



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM

FOR

CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations:
Regulation 42, Government Notice No. 318A of 2002) ✓

Tanzania Investment Centre
9A & B Shaaban Robert Street
P.O. Box 938
Dar es Salaam
Tel. 022 2116328
Fax. 022118253
Email: information@tic.co.tz
Website: www.tic.co.tz

(Please fill the form in duplicate)

UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 OF 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P.O. Box 938
DAR ES SALAAM
Tanzania

1. I/We MARIANA GEORGE SUGARI AND
GEORGE ISUKANIJA MPEJIWA

(director/directors/agent of GROUP ONE MINING LTD

(name of business enterprise) apply for registration of GROUP ONE MINING LR

under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at KAHAMA TOWNSHIP

P.O. Box 714 KAHAMA, SITINTANGA.

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/ or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The head Office of the Company will be situated at KAHAMA TOWNSHIP

4. The Principal Officers of the Company are MR. GEORGE ISUKANIJA
MPEJIWA MRS. MARIANA GEORGE
SUGARI.

5. Auditors of the Company are LAGHE CONSULT, P.O. Box 33
031, DAR ES - SALAAM, TANZANIA

6. The authorized share capital of the company is Tshs./US\$ 10,000,000
DEVIDED INTO 10000 OF TSHS 10,000
BACH,

7. The intended capital investment of the Company in terms of Section 2 (2) of the Act

is ~~Tshs~~ **US\$ ONE MILLION SIX HUNDRED AND SEVENTY FOUR THOUSANDS. (1,674,000 USD)** 31 DECEMBER

8. The month and day of the financial year end is

Note: failure to provide all the required information will result in the return of the application by the Centre.

1. We enclose a cheque /cash made payable to the Tanzania Investment Centre for Tshs /US\$

T25. 2,530,000/= Being the Registration Fees. In the event this application is unsuccessful we understand that this fee will not be refunded.

I **GEORGE ISAKANIA** of Post Office Number **714, KAHAMA, SHINYANGA** do solemnly and sincerely declare that I am a director /duly

authorized agent of **GROUP ONE MINING LTD.**

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam

The **05** day of **JANUARY** 20**21**

GROUP ONE MINING LIMITED
P.O. Box 714 KAHAMA
Applicant TIN: 129 - 440 - 570

Before me:



[Handwritten signature]

DEMETRIUS MTEJE

Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: GROUP ONE MINING LTD.

Certificate of Incorporation Number: 123658 Status: ACTIVE

Certificate of Incorporation Date: 10th FEBRUARY 2016

Post Box: 714

Town: KAHAMA, SHINYAGA.

Sector: MANUFACTURING Sub-Sector: GOLD PROCESSING.

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
<u>/</u>	<u>502,200/-</u>	<u>/</u>	<u>1,171,800/-</u>

Project Objectives: EXPANSION AND MODERNIZATION OF GOLD PROCESSING & PURCHASE WORKING EQUIPMENT AND TRANSPORTATION FACILITIES.

Capacity: 31.2KG OF GOLD PER ANNUM PLUS ELUTION SERVICES.

Employment: Foreign / Local 15 Total 15

Implementation Period: 5 YEAR PROJECT ECONOMIC LIFE

Project Location:

Site/Plot/Block No.: KITONGO VILLAGE

Street: KAKOLA District: NYANG'HALE Region: GETA
(Attach sketch map showing project location)

Shareholders	Nationality	%
<u>GEORGE I. MPEJIWE</u>	<u>TANZANIAN</u>	<u>53</u>
<u>MARIANA G. SUGABI</u>	<u>TANZANIAN</u>	<u>47</u>
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Investment Breakdown	US\$/Tshs.M
Land/Building	233,000
Plant	400,000
Vehicles	800,000
Furniture & Fittings	11,000
Pre-expenses	60,000
Others	20,000
Working Capital	150,000
TOTAL	1,674,000

Contact Details:

Name: GEORGE I. MPEJIWA Title: DIRECTOR
 Telephone: +255753 233 830 Fax: /
 Email: skygoldgeorge1@gmail.com

Payment to be made payable to:

TANZANIA INVESTMENT CENTRE
 STANDARD CHARTERED BANK TANZANIA LTD
 SWIFT ADDRESS: **SCBLTZTX**
 ACCOUNT NO. **8702006002000**