

TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We KEMI ADVOCATES
(director/directors/agent of AVIAGEN EAST AFRICA LIMITED
(name of business enterprise) apply for registration of
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at FARM NO. 2
OL MOLOG, SIHA DISTRICT, KILIMANJARO

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at ARUSHA, NSSF MAGAO HOUSE, 6TH FLOOR c/o KEMI ADVOCATES, P O BOX 534 ARUSHA, PLOT NO 1, OLD MOSHI RD.

4. The Principal Officers of the Company are

(1) THOMAS ALAN EXLEY (2) STEPHEN ROBERT MCPHILLIPS
(3) RICHARD ARTHUR STUART KEELEY (4) JACK MALCOLM SEARLE

5. Auditors of the Company are N/A

6. The authorized share capital of the Company is Tshs./US\$ 1,000,000/= DIVIDED
INTO ONE HUNDRED (100) SHARES OF TANZANIA SHILLINGS
TEN THOUSAND (10,000) EACH

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 13,000,000 (THIRTEEN MILLION DOLLARS)

8. The month and day of the financial year end is 30/JUNE

Note: **failure to provide all the required information will result in the return of the application by the Centre.**

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ Being the Registration Fees. **In the event this application is unsuccessful we understand that this fee will not be refunded.**

I, KESTER LYARUU (KEMI ADVOCATES) of Post Office Number 534

ARUSHA do solemnly and sincerely declare that I am a ~~director~~/duly

authorized agent of AVIAGEN EAST AFRICA LIMITED

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 4th day of FEBRUARY 2008 }

.....
Applicant

Before me:



[Signature]
.....
Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: AVIAGEN EAST AFRICA LIMITED

COI Number: Status:

COI Date:

Post Box: 534

Town: ARUSHA

Sector: AGRICULTURE

Sub-Sector: POULTRY FARMING

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
USD <u>13,000,000</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>

Project Objectives: TO ESTABLISH A POULTRY FARMING PROJECT

Capacity: LARGE SCALE

Employment: Foreign: 05 Local: 95 Total: 100

Implementation Period: JULY 2020 - JUNE 2025

Project Location

FARM
Site/Plot/Block No.: 2

Street: OL MOLOG District: SIFA
(Attach sketch map showing project location)

Region: KILIMANJARO

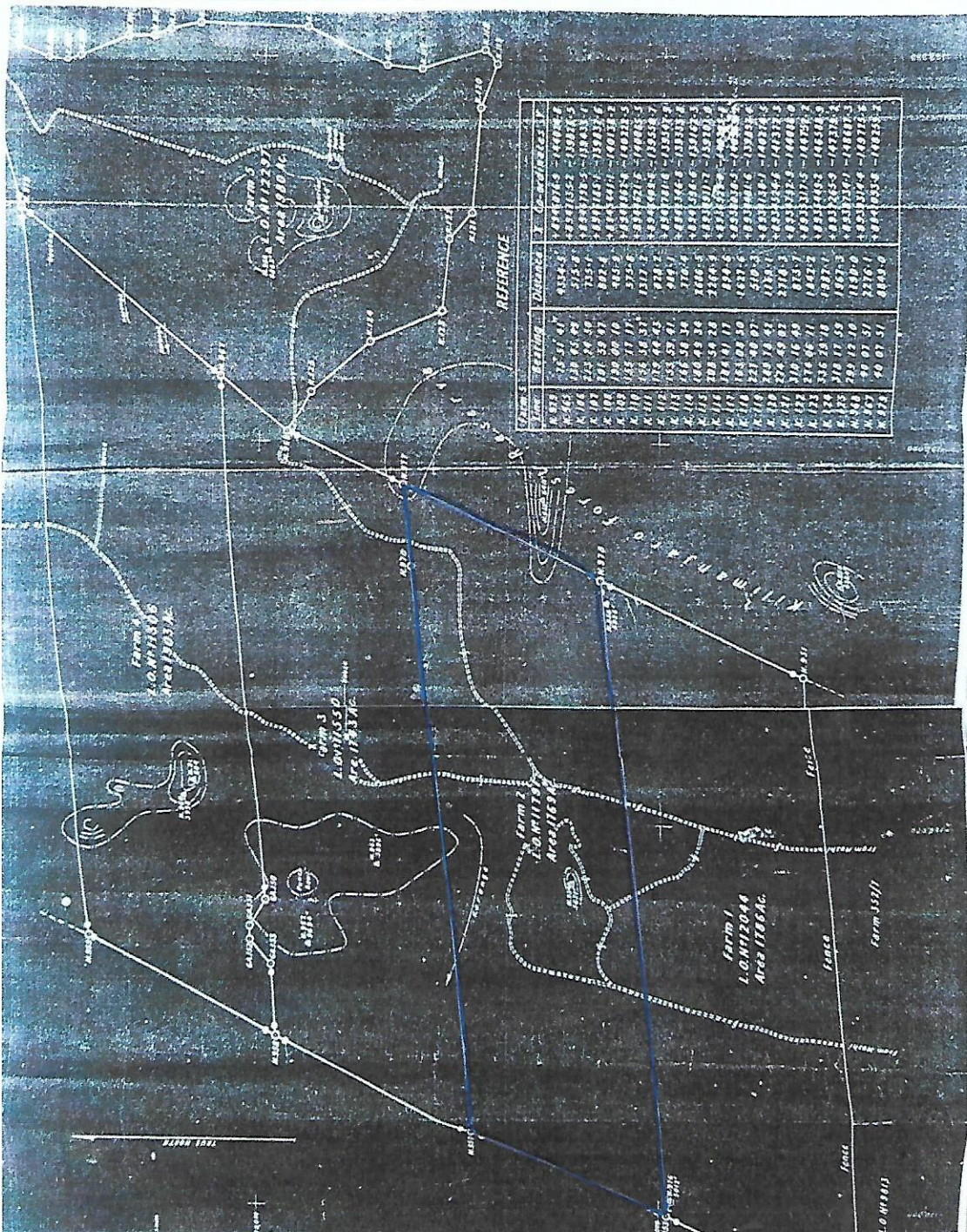
Shareholders	Nationality	%
① <u>AVIAGEN EUROPEAN HOLDINGS LIMITED</u>	<u>BRITISH</u>	<u>52%</u>
② <u>TANBREA LIMITED</u>	<u>MAURITIUS</u>	<u>24%</u>
③ <u>COUNTRY BIRD HOLDINGS PROPRIETARY LIMITED</u>	<u>SOUTH AFRICAN</u>	<u>24%</u>
.....
.....

