

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

0762 079 828
SAID HANZA

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We Tanu Nburak Alaudin
(director/directors/agent of U. fresh food limited
(name of business enterprise) apply for registration of Certificate of Incentives
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at Farm 1130
Miembaba, Kongwe Area, Kibaha District, Pwani Region
Copies of the following documents are attached to this application:
 - (i) The Memorandum and Articles of Association/partnership agreement
 - (ii) Certificate of Incorporation/Registration
 - (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
 - (iv) Evidence of financing and evidence of land ownership for the project
3. The Head Office of the Company will be situated at Farm 1130, Miembaba, Pwani
4. The Principal Officers of the Company are Jiangong Chen and Jinsong Chen
5. Auditors of the Company are Assap Associates
6. The authorized share capital of the Company is Tshs./US\$ Tanzania Shillings
One hundred million (Tz. 100,000,000)

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./USS 2,000,000
8. The month and day of the financial year end is

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./USS 1,000 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, Tunyu Mbarak Alaudin of Post Office Number 79575

Dar es Salaam do solemnly and sincerely declare that I am a director duly

authorized agent of U-fish food limited

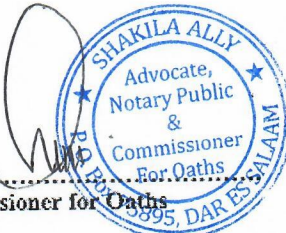
AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 18th day of December, 2003 }

Tunyu Mbarak Alaudin }
Applicant

Before me:

[Signature]
Commissioner for Oaths



APPLICATION SUMMARY

Company Name: U. Fresh Food Limited

COI Number: 95698 Status: Registered

COI Date: 09/12/2012

Post Box: 14004

Town: Dau es Salaam

Sector: Manufacturing Sub-Sector: Fruit Juice production

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
	<u>USD 2,000,000</u>		

Project Objectives:

Production and packaging of
fruit juice.

Capacity: 30 Metric tonnes per day

Employment: Foreign: 2 Local: 48 Total: 50

Implementation Period: 1 year

Project Location

Site/Plot/Block No.: Farm 1130, Miembesaba, Pwani Region

Street: Miembesaba District: Kitaha Region: Pwani
(Attach sketch map showing project location)

Shareholders	Nationality	%
<u>Zhangyang Chen</u>	<u>Chinese</u>	<u>50%</u>
<u>Jinrong Chen</u>	<u>Chinese</u>	<u>50%</u>
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Investment Breakdown	US\$/Tshs.M
Land/Building	420,000
Plant	1,100,000
Vehicles	130,000
Furniture & Fittings	80,000
Pre-expenses	50,000
Others	20,000
Working Capital	200,000
TOTAL	2,000,000

Contact Details:

Name: Tunu Mbarak Alaudin Title: Agent
 Telephone: Fax: n/a
 Email: tunu.alaudin@aymak.co.tz

SHAREHOLDERS CONTACT DETAILS.

1. JIANYONG CHEN
 P.O. Box 14004 DSM
 0757 333339

2. JINSONG CHEN
 P.O. Box 14004 DSM
 0763 658800