

NEW HONGKONG LIMITED
INVESTMENT COST

APPENDIX: 1
US\$

ITEM	COSTS (US \$)
Land and Building	350,000
Machinery	103,400
Furniture & Fitting	12,500
Motor vehicles	63,000
Pre – operational	10,300
Others	4,600
Sub – total	543,800
Working capital	346,000
Total	889,800

APPENDIX: II**NEW HONGKONG LIMITED
DEPRECIATION SCHEDULE****US\$ 000**

ITEM	TOTAL	%	1	2	3	4	5	6	7	8	9	10
Buildings	320,000	4.0	12,800	12,800	12,800	12,800	12,800	12,800	12,800	12,800	12,800	12,800
Machinery and Equipment	103,400	12.5	12,925	12,925	12,925	12,925	12,925	12,925	12,925	12,925		
Motor vehicles	63,000	25.0	15,750	15,750	15,750	15,750						
Land	30,000	2.0	600	600	600	600	600	600	600	600	600	600
Furniture and Fittings	12,500	12.5	1,563	1,563	1,563	1,563	1,563	1,563	1,563	1,563		
Pre – Operational Expenses	10,300	20.0	2,060	2,060	2,060	2,060	2,060					
TOTAL	539,200		45,698	45,698	45,698	45,698	29,948	27,888	27,888	27,888	13,400	13,400

NEW HONGKONG LIMITED

ADMINISTRATIVE COSTS

APPENDIX: III

US\$ 000

ITEM	0	1	2	3	4	5	6	7	8	9	10
Directors Remuneration	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000	12,000
Water and Electricity	450	450	450	450	450	450	450	450	450	450	450
Licenses, Legal Fees, property Tax	3,400	3,400	3,400	3,400	3,400	3,400	3,400	3,400	3,400	3,400	3,400
Printing and Stationery	360	360	360	360	360	360	360	360	360	360	360
Travelling, Advertising and Entertainment	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000
Telephone / Fax/ Internet	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
Insurance	8,898	8,898	8,898	8,898	8,898	8,898	8,898	8,898	8,898	8,898	8,898
TOTAL	37,108	37,108	37,108	37,108	37,108	37,108	37,108	37,108	37,108	37,108	37,108

APPENDIX: IV**NEW HONGKONG LIMITED
REVENUE SCHEDULE****US\$**

REVENUE / YEARS	1	2	3	4	5	6	7	8	9	10
Made to order Jewellery sets- Income	1,125,000	1,575,000	2,025,000	2,250,000	2,250,000	2,250,000	2,250,000	2,250,000	2,250,000	2,250,000
Jewellery sets- Income	600,000	840,000	1,080,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Curios and Crafts	750,000	1,050,000	1,350,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
TOTAL REVENUE	2,475,000	3,465,000	4,455,000	4,950,000	4,950,000	4,950,000	4,950,000	4,950,000	4,950,000	4,950,000

APPENDIX: V

NEW HONGKONG LIMITED OPERATING COSTS

US\$

REVENUE / YEARS	1	2	3	4	5	6	7	8	9	10
Lapidary, Jewels, Curios & Crafts	1,485,000	2,079,000	2,673,000	2,970,000	2,970,000	2,970,000	2,970,000	2,970,000	2,970,000	2,970,000
Other Costs	99,000	242,550	400,950	495,000	495,000	495,000	495,000	495,000	495,000	495,000
Salaries and Wages	224,250	224,250	224,250	224,250	224,250	224,250	224,250	224,250	224,250	224,250
Administration Overheads	37,108	37,108	37,108	37,108	37,108	37,108	37,108	37,108	37,108	37,108
TOTAL OPERATING COSTS	1,845,358	2,582,908	3,335,308	3,726,358	3,726,358	3,726,358	3,726,358	3,726,358	3,726,358	3,726,358

APPENDIX: VI

NEW HONGKONG LIMITED PROFIT AND LOSS A/C

US\$

REVENUE / YEARS	1	2	3	4	5	6	7	8	9	10
Revenue	2,475,000	3,465,000	4,455,000	4,950,000	4,950,000	4,950,000	4,950,000	4,950,000	4,950,000	4,950,000
Less Operating Cost	1,845,358	2,582,908	3,335,308	3,726,358	3,726,358	3,726,358	3,726,358	3,726,358	3,726,358	3,726,358
Gross Profit Before Tax	629,642	882,092	1,119,692	1,223,642	1,223,642	1,223,642	1,223,642	1,223,642	1,223,642	1,223,642
Less Depreciation	45,698	45,698	45,698	45,698	29,948	27,888	27,888	27,888	13,400	13,400
Profit Before Tax	583,945	836,395	1,073,995	1,177,945	1,193,695	1,195,755	1,195,755	1,195,755	1,210,242	1,210,242
Taxation 30%	175,183	250,918	322,198	358,383	358,108	358,726	358,726	358,726	363,073	363,073
Profit After Tax	408,761	585,476	751,796	824,561	835,586	837,028	837,028	837,028	847,169	847,169
Commutative Profit	408,761	994,237	1,746,033	2,570,595	3,406,181	4,243,209	5,080,237	5,917,265	6,764,435	7,611,604

NEW HONGKONG LIMITED
PROJECTED CASH FLOW

APPENDIX: VII
US\$'000

ITEM / YEARS	0	1	2	3	4	5	6	7	8	9	10
Inflows											
Equity	543.8										
Depreciation		45.7	45.7	45.7	45.7	29.9	27.9	27.9	27.9	13.4	13.4
Net Profit		408.8	585.5	751.8	824.6	835.6	837.0	837.0	837.0	847.2	847.2
TOTAL INFLOWS	543.8	454.5	631.2	797.5	870.3	865.5	864.9	864.9	864.9	860.6	860.6
Outflows											
Investment	543.8										
Change in Working Capital		126.0	84.0	42.0	22.0						
Total Outflows	543.8	126.0	84.0	42.0	22.0	-	-	-	-	-	-
Net cash Flows	-	328.5	547.2	755.5	848.3	865.5	864.9	864.9	864.9	860.6	860.6
Accumulative Cash Flow	-	328.5	875.6	1,631.1	2,479.4	3,344.9	4,209.8	5,074.7	5,939.7	6,800.2	7,660.8

**NEW HONGKONG LIMITED
MANPOWER SALARIES & WAGES**

APPENDIX: VIII

US\$

CATEGORY	NO.	PER PERSON	PER MONTH	PER ANNUM
General Manager	1	800.00	800.00	9,600.00
Purchasing Gemologists	2	600.00	1,200.00	14,400.00
Purchasing Technicians	4	400.00	1,600.00	19,200.00
Marketing Officers	6	500.00	3,000.00	36,000.00
Public Relations Officer	2	250.00	500.00	6,000.00
Lapidary Supervisor	1	600.00	600.00	7,200.00
Cutlers and Polishers	14	300.00	4,200.00	50,400.00
Accountant	1	600.00	600.00	7,200.00
Accounts Clerk / Cashier	1	200.00	200.00	2,400.00
Secretary	1	200.00	200.00	2,400.00
Security Officer	1	350.00	350.00	4,200.00
Security Staff	4	200.00	800.00	9,600.00
Drivers	2	200.00	400.00	4,800.00
Shop attendants	6	300.00	1,800.00	21,600.00
			-	-
			-	-
			-	-
TOTAL	46	5,500.00	16,250.00	195,000.00
ADD 15% Social Benefits		825.00	2,437.50	29,250.00
TOTAL	46	6,325.00	18,687.50	224,250.00