Executive Director,
Tanzania Investment Centre
Dar es Salaam.

CUSTOMS & EXCISE DEPARTMENT

Sokoine Drive, P.O. Box 9053, Dar es Salaam, Tanzania.

Tel: +255 22 2117765 or +255 22 2127783/4/6/8 Fax: +255-22-2116640/2135193



TANZANIA REVENUE AUTHORITY

TRA/CE/C/P.20/08

01 August, 2005

Managing Director,
Adplast Ltd,
P.O.Box 9881,
Dar es Salaam.



DTA

Dear Sir,

**RE: DUTY/VAT EXEMPTION ON CAPITAL /DEEMED CAPITAL GOODS-
CERTIFICATE OF INCENTIVES NO. 040912 OF 04.04.2005.**

We are writing in response to your letter-dated 21.07.2005 regarding the captioned subject.

We hereby confirm and approve **one unit HDPE Pipe extrusion line with its equipment [as per Proforma Invoice No.0805/2006]** as capital/deemed capital goods for expansion and operation of the project in question by the certificate of incentives mentioned above.

These machines will be assessable to 0% import duty and VAT relief subject to completion of forms VAT 224 duly approved by the Commissioner for VAT.

Sincerely yours,

S.M. Manyanga
S.M. Manyanga.

For: COMMISSIONER FOR CUSTOMS AND EXCISE.

DDT/

cc: Commissioner for VAT
cc: Manager-Wharf
cc: Manager-Long Room
cc: General Manager,
Tiscan,
P.O.Box 72895,
Dar es Salaam.
cc: Executive Director,
Tanzania Investment Centre
Dar es Salaam.

CUSTOMS & EXCISE DEPARTMENT

Sokoine Drive, P.O. Box 9053, Dar es Salaam, Tanzania.

Tel: +255 22 2117765 or +255 22 2127783/4/6/8 Fax: +255-22-2116640/2135193

TICC/PP.10/04912/16

12/12/2007

Commissioner for Customs & Excise,
Tanzania Revenue Authority,
P.O. Box 9053,
DAR ES SALAAM

Dear Sir,

**RE: DUTY/VAT EXEMPTION ON THE CAPITAL/DEEMED CAPITAL
GOODS OF CERTIFICATE OF INCENTIVES NO. 040912**

M/S Adplast Limited is a TIC registered company with certificate of incentives **No. 040912** which is valid up to **February 2008**

The company has been registered with objectives of establishing and operating a plastic raw material manufacturing facilities.

Attached herewith please find a list of Capital/ Deemed capital Goods for Duty and VAT exemption approval.

Yours sincerely

TANZANIA INVESTMENT CENTRE



R.P. Mbilinyi

FOR; EXECUTIVE DIRECTOR

ADPLASTLIMITED

P.O BOX 5636, DAR -ES -SALAAM, TANZANIA, PLOT NO NELSON MANDELA ROAD
PHN NO + 255 22 2860759, FAX(255)22 2860578

15

Date: 07/12/07

The Commissioner for Customs.
P.o. Box
Dar -Es -Salaam



Dear Sir

Re : Application for Duty and Vat Exemption for light Duty Truck.

Please refer to the above mentioned subject .We are writing to request you to grant us with duty and Vat exemption for light duty truck we intend to purchase.

Below are the details of the truck:

1. Brand new truck
2. Chassis number LNJBGDE 127L819959
3. Engine number B7133486

Attached here with please find the following document to support our application and for you ready reference.

- 1 TIC certificate of incentives no 00211692.
- 2 P/Invoice no PINV/2007 0002 dated 24/11/2007.
Awaiting for you favorable response.

Thanking you in Advance

~~ADPLAST LIMITED
P.O. Box 5636
DAR-ES-SALAAM~~

ADPLAST LIMITED

AFRICATIC LIMITED

P.O. BOX 4851, DAR ES SALAAM, TANZANIA

TEL: 2863215/2860093, CELL: 0787-095504

FAX: 2862783/2116415

TIN . 100-194-368

VRN . 10-008200-C

PROFORMA INVOICE

Customer

Name	M/S ADPLAST LIMITED
Address	P.O.BOX 5639 DAR-ES SALAAM
Tel:	2860758-9/0784-954955

DATE: 6TH.11.2007
Order No:
Ref: PINV/2007/0003

QTY	DESCRIPTION	UNIT PRICE	TOTAL
1	BRAND NEW CATIC LIGHT DUTY TRUCK WITH STEEL COVERED CORRUGATED BOX BODY. DISPLACEMENT: 4,087CC CHASSIS NO: LNJBGDE127L819959 ENGINE NO: B7133486		USD 14,100

DUTY & VAT PAID PRICE.

SUB TOTAL	USD 14,100
I/ DUTY 25%	USD 3,525
VAT 20%	USD 3,525
GRAND TOTAL	USD 21,150

TERMS & CONDITIONS

- 40% DOWN PAYEMENT USD 5,640
BALANCE 60% USD 8,460 TO BE PAID IN
TWELVE (12) EQUAL MONTHLY
INSTALMENTS USD 705 PER MONTH
WITH 12 POST DATED CHEQUES.
12MONTHS GUARANTEE OR 20,000KM
- REGISTRATION FEE TZS 570,000/= TO PAID EXTRA.
USD 2,000 MUST BE PAID CASH FOR BODY BUILDING
- THE VEHICLE WILL BE UNDER 12MONTHS WARRANTY/20,000KM.

