

DEED OF UNDERTAKING

Between

AVIAGEN LIMITED a company incorporated (incorporation number 1610943) under the laws of United Kingdom, (hereinafter referred to as the "Financier")

And

AVIAGEN EAST AFRICA LIMITED a limited liability company incorporated (incorporation number 140917745) under the laws of Tanzania with P.O. Box 534 Arusha, Tanzania (hereinafter referred to as the "Company")

1.1 The Financier is the mother company of Aviagen European Holdings Limited, which is the majority shareholder of Aviagen East Africa Limited holding 52% of.

1.2 The financier hereby undertakes to confirm that, it is committed to financing 52% of the Company's poultry farming investment project to be conducted on Farm No. 2 OI Molog, Siha District, Kilimanjaro Region. This included funding the purchase price of the property, equipment and plant acquisition costs and working capital for the project.

FOR AND ON BEHALF OF AVIAGEN LIMITED;

Name: Stephen McPhillips

Signature: SR McPhillips

Qualification: Director

FOR AND ON BEHALF OF AVIAGEN EAST AFRICA LIMITED;

Name: KESTER LYAMU

Signature: [Signature]

Qualification: COMPANY SECRETARY

AVIAGEN EAST AFRICA LIMITED
P.O. BOX 534
ARUSHA - TANZANIA