



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

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e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 of 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We PAWAN KUMAR KHANDELWAL
(director/directors/agent of ULTRACEM CEMENT LIMITED
(name of business enterprise) apply for registration of CEMENT GRINDING PROJECT
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at 1ST FLOOR, ATC HOUSE,
PLOT -773/40, OHIO/GARDEN STREET, PO BOX 40707, DAR ES SALAAM, TANZANIA

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at ...1ST.FLOOR, ATC.HOUSE...
PLOT -773/40, OHIO/GARDEN STREET, PO BOX 40707, DAR ES SALAAM, TANZANIA

4. The Principal Officers of the Company are
(a) PAWAN KUMAR KHANDELWAL; (b) SAJIVKUMAR PALISERI SARASWATHY

5. Auditors of the Company are M/S BALAKRISHNA SREEKUMAR & CO.,
254 ALYKHAN ROAD, UPANGA, DAR ES SALAAM, TANZANIA

6. The authorized share capital of the Company is Tshs./~~US\$~~ 60,000,000,000
(TSH SIXTY BILLION ONLY)

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is ~~Tshs./US\$ 75,000,000~~ /US\$ 15,000,000 (USD FIFTEEN MILLION ONLY).....

8. The month and day of the financial year end is 31ST DECEMBER.....

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for ~~Tshs./US\$ 1,100~~..... Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, PAWAN KUMAR KHANDELWAL..... of Post Office Number 40707, DSM.....

..... do solemnly and sincerely declare that I am a director/duly

authorized agent of ULTRACEM CEMENT LIMITED.....

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 15th day of OCTOBER 2020 }
2003 }

.....
Applicant

Before me:



.....
Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: ULTRACEM CEMENT LIMITED

COI Number: 136836 Status: REGISTERED

COI Date: 27TH JULY, 2017

Post Box: 40707

Town: ILLALA, DAR ES SALAAM

Sector: MANUFACTURING

Sub-Sector: BUILDING MATERIALS - CEMENT

Investment Financing Plan in Million US\$/~~Tsh.~~

| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
|----------------|------------------|--------------|-------------------|
| | <u>5,000,000</u> | | <u>10,000,000</u> |

Project Objectives: TO SET UP A CLINKER GRINDING UNIT TO MANUFACTURE CEMENT

Capacity: 660,000 MTPA OF CEMENT

Employment: Foreign: 5 Local: 65 Total: 70

Implementation Period: 3 YEARS

Project Location

Site/Plot/Block No.: PLOT NOS. 1, 2&3, 4&5, BLOCK L

Street: VIJBWENI INDUSTRIAL AREA District: KIGAMBONI Region: DAR ES SALAAM
(Attach sketch map showing project location)

| Shareholders | Nationality | % |
|----------------------------|------------------|-----------------|
| <u>LAKE CEMENT LIMITED</u> | <u>TANZANIAN</u> | <u>0.0165%</u> |
| <u>CHIRAG K. PATEL</u> | <u>INDIAN</u> | <u>0.0010%</u> |
| <u>UNALLOCATED</u> | <u>NA</u> | <u>99.9825%</u> |
| | | |
| | | |

Investment Breakdown ~~US\$/Tshs.M~~

| | |
|----------------------|-------------------|
| Land/Building | 5,250,000 |
| Plant | 8,000,000 |
| Vehicles | 300,000 |
| Furniture & Fittings | 100,000 |
| Pre-expenses | 650,000 |
| Others | 100,000 |
| Working Capital | 600,000 |
| TOTAL | 15,000,000 |

Contact Details:

Name: [PAWAN KUMAR KHANDELWAL](#) Title: [DIRECTOR](#)
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