

SHAYA GOOD FOOD INDUSTRIES LIMITED
Investment Cost

ITEM	US \$
Fixed Assets	
Civil works	700,000
Machinery and Equipment	1,000,000
Vehicles	100,000
Furniture and Fittings	20,000
Pre-Operational expenses	180,000
Sub total	2,000,000
Initial working capital	1,000,000
GRAND TOTAL	3,000,000

SHAYA GOOD FOOD INDUSTRIES LIMITED

Financing Pattern

US\$

SOURCE	US\$
<i>Fixed Assets</i>	
Equity	600,000
Long term loan (-)	2,400,000
Sub total	3,000,000
GRAND TOTAL	3,000,000

SHAYA GOOD FOOD INDUSTRIES LIMITED

Manpower Requirements & Sales/Wage Bill

S/N	CATEGORY	STRENGTH	SALARY PER MONTH usd
1.	Financial Controller	1	2500
2	Plant Manager	1	2500
3	Stores & Logistics Manager	1	650
4	Sales & Marketing Manager	10	1000
5	Accounts Assistant	1	400
6	Commercial Assistant	1	400
7	HR & Admin Assistant	1	400
8	Procurement Assistant	1	400
9	Stores Assistant	1	400
10	Logistics Assistant	1	400
11	Production Assistant	1	500
12	Maintenance Assistant	1	500
13	Logistics & Distribution	14	200
14	Machine Operators	120	150
	Total manpower	155	10250

SHAYA GOOD FOOD INDUSTRIES LIMITED'
Depreciation Schedule

USD

		Rate	1	2	3	4	5	6	7	8	9	10
Land & Buildings	700,000	4%	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000
Machineries & Equipments	1,000,000	12.5%	125,000	125,000	125,000	125,000	125,000	125,000	125,000	125,000		
Vehicles	100,000	25%	25,000	25,000	25,000	25,000	-	-	-	-	-	-
Furniture & Fittings	20,000	12.5%	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500
Pre operational Expenses	180,000	20%	36,000	36,000	36,000	36,000	36,000	-	-	-	-	-
			216,500	216,500	216,500	216,500	191,500	191,500	191,500	191,500	30,500	30,500

SHAYA GOOD FOOD INDUSTRIES LIMITED
Projected Profit & Loss Account

US\$'000

	1	2	3	4	5	6	7	8	9	10
	60%	70%	80%	100%						
Total Revenue	6,462	7,539	8,616	10,770	10,770	10,770	10,770	10,770	10,770	10,770
Operating cost	5,945	6,936	7,926	9,908	9,908	9,908	9,908	9,908	9,908	9,908
Contribution	517	603	689	862	862	862	862	862	862	862
Gross Operating Profit	517	603	689	862	862	862	862	862	862	862
Operating Profit	517	603	689	862	862	862	862	862	862	862
<u>Financial Change</u>										
Depreciation	216	216	216	216	191	191	191	191	30	30
Net Profit Before tax	301	387	473	646	671	707	707	707	832	832
Corporation Tax 30%	90	116	142	194	201	212	212	212	249	249
Net Profit After Tax	211	271	331	452	470	495	495	495	583	583
Accumulated profit	211	482	813	1,265	1,735	2,230	2,725	3,220	3,803	4,386

SHAYA GOOD FOOD INDUSTRIES LIMITED
PROJECTED CASH FLOW

USD 000

YEAR	0	1	2	3	4	5	6	7	8	9	10
INFLOWS											
Share Capital	600										
Long-Term Loan	2,400										
Depreciation		216	216	216	216	191	191	191	191	30	30
Net Profit		211	271	331	452	470	495	495	495	583	583
TOTAL INFLOW	3,000	427	487	547	668	661	661	686	686	613	613
OUTFLOWS											
Investments	3,000										
Taxation		90	116	142	194	201	212	212	212	249	249
TOTAL OUTFLOW	3,000										
		90	116	142	194	201	212	212	212	249	249
NET CASHFLOW	-	337	371	405	474	460	449	474	474	364	364
CUMULATIVE CASHFLOW	-	337	708	1113	1,587	2,047	2,496	2,970	3,444	3808	4,172