

## TOSHA TRANSPORT LIMITED INVESTMENT COST

**US\$**

	<b>LOCAL</b>	<b>FOREIGN</b>	<b>TOTAL</b>
Land & Building	50,000		50,000
Motor vehicles	800,000		800,000
Furniture and fixture	50,000		50,000
Others	100,000		100,000
<b>Total</b>	<b>1,000,000</b>		<b>1,000,000</b>

# TOSHA TRANSPORT LIMITED

## PROJECT'S FINANCING PLAN

US\$

<i>Item / Funds</i>	<i>Equity</i>	<i>TOTAL</i>
CAPITAL COST	1,000,000	1,000,000
<b>Total Capital Cost</b>	<b>1,000,000</b>	<b>1,000,000</b>

# TOSHA TRANSPORT LIMITED

## PROJECTED CARGO HANDLING AND FREIGHT REVENUE

**US\$000**

Item / year	1	2	3	4	5	6	7	8	9	10	11
<b>ACHIEVEABLE CAPACITY</b>											
Number of Trucks New Trucks / Trailers	10	20	30								
Various Cargo Haulage per month / tons	300	600	900	900	900	900	900	900	900	900	900
Various Cargo Haulage per year / Tons	3600	7200	10800	10800	10800	10800	10800	10800	10800	10800	10800
Freight Revenue Various Cargo haulage	5400	10800	16200	16200	16200	16200	16200	16200	16200	16200	16200
<b>GRAND TOTAL FREIGHT REVENUE</b>	5400	10800	16200	16200	16200	16200	16200	16200	16200	16200	16200

# TOSHA TRANSPORT LIMITED

## PROJECTED DEPRECIATION SCHEDULE

US\$000

Item / Year	Amount	1	2	3	4	5	6	7	8	9	10
Land and Building	50000	2	2	2	2	2	2	2	2	2	2
Motor Vehicles	800,000	175	175	175	175	175	175	175	175	175	175
Machinery & Equipment	-	-									
Furniture & fixtures	50,000	6	6	6	6	6	6	6	6	6	6
Per operational Expenses	-	-									
<b>TOTAL</b>		<b>183</b>	<b>183</b>	<b>183</b>	<b>183</b>	<b>183</b>	<b>183</b>	<b>183</b>	<b>183</b>	<b>183</b>	<b>183</b>

# TOSHA TRANSPORT LIMITED

## PROJECTED INCOME STATEMENT

US\$000

Item / Year	1	2	3	4	5	6	7	8	9	10
Sales Revenue	5400	10800	16200	21600	21600	21600	21600	21600	21600	21600
<b>COST OF SALES</b>										
Direct Opening Costs	3961	3961	3961	3961	3961	3961	3961	3961	3961	3961
<b>Sub Total Cost of Sales</b>	3961	3961	3961	3961	3961	3961	3961	3961	3961	3961
<b>GROSS PROFIT</b>	1439	6839	12239	17639	17639	17639	17639	17639	17639	17639
<b>OPERATING EXPENSES</b>										
Administrative expenses	246	246	246	246	246	246	246	246	246	246
Salaries	200	200	200	200	200	200	200	200	200	200
<b>Sub Total Operating Expenses</b>	446	446	446	446	446	446	446	446	446	446
<b>Gross Operating Profit</b>	993	6393	11793	11793	11793	11793	11793	11793	11793	11793
<b>CAPITAL &amp; FINANCE CHARGES</b>										
Depreciation	182	182	182	182	182	182	182	182	182	182
<b>Sub Total</b>	182	182	182	182	182	182	182	182	182	182
<b>PROFIT BEFORE TAX</b>	811	6211	11,611	17,011	17,011	17,011	17,011	17,011	17,011	17,011
Corporation Tax (30%)	243	1863	3483	5103	5103	5103	5103	5103	5103	5103
<b>PROFIT AFTER TAX</b>	568	4348	8128	11,908	11,908	11,908	11,908	11,908	11,908	11,908
<b>Profit Brought Forward</b>	-	568	49161	13044	37996	49904	618127	73720	85628	97536
<b>Accumulated Profit</b>	568	4916	13044	37996	49904	61812	73720	85628	97536	109444

# TOSHA TRANSPORT LIMITED

## PROJECTED CASHFLOWS

US\$000

Item / Year		1	2	3	4	5	6	7	8	9	10
<b>CAPITAL INFLOW</b>											
Present Equity Capital	1,000	-	-	-	-	-	-	-	-	-	-
Additional Equity	-	-	-	-	-	-	-	-	-	-	-
Bank Overdraft	-	-	-	-	-	-	-	-	-	-	-
Bank Loan	-	-	-	-	-	-	-	-	-	-	-
<b>Sub Total Capital inflow</b>	<b>1,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>OPERATING INFLOW</b>											
Profit before tax		811	6211	11,611	170,11	170,11	170,11	170,11	170,11	170,11	170,11
Depreciation		182	182	182	182	182	182	182	182	182	182
<b>Sub Total Operating Inflow</b>		<b>993</b>	<b>6393</b>	<b>11793</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>
<b>TOTAL INFLOW</b>		<b>993</b>	<b>6393</b>	<b>11793</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>	<b>17193</b>
<b>CAPITAL OUTFLOW</b>											
Investment	1,000	-									
<b>Sub Total Capital Outflow</b>	<b>1,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>OPERATING OUTFLOW</b>											
Taxation		243	1863	3483	5103	5103	5103	5103	5103	5103	5103
<b>Sub Total Operating Outflow</b>		<b>243</b>	<b>1863</b>	<b>3483</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>
<b>TOTAL OUTFLOW</b>	<b>1,000</b>	<b>243</b>	<b>1863</b>	<b>3483</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>	<b>5103</b>
<b>NET CASHFLOW</b>	<b>-</b>	<b>4530</b>	<b>8410</b>	<b>12090</b>	<b>12090</b>	<b>12090</b>	<b>12090</b>	<b>12090</b>	<b>12090</b>	<b>12090</b>	<b>12090</b>
<b>OPENING BALANCE</b>	<b>-</b>	<b>-</b>	<b>750</b>	<b>5280</b>	<b>13690</b>	<b>25780</b>	<b>37870</b>	<b>49960</b>	<b>62050</b>	<b>74140</b>	<b>86230</b>
<b>CLOSING BALANCE</b>	<b>-</b>	<b>750</b>	<b>5280</b>	<b>13690</b>	<b>25780</b>	<b>37870</b>	<b>49960</b>	<b>62050</b>	<b>74140</b>	<b>86230</b>	<b>98320</b>