CHECKED BY



APPROVED BY:

AFRICATIC LIMITED
P.O. Box 1124
TEL: 2863215
FAX: 2862783
DAR-ES-SALAAM
TANZANIA

06/12/2007

THIS PROFORMA INVOICE IS VALID ONLY BEFORE 6TH.JAN.2008.

AFRICATIC LIMITED

P.O. BOX 4851, DAR ES SALAAM, TANZANIA

TEL: 2863215/2860093, CELL: 0787-095504

FAX: 2862783/2116415

PROFORMA INVOICE

TIN . 100-194-368

VRN . 10-008200-C

Customer

Name	M/S ADPLAST LIMITED
Address	P.O.BOX 5639 DAR-ES SALAAM
Tel:	2860758-9/0784-954955

DATE: 6TH.11.2007
Order No:
Ref: PINV/2007/0003

QTY	DESCRIPTION	UNIT PRICE	TOTAL
1	BRAND NEW CATIC LIGHT DUTY TRUCK		USD 14,100
	WITH STEEL COVERED CORRUGATED BOX BODY.		
	DISPLACEMENT: 4,087CC		
	CHASSIS NO: LNJBGDE127L819959		
	ENGINE NO: B7133486		

DUTY & VAT PAID PRICE.

SUB TOTAL	USD 14,100
I/ DUTY 25%	USD 3,525
VAT 20%	USD 3,525
GRAND TOTAL	USD 21,150

TERMS & CONDITIONS

- 40% DOWN PAYEMENT USD 5,640
BALANCE 60% USD 8,460 TO BE PAID IN
TWELVE (12) EQUAL MONTHLY
INSTALMENTS USD 705 PER MONTH
WITH 12 POST DATED CHEQUES.
12MONTHS GUARANTEE OR 20,000KM
- REGISTRATION FEE TZS 570,000/= TO PAID EXTRA.
USD 2,000 MUST BE PAID CASH FOR BODY BUILDING
- THE VEHICLE WILL BE UNDER 12MONTHS WARRANTY/20,000KM.

CHECKED BY



APPROVED BY:

AFRICATIC LIMITED
P.O. Box 1124
TEL: 865987
FAX: 851981
DAR-ES-SALAAM
TANZANIA

06/12/2007

THIS PROFORMA INVOICE IS VALID ONLY BEFORE 6TH.JAN.2008.



TANZANIA REVENUE AUTHORITY

TRA/CE/C/P.20/08

04 Oct,2005

Purchase Manager,
New Africa Hotel[1993] Ltd,
P.O.Box 9314,
Dar es Salaam.



14
Dir

Dear Sir,

**RE: DUTY/VAT EXEMPTION ON CAPITAL /DEEMED CAPITAL GOODS-
CERTIFICATE OF INCENTIVES NO. 040912 OF 04.04.2005.**

We are writing in response to your letter dated 28.09.2005 regarding the captioned subject.

We hereby confirm and approve **two units Air Handling units [as per IDF no.TRA/510909]** as capital/deemed capital goods for expansion and rehabilitation of the project in question by the certificate of incentives mentioned above.

These machines will be assessable to 0% import duty and VAT relief subject to completion of forms VAT 224 duly approved by the Commissioner for Domestic Revenue.

Sincerely yours,


E.F. Banzi.

For: COMMISSIONER FOR CUSTOMS AND EXCISE.

DDT/

cc: Commissioner for Domestic Revenue
cc: Manager-Wharf
cc: Manager-Long Room

cc: General Manager,
Tiscan,
P.O.Box 72895,
Dar es Salaam.

cc: Executive Director,
Tanzania Investment Centre
Dar es Salaam.

CUSTOMS & EXCISE DEPARTMENT

Sokoine Drive, P.O. Box 9053, Dar es Salaam, Tanzania.

Tel: +255 22 2117765 or +255 22 2127783/4/6/8 Fax: +255-22-2116640/2135193



DTR

13

TANZANIA REVENUE AUTHORITY

TRA/CE/C/P.20/08

20 June 2005

The Managing Director,
Adplast Ltd,
P.O.Box 9881,
Dar es salaam.



Dear Sir,

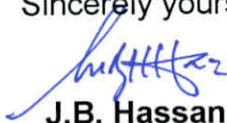
RE: DUTY/VAT EXEMPTION ON CAPITAL/DEEMED CAPITAL GOODS FOR THE PROJECT VIDE TIC CERTIFICATE OF INCENTIVES NO. 040912 OF 04/APRIL/2005 AND INVOICE NO. 2102/2006 OF 19/JANUARY/2005

We are writing in response to your letter, APL/04/08/2005 28th/May/2005 as supported by a letter, TICC/PP.10/04912/5 regarding the captioned subject.