Investment Breakdown	US\$/Tshs. M
Land/Building	US\$ 10,450,000
Plant	US\$ 1,500,000
Vehicles	US\$ 350,000
Furniture & Fittings	US\$ 100,000
Pre-expenses	US\$ 100,000
Others N/A
Working Capital	US\$ 500,000
TOTAL	US\$ 13,000,000

Contact Details:

Name: KESTER LYARUJ Title: COMPANY SECRETARY/ADVOCATE
 Telephone: 0713 336936 Fax:
 Email: kester.lyaruj@kemiadvocates.co.tz

OL MOLOO
Moshi District
 Scale 1:25,000



REFERENCE

LINE	Bearing	Distance	Co-ordinates
1	345° 00' 00"	4324.4	4494974.9 - 144008.4
2	120° 00' 00"	515.0	4494974.9 - 144008.4
3	120° 00' 00"	725.7	4494974.9 - 144008.4
4	120° 00' 00"	802.4	4494974.9 - 144008.4
5	120° 00' 00"	945.5	4494974.9 - 144008.4
6	120° 00' 00"	1317.2	4494974.9 - 144008.4
7	120° 00' 00"	1714.5	4494974.9 - 144008.4
8	120° 00' 00"	2111.8	4494974.9 - 144008.4
9	120° 00' 00"	2509.1	4494974.9 - 144008.4
10	120° 00' 00"	2906.4	4494974.9 - 144008.4
11	120° 00' 00"	3303.7	4494974.9 - 144008.4
12	120° 00' 00"	3701.0	4494974.9 - 144008.4
13	120° 00' 00"	4098.3	4494974.9 - 144008.4
14	120° 00' 00"	4495.6	4494974.9 - 144008.4
15	120° 00' 00"	4892.9	4494974.9 - 144008.4
16	120° 00' 00"	5290.2	4494974.9 - 144008.4
17	120° 00' 00"	5687.5	4494974.9 - 144008.4
18	120° 00' 00"	6084.8	4494974.9 - 144008.4
19	120° 00' 00"	6482.1	4494974.9 - 144008.4
20	120° 00' 00"	6879.4	4494974.9 - 144008.4
21	120° 00' 00"	7276.7	4494974.9 - 144008.4
22	120° 00' 00"	7674.0	4494974.9 - 144008.4
23	120° 00' 00"	8071.3	4494974.9 - 144008.4
24	120° 00' 00"	8468.6	4494974.9 - 144008.4
25	120° 00' 00"	8865.9	4494974.9 - 144008.4
26	120° 00' 00"	9263.2	4494974.9 - 144008.4
27	120° 00' 00"	9660.5	4494974.9 - 144008.4
28	120° 00' 00"	10057.8	4494974.9 - 144008.4
29	120° 00' 00"	10455.1	4494974.9 - 144008.4
30	120° 00' 00"	10852.4	4494974.9 - 144008.4
31	120° 00' 00"	11249.7	4494974.9 - 144008.4
32	120° 00' 00"	11647.0	4494974.9 - 144008.4
33	120° 00' 00"	12044.3	4494974.9 - 144008.4
34	120° 00' 00"	12441.6	4494974.9 - 144008.4
35	120° 00' 00"	12838.9	4494974.9 - 144008.4
36	120° 00' 00"	13236.2	4494974.9 - 144008.4
37	120° 00' 00"	13633.5	4494974.9 - 144008.4
38	120° 00' 00"	14030.8	4494974.9 - 144008.4
39	120° 00' 00"	14428.1	4494974.9 - 144008.4
40	120° 00' 00"	14825.4	4494974.9 - 144008.4
41	120° 00' 00"	15222.7	4494974.9 - 144008.4
42	120° 00' 00"	15620.0	4494974.9 - 144008.4
43	120° 00' 00"	16017.3	4494974.9 - 144008.4
44	120° 00' 00"	16414.6	4494974.9 - 144008.4
45	120° 00' 00"	16811.9	4494974.9 - 144008.4
46	120° 00' 00"	17209.2	4494974.9 - 144008.4
47	120° 00' 00"	17606.5	4494974.9 - 144008.4
48	120° 00' 00"	18003.8	4494974.9 - 144008.4
49	120° 00' 00"	18401.1	4494974.9 - 144008.4
50	120° 00' 00"	18798.4	4494974.9 - 144008.4

