



Henan Afro-Asia Geo-Engineering (Tanzania) Co., LTD

河南亚非地质工程(坦桑尼亚)有限公司

Tel/Fax: +255 752 382 007 P.O.Box 5410, Dar es Salaam

Email: henanafroasia@gmail.com

Address: Plot 2 Block D Low Density Msasani Village,
Mikocheni, Dar es Salaam

Our ref: Henan/04/10/2020

Date: 12nd October, 2020

To:

The Lake Zone,

Zonal Manager of Tanzania Investment Centre.

P.O. Box 638,

Fortes Building, Ground Floor, Kenyatta Road Mwanza

Dear sir/madam,

Fund Facilitation of Gold Prospecting and Processing Project

Please refer to the headline above.

On the one hand, Henan Afro-Asia Geo-Engineering (T) Co., Ltd is a mining company registered in 2007 with the office in Mwanza. It has been engaged in mining sector in Tanzania for more than 10 years with abundant fund and technical support since establishment. On the other hand, Kaixiang Mineral International Development Company Limited is a private company registered in Mwanza on 20th, September, 2020, mainly focusing on mining.

In consideration of the good relationship between Kaixiang Mineral International Development Company Limited (hereinafter referred to as Kaixiang), Henan Afro-Asia Geo-Engineering (T) Co., Ltd shall state that it is willing to facilitate the fund of the gold prospecting and processing project owned by Kaixiang in Tanzania with bank statement attached, which is the support for the initial costs of the project. The continuous and further costs shall be borne by Kaixiang itself.

It is sincerely hoped that Tanzania Investment Center could assist this project to be implemented as soon as possible.

张超

Chao Zhang

Director of Henan Afro-Asia Geo-Engineering (T) Co., Ltd

