

EXTRACT RESOLUTION OF MINUTES OF SPECIAL BOARD OF DIRECTORS MEETING OF GROUP ONE MINING LIMITED HELD AT THE REGISTERED OFFICE OF THE COMPANY ON 28TH DAY OF DECEMBER, 2020.

Present

- 1.Mr. George Isukanija Mpejiwa - Chairman/Director
2.Mrs. Mariana George Sugari - Company Secretary/Director

AGENDA NO. 101/2020: APPLICATION FOR TANZANIA INVESTMENT CENTRE (TIC) CERTIFICATE OF INCENTIVES

At a Special meeting held at the company's registered office on the 28th day of December, 2020, the Board of Directors of Group One Mining Limited resolved the following, inter-alia:

- o The management obtains all the necessary permits, licences and authorizations to facilitate implementation and running of the proposed gold mining activities and gold processing project at Kitongo village, Nyang'hwale District in Geita region and submit necessary document to Tanzania Investment Centre (TIC) for application for Certificate of Investment Incentives,
- o The meeting resolved that the land owned by Mr George Isukanija Mpejiwa (shareholder/Director) to be used for the project located at Kitongo Village, Nyang'hwale District, Geita Regon
- o That Mr. George Isukanija Mpejiwa Chairman and Director of this company be and is hereby authorized, directed and empowered to execute for and on behalf of this company and its name any and all documents required in connection with these applications and implementation of this project in general.

THIS IS THE CERTIFIED TRUE EXTRACT OF THE MINUTES OF THE SPECIAL BOARD OF DIRECTORS MEETING HELD ON 28th DECEMBER, 2020.

(BY THE ORDER OF THE BOARD)

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Mr. George Isukanija Mpejiwa
CHAIRMAN

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Mrs. Mariana George Sugari
COMPANY SECRETARY

GROUP ONE MINING LIMITED
P.O. Box 714 KAHAMA
TIN; 129 - 440 - 570