

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We NUTRIGROUP TANZANIA LIMITED
.....
(Director/Directors/Agent of.....
.....
(Name of business enterprise) apply for registration of

under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at DAR ES SALAAM
P.O. Box 80512
.....

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at 11TH FLOOR, GOLDEN JUBILEE TOWERS
.....

4. The Principal Officers of the Company are GRIFFIN MURRAY
JEAN-CLAUDE BAUR
.....
.....

5. Auditors of the Company are RSM EASTERN AFRICA
.....
.....

6. The authorized share capital of the Company is Tshs./US\$ 1,667,000
.....
.....

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is ~~Tshs.~~ US\$ 4/m

8. The month and day of the financial year end is 31 DECEMBER

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a Cheque/Cash made payable to the **Tanzania Investment Centre** for ~~Tshs./US\$~~ 1,100 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, GRIFFIN MURRAY of Post Office Number 14 PAMBA CRESCENT

..... do solemnly and sincerely declare that I am a ~~director~~ /duly

authorized agent of NUTRIGROUP TANZANIA LIMITED

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam

The 21 day of APRIL 2020 }
2003 }


Applicant

Before me:

BURTON YORAM MAYAGE
JHge
P.O. BOX 11056 DSM



.....
Commissioner for Oaths

APPLICATION SUMMARY

Company Name: NUTRIGROUP TANZANIA LIMITED

COI Number: 138482456 Status:

COI Date: 28, DEC 2018

Post Box: 80512

Town: DAR ES SALAAM

Sector: AGRICULTURE

Sub-Sector: ANIMAL FEED MANUFACTURING

Investment Financing Plan in Million US\$

| | | | |
|----------------|--------------|--------------|------------|
| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
| <u>\$4.1m</u> | | | |

Project Objectives: In Aug. 2019 NutriGroup Tanzania Limited (NUTRIGROUP) acquired a non-operating feed mill in Dar-es-salaam, Tanzania. NutriGroup is in the process of repairing the feed mill to market standards. The vision is to develop an integrated producer of 20 MT per Hour.

Employment: Foreign: 3 Local: 63 Total: 66

Implementation Period: 2020 to mid 2021

Project Location

Site/Plot/Block No.: 163

Street: MBOZI ROAD District: TEMBEKE Region: DAR ES SALAAM
 (Attach sketch map showing project location)

| Shareholders | Nationality | % |
|---------------------------|----------------------|-------------|
| <u>NUTRIGROUP</u> | <u>UNITED STATES</u> | |
| <u>AFRICA HOLDING LLC</u> | | <u>9.9%</u> |
| <u>BLACKIVY LLC</u> | <u>UNITED STATES</u> | <u>0.1%</u> |
| <u>Un allotted</u> | <u>—</u> | <u>90%</u> |

| Investment Breakdown | US\$/Tshs.M |
|----------------------|------------------|
| Land/Building | 85,924 |
| Plant | 2,254,166 |
| Vehicles | 100,000 |
| Furniture & Fittings | 13,899 |
| Pre-expenses | 464,703 |
| Others | 200,000 |
| Working Capital | 1,082,684 |
| TOTAL | 4,101,356 |

Contact Details:

Name: GRIFFIN MURRAY Title: DIRECTOR, EAST AFRICA
 Telephone: +255 684 224 618 Fax:
 Email: gmurray@blackinygroup.com

* PERUZY ROCHE - 0755 677 675

