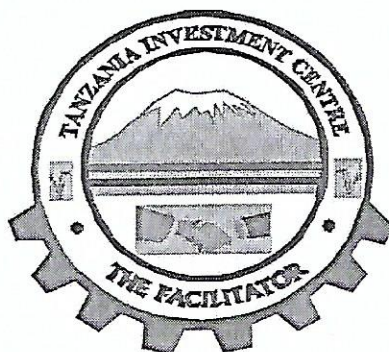


FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 of 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We JOSEPH K. MULI
(director/directors/agent of AGRIBASE BIOSCIENCE INTERNATIONAL (CT) LTD
(name of business enterprise) apply for registration of CERTIFICATE OF INCENTIVES
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at OLEIREIN AREA
ARUSHA, P. O. Box 79958 - ARUSHA

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at OLEIREIN AREA ARUSHA

4. The Principal Officers of the Company are JULIANA KILYINGA - DIRECTOR
JOSEPH K. MULI - OPERATIONAL MANAGER

5. Auditors of the Company are HILL CREST AUDITORS

6. The authorized share capital of the Company is Tshs./US\$ ONE BILLION
MILLION
ONE HUNDRED FIFTY NINE, FIVE HUNDRED
THOUSAND ONLY, (1,159,500,000/=)

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is ~~Tshs/US\$~~ 1,159,500,000/=
8. The month and day of the financial year end is 31ST DECEMBER

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

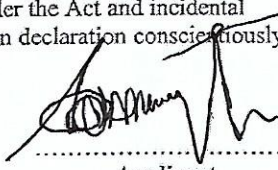
I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Fees/US\$ 1,100/= Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, JOSEPH KIOKO MULI of Post Office Number 79958

ARUSHA do solemnly and sincerely declare that I am a director/duly authorized agent of AGRIBASE BIOSCIENCE INTERNATIONAL (T) LTD

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at ~~Dares Salaam~~ ARUSHA }
 RD 2021 }
 The 23 day of JULY 2003 }



 Applicant

Before me:

CAESSAR A. SHAYO
 Commissioner for Oaths



APPLICATION SUMMARY

Company Name: AGRIBASE BIOSCIENCE INTERNATIONAL (T) LTD

COI Number: 138737195 Status:

Post Box: 79958

COI Date: 31/01/2019 NEW

Town: ARUSHA

Sector: AGRICULTURE

Sub-Sector: CROP - PROTECTION & NUTRITION

Investment Financing Plan in Million US\$/TSHs

Foreign Equity	Local Equity	Foreign Loan	Local Loan
<u>579,750,000/=</u>	<u>579,750,000/=</u>	<u>/</u>	<u>/</u>

Project Objectives: OFFERING AGRONOMIC SERVICES TO FARMERS
SUPPLY OF FARM INPUTS TO IMPROVE PRODUCTIVITY AT FARM LEVEL
UNDERTAKE RESEARCH & DEVELOPMENT OF INNOVATIVE TECHNOLOGIES

Capacity: 5 ACRES

Employment: Foreign: 2 Local: 58 Total: 60

Implementation Period: 5 YRS

Project Location

Site/Plot/Block No.: PLOT NO. 109, BLOCK "KK"

Street: OLEIREIN District: ARUSHA CBD Region: ARUSHA
 (Attach sketch map showing project location)

Shareholders	Nationality	%
<u>JOSEPH KIKO MUI</u>	<u>KENYAN</u>	<u>25</u>
<u>PANTHER BIOTECHNOLOGIES</u>	<u>KENYAN</u>	<u>25</u>
<u>ESTHER KASWIMBUVA</u>	<u>KENYAN</u>	<u>10</u>
<u>VANESSA TAMASHA NYINGA</u>	<u>TANZANIAN</u>	<u>20</u>
<u>/</u>	<u>/</u>	<u>/</u>

Investment Breakdown	US\$/Tshs.M
Land/Building -
Plant -
Vehicles	186,500,000/=
Furniture & Fittings	93,250,000/=
Pre-expenses	89,980,000/=
Others -
Working Capital	789,770,000/=
TOTAL	1,159,500,000/=

Contact Details:

Name: JULIANA KILYINGA Title: FINANCE & ADMIN MANAGER
 Telephone: +255 735 013 827 Fax: +255 754 046 594
 Email: accounts@agribasegroup.com