



YOAB MHAVILE  
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**Make the Right Moves Before 2019 Ends**

Now's the time to review the smart financial moves you should make before Dec. 31 to be sure you're on track before 2019 ends. From checking in on your progress toward reaching your financial goals to discussing recent regulatory changes and even reviewing your insurance coverage, your financial advisor can help make sure all of your bases are covered. Call today to set up your appointment.

**Think Long Term**

With today's headlines front and center, it can be hard to focus on the long term. But we believe the most consistently successful strategy is to diversify, buy quality and maintain a long-term perspective. Reacting to short-term moves can cost time and money, resulting in lower returns over time. Maintaining a long-term perspective can help you ignore the constant noise and stay invested. Your financial advisor is there to help - feel free to call him or her any time.

**Portfolio Summary**

Total Portfolio Value	
<b>\$692,614.09</b>	
1 Month Ago	\$687,653.22
1 Year Ago	\$47,951.45
3 Years Ago	\$23,765.62
5 Years Ago	\$23,842.92

**Overview of Accounts**

Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Individual Retirement Account Select	Yoab Mhavile	161-99859-1-2	\$35,647.02	\$41,612.79
Custodian Account	Merry Mhavile	578-25363-1-1	\$2,934.99	\$14,396.74
Custodian Account	Michelle Mhavile	578-25364-1-0	\$2,991.80	\$14,328.26
Single Account	Yoab Mhavile	578-25490-1-7	\$6,377.64	\$620,455.19
Custodian Account	Jordan Mhavile	578-27600-1-0	\$0.00	\$1,821.11
<b>Total Accounts</b>			<b>\$47,951.45</b>	<b>\$692,614.09</b>

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.