REFERENCE

LINE	Bearing	Distance	Co-ordinates
1	120° 00' 00"	19271.7	4494974.9 - 144008.4
2	120° 00' 00"	19669.0	4494974.9 - 144008.4
3	120° 00' 00"	20066.3	4494974.9 - 144008.4
4	120° 00' 00"	20463.6	4494974.9 - 144008.4
5	120° 00' 00"	20860.9	4494974.9 - 144008.4
6	120° 00' 00"	21258.2	4494974.9 - 144008.4
7	120° 00' 00"	21655.5	4494974.9 - 144008.4
8	120° 00' 00"	22052.8	4494974.9 - 144008.4
9	120° 00' 00"	22450.1	4494974.9 - 144008.4
10	120° 00' 00"	22847.4	4494974.9 - 144008.4
11	120° 00' 00"	23244.7	4494974.9 - 144008.4
12	120° 00' 00"	23642.0	4494974.9 - 144008.4
13	120° 00' 00"	24039.3	4494974.9 - 144008.4
14	120° 00' 00"	24436.6	4494974.9 - 144008.4
15	120° 00' 00"	24833.9	4494974.9 - 144008.4
16	120° 00' 00"	25231.2	4494974.9 - 144008.4
17	120° 00' 00"	25628.5	4494974.9 - 144008.4
18	120° 00' 00"	26025.8	4494974.9 - 144008.4
19	120° 00' 00"	26423.1	4494974.9 - 144008.4
20	120° 00' 00"	26820.4	4494974.9 - 144008.4
21	120° 00' 00"	27217.7	4494974.9 - 144008.4
22	120° 00' 00"	27615.0	4494974.9 - 144008.4
23	120° 00' 00"	28012.3	4494974.9 - 144008.4
24	120° 00' 00"	28409.6	4494974.9 - 144008.4
25	120° 00' 00"	28806.9	4494974.9 - 144008.4
26	120° 00' 00"	29204.2	4494974.9 - 144008.4
27	120° 00' 00"	29601.5	4494974.9 - 144008.4
28	120° 00' 00"	30000.0	4494974.9 - 144008.4
29	120° 00' 00"	30397.3	4494974.9 - 144008.4
30	120° 00' 00"	30794.6	4494974.9 - 144008.4
31	120° 00' 00"	31191.9	4494974.9 - 144008.4
32	120° 00' 00"	31589.2	4494974.9 - 144008.4
33	120° 00' 00"	31986.5	4494974.9 - 144008.4
34	120° 00' 00"	32383.8	4494974.9 - 144008.4
35	120° 00' 00"	32781.1	4494974.9 - 144008.4
36	120° 00' 00"	33178.4	4494974.9 - 144008.4
37	120° 00' 00"	33575.7	4494974.9 - 144008.4
38	120° 00' 00"	33973.0	4494974.9 - 144008.4
39	120° 00' 00"	34370.3	4494974.9 - 144008.4
40	120° 00' 00"	34767.6	4494974.9 - 144008.4
41	120° 00' 00"	35164.9	4494974.9 - 144008.4
42	120° 00' 00"	35562.2	4494974.9 - 144008.4
43	120° 00' 00"	35959.5	4494974.9 - 144008.4
44	120° 00' 00"	36356.8	4494974.9 - 144008.4
45	120° 00' 00"	36754.1	4494974.9 - 144008.4
46	120° 00' 00"	37151.4	4494974.9 - 144008.4
47	120° 00' 00"	37548.7	4494974.9 - 144008.4
48	120° 00' 00"	37946.0	4494974.9 - 144008.4
49	120° 00' 00"	38343.3	4494974.9 - 144008.4
50	120° 00' 00"	38740.6	4494974.9 - 144008.4

Notes:
 True distances are shown. To obtain distances
 in feet, multiply with co-ordinates, multiply true
 distance by 0.9144.

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 18/11/54