

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We **SETH JOHN DICKINSON**
TANZOZ MINERALS LTD
(director/directors/agent of
(name of business enterprise) apply for registration of **TANZOZ MINERALS LIMITED**
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at **Unit 309 Village Walk, Plot No. 43!**
Mhando Street. Masaki, DAR ES SALAAM
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Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
 - (ii) Certificate of Incorporation/Registration
 - (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
 - (iv) Evidence of financing and evidence of land ownership for the project
3. The Head Office of the Company will be situated at **DAR ES SALAAM**
SETH DICKINSON -DIRECTOR
4. The Principal Officers of the Company are
ALISTAIR SMITH-DIRECTOR VIVIAN KOMU-DIRECTOR
.....
AURENA FERNANDES-COMPANY SECRETARY
.....
5. Auditors of the Company are **BASIL & ALRED, 1ST FLR ACE BLDG,**
HAILE SELASIE RD, DAR ES SALAAM
.....
6. The authorized share capital of the Company is Tshs./US\$ **FIVE HUNDRED MILLION ONL**
TSH 500,000,000
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7. The intended capital investment of the Company in terms of Section 2(2) of the Act is ~~Tshs./~~US\$ **TWELVE MILLION FIVE HUNDRED THOUSAND ONLY (US\$ 12,500,000)**.
8. The month and day of the financial year end is **30TH JUNE**

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for ~~Tshs./~~US\$ **1,100**..... Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, **SETH DICKINSON**..... of Post Office Number **12506, DAR ES SALAAM**

..... do solemnly and sincerely declare that I am a director/duly

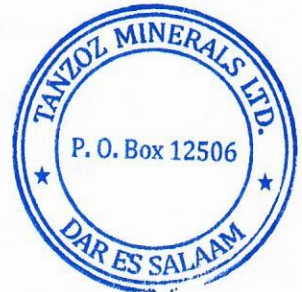
authorized agent of **TANZOZ MINERALS LIMITED**.....

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The **27** day of **OCTOBER 2021** }

.....
Applicant

Before me:



.....
Commissioner for Oaths

**HAKIMU
MAHAKAMA YA MWANZO
KARIAKOO WILAYA YA ILAL/**

APPLICATION SUMMARY

TANZOZ MINERALS LIMITED

Company Name:

COI Number: 64422 Status: ACTIVE

COI Date: 26 FEB 2008

Post Box: 12506

Town: DAR ES SALAAM

Sector: MINING

Sub-Sector: GOLD

Investment Financing Plan in Million US\$/Tsh-

Foreign Equity	Local Equity	Foreign Loan	Local Loan
100%	0	5,368,226	0

MINE & PRODUCE GOLD

Project Objectives:

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Capacity: 10,000 OUNCES/YEAR

Employment: Foreign: 0 Local: 2 Total: 2

Implementation Period: 3 YEARS

Project Location

Site/Plot/Block No.: ML 538 /2015 MINING LICENSE NO.

IMWELO VILLAGE, DISTRICT, CHATO, REGION GEITA

Street: District: Region:

(Attach sketch map showing project location)

Shareholders	Nationality	%
LAKE VICTORIA GOLD	AUSTRALIAN	99.5
ALISTAIR JAMES SMITH	AUSTRALIAN	0.5

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Investment Breakdown	US\$/Tshs.M
Land/Building	800,000
Plant	2,500,000
Vehicles	200,000
Furniture & Fittings	50,000
Pre-expenses	980,000
Others	1,290,000
Working Capital	1,130,000
TOTAL	6,950,000

Contact Details:

Name: AURENA FERNANDES Title: COMPANY SECRETARY
Telephone: +255 755 355 755 Fax: N/A
Email: fernandes@tanzoz.com