

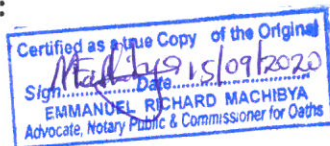


АГРОХОЛД АД

1111 София, ул. "Постоянство" 67А, тел. (02) 960 25 99, 960 26 99, 960 27 99 факс: (02) 971 11 59, 71 70 28, 73 78 92


August 20th 2020
Sofia, Bulgaria

To whom it may concern:



Agrohold AD is a Bulgarian company, registered in 1995, residing at 67a Postoyanstvo str., Sofia 1111 with UIN 831259024.

As the sole owner of the share capital of HELIOS LODGES COMPANY LIMITED, Company code 138018806, with registered office in Plot No 256, Block No X, Leyaro, P.O. Box 636, Arusha, Tanzania, I hereby confirm our willingness to support the activities of HELIOS LODGES COMPANY LIMITED in the country, including but not limited to the development of tourist lodges in the National Parks of Serengeti and Tarangire and a permanent tented camp in Lake Manyara National Park, by providing the expertise of the company, our international connections and the needed capital for investment to the extent needed.

Vasil Zlatev 
Chairman of the Board of Directors
AGROHOLD AD

[Signature]



BANK LETTER OF REFERENCE

for AGROHOLD AD

UniCredit Bulbank AD, with registered seat and management address: city of Sofia, Vazrazhdane District, 7 Sveta Nedelya Sq., entered in the Commercial register and register of NPLE at the Registry Agency under UIC 831919536, issues this bank letter of reference in order to certify that:

AGROHOLD AD, entered in the Commercial register and register of NPLE at the Registry Agency under UIC: 831259024, with registered seat and management address: city of Sofia 1111, Slatina District, No 67A Postoyanivo str., has been a client of the Bank since 15.02.1996.

Signature Date
 EMMANUEL RICHARD BACHENYA
 Advocate, Notary Public & Commissioner for Oaths

Holds accounts as follows:

Current bank account with IBAN: BG57UNCR70001513917135 in BGN.

Current bank account with IBAN: BG14UNCR70001519367078 in EUR.

The turnover on the accounts of the customer during the period 01.01.2020 – 24.09.2020 is as follows:

IBAN	Currency	Total debit turnover in the original currency	Total credit turnover in the original currency
BG14UNCR70001519367078	EUR	1 006 673.18	1 674 998.03
BG57UNCR70001513917135	BGN	3 281 476.69	9 268 000.74

As at the date of issuance of this bank letter of reference there are no distrains on the customer's accounts.

This bank letter of reference is issued to the customer for information purposes to be presented to Tanzania Investment Center, in relation to registration of Helios Lodges Company LTD., and does not entail any responsibility or obligations for UniCredit Bulbank AD.

UniCredit Bulbank AD/Branch: Corporate service center Sveta Nedelya

Mariana Angelova Toneva

Operative Activities Manager



Violeta Yulianova Dimitrova

Operative Activities Expert

Date of issue: 28.09.2020

Place of issue: Sofia