We hereby confirm and approve the **Master Batch Line with integral Components** per invoice herein as capital/deemed capital goods for the expansion and operation of the project in question by the certificate of incentives mentioned above.

The goods will be assessable at 0% import duty and VAT deferment subject to completion of form VAT 225 duly approved by the Commissioner for VAT.

Sincerely yours,


J.B. Hassan

For: COMMISSIONER FOR CUSTOMS AND EXCISE

GOK/

cc: Commissioner for VAT
cc: Manager - Long Room
cc: Regional Manager – Ilala Dar es salaam.

cc: General Manager,
Tiscan Limited,
P.O.Box 72895, DSM.

cc: Executive Director,
Tanzania Investment centre,
Dar es Salaam.

CUSTOMS & EXCISE DEPARTMENT

Sokoine Drive, P.O. Box 9053, Dar es Salaam, Tanzania.

Tel: +255 22 2117765 or +255 22 2127783/4/6/8 Fax: +255-22-2116640/2135193



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12

TANZANIA REVENUE AUTHORITY

TRACE/C/P.20/8

15th June, 2005

The Director
Adplast Ltd,
P. O. Box 9481,
DAR ES SALAAM



Dear Sir,

**RE: DUTY/VAT EXEMPTION ON CAPITAL/DEEMED CAPITAL GOODS-
CERTIFICATE OF INCENTIVES NO. 040912 OF 04.04.2005**

We acknowledge receipt of your letter of ref. ADP/131/2004 of 12.05.05, which we received on 10.06.2005 regarding the above subject.

We hereby confirm and approve the Master Batch Line Complete (as per Commercial Invoice No. 212/2006 of 15.04.2005), to be deemed capital good for facilitation of the project with Certificate of Incentives mentioned above.

The items will be subject to 0% import duty and VAT deferment subject to completion of form VAT 225 duly approved by the Commissioner for VAT.

Sincerely yours,


J.B Hassan

For: COMMISSIONER FOR CUSTOMS AND EXCISE

DDT/-

c.c. Commissioner for VAT
c.c. Manager - L/Room
c.c. Manager - Wharf

c.c. The Executive Director
Tanzania Investment Centre,
P. O. Box 938,
DAR ES SALAAM

c.c. The General Manager,
Tiscan Ltd.,
P. O. Box 72895,
DAR ES SALAAM

CUSTOMS & EXCISE DEPARTMENT

Sokoine Drive, P.O. Box 9053, Dar es Salaam, Tanzania.

Tel: +255 22 2117765 or +255 22 2127783/4/6/8 Fax: +255-22-2116640/2135193

ADPLAST LIMITED

P.O BOX 5636, DAR -ES -SALAAM, TANZANIA, PLOT NO 13b PUGU ROAD
PHN NO + 255 22 2860759, FAX(255)22 2860578

17

Date: 30/01/2008

TO: TANZANIA INVESTMENT CENTRE
P.O.Box 938
DAR ES SALAAM.



Dear sirs,

RE: LIST OF CAPITAL ITEMS FOR VAT & IMPORT DUTY EXEMPTIONS.

Referring to the above mentioned subject please find attached a list of capital items which are subjected to vat and import duty exemptions.

We would kindly request your good selves to approve the same so that we can process arrangements purchase the items accordingly.

Do not hesitate to call us for any further information required.

Thanks & Regards


MR VASAV DESAI
GENERAL MANAGER.

ADPLAST LIMITED
P.O. Box 5636
DAR-ES-SALAAM

ADPLAST LIMITED

P.O BOX 5636, DAR -ES -SALAAM, TANZANIA, PLOT NO 13B PUGU ROAD
PHN: +255 22 2860759, FAX(255) 22 2860758

LIST OF CAPITAL ITEMS

SR NO	ITEM	QUANTITY
1	GENERATOR	2 Units
2	MOTOR VEHICLE LIGHT DUTY TRUCK	2 Units
3	MASTER LINR BATCH (COMPLETE)	1 Unit
4	HDPE PIPE EXTRACTION LINE & ACCESSORIES	1 Unit

ADPLAST LIMITED
P.O. Box 5636
DAR-ES-SALAAM

ADPLAST LIMITED

P.O BOX 5636, DAR -ES -SALAAM, TANZANIA, PLOT NO 13B PUGU ROAD
PHN: +255 22 2860759, FAX(255) 22 2860758

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TICC/PP.10/04912/18

08/02/2007

Commissioner for Customs & Excise,
Tanzania Revenue Authority,
P.O. Box 9053,
DAR ES SALAAM

Dear Sir,

**RE: DUTY/VAT EXEMPTION ON THE CAPITAL/DEEMED CAPITAL
GOODS OF CERTIFICATE OF INCENTIVES NO. 040912**

M/S Adplast Limited is a TIC registered company with certificate of incentives **No. 040912** which is valid up to **February 2008**

The company has been registered with objectives of establishing and operating a plastic raw material manufacturing facilities.

Attached herewith please find a list of Capital/ Deemed capital Goods for Duty and VAT exemption approval.

Yours sincerely

TANZANIA INVESTMENT CENTRE


R.P. Mbilinyi

FOR; EXECUTIVE DIRECTOR