

SOYET LIMITED

ESTIMATED CAPITAL COST SUMMARY

US \$

DESCRIPTION	Amount	TOTAL
Land and Building	250,000	250,000
Plant & Machinery	3,251,000	3,251,000
Furniture & Fitting	200,000	200,000
Vehicles	200,000	200,000
Pre-Operational Expenses	35,000	35,000
Working Capital	350,000	350,000
TOTAL INVESTMENT	4,286,000	4,286,000

SOYET LIMITED

PROPOSED FINANCING PLAN

USD

S.No.	ITEMS	AMOUT	TOTAL
1.	Shareholders' Equity	4,286,000	4,286,000
	Total	4,286,000	4,286,000

SOYET LIMITED DEPRECIATION SCHEDULE

SN ITEM	Opening Balance		1	2	3	4	5	6	7	8	9	10
Building and Civil Work	250,000	5%	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500
Machinery & Equipment	3,251,000	12.5%	406375	406375	406375	406375	406375	406375	406375	406375	-	-
Furniture and Fittings	200,000	12.5%	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	-	-
Motor Vehicles	200,000	25%	62,500	62,500	62,500	62,500	62,500	-	-	-	-	-
Pre-Operational Expenses	35,000	20%	7,000	7,000	7,000	7,000	7,000	7,000	-	-	-	-
Total			513,375	513,375	513,375	513,375	513,375	450,875	443,875	443,875	12,500	12,500

SOYET LIMITED

PROJECTED SALES REVENUE

US \$000

YEAR	1	2	3	4	5	6	7	8	9	10
Contract Value	13,800	15,180	16,698	18,368	20,205	20,205	20,205	20,205	20,205	20,205
Total Contract Value	13,800	15,180	16,698	18,368	20,205	20,205	20,205	20,205	20,205	20,205

SOYET LIMITED

PROJECTED MANPOWER REQUIREMENT -USD

POSITION	NO. OF PEOPLE	MONTHLY SALARY	YEARLY SALARY
CEO	1	20,000	240,000
CFO	1	15,000	180,000
Business Development Manager	1	15,000	180,000
Project Manager	1	7,500	90,000
Site HR	1	5,000	60,000
Site Health & Safety	1	5,000	60,000
Site Environmental Officer	1	5,000	60,000
Shift Supervisors	8	3,500	336,000
Site Maintenance Supervisor	1	5,000	60,000
Plant Operators	101	500	606,000
Security Guards	30	350	126,000
TOTAL	148	81,850	1,998,000

SOYET LIMITED

PROJECTED PROFIT AND LOSS STATEMENT

(USD 000)

ITEM/YEAR	1	2	3	4	5	6	7	8	9	10
Revenue from Operations	13,800	15,180	16,698	18,368	20,205	20,205	20,205	20,205	20,205	20,205
Cost of goods sold	11,730	12,903	14,193	15,613	17,174	17,174	17,174	17,174	17,174	17,174
Gross Profit	2,070	2,277	2,505	2,755	3,031	3,031	3,031	3,031	3,031	3,031
Operating Profit	2,070	2,277	2,505	2,755	3,031	3,031	3,031	3,031	3,031	3,031
Less: Depreciation	513	513	513	513	513	450	444	444	13	13
Profit Before Tax	1,557	1,764	1,992	2,242	2,581	2,581	2,587	2,587	3,018	3,018
Taxable Income	1,557	1,764	1,992	2,242	2,581	2,581	2,587	2,587	3,018	3,018
Corporation Tax – 30%	467	529	598	673	774	774	774	774	905	905
Net Profit After Tax	1090	1,235	2,590	1569	1,807	1,807	1813	1813	2,113	2,113
Revenue Reserves	1090	2,325	4,915	6,484	8,291	10,098	11,911	13,724	15,837	17,950

SOYET LIMITED

PROJECTED CASH FLOWS STATEMENT

(USD '000)

ITEM/YEAR	0	1	2	3	4	5	6	7	8	9	10
INFLOWS											
- Equity	4,286	-	-	-	-	-	-	-	-	-	-
PROFIT BEFORE TAX	-	1,557	1,764	1,992	2,242	2,581	2,581	2,587	2,587	3,018	3,018
Depreciation	-	513	513	513	513	513	450	444	444	13	13
TOTAL INFLOWS	4,286	2070	2,277	2,505	2755	3094	3031	3031	3031	3031	3031
OUTFLOWS											
Investment & Reinvestment	4,286										
Taxation		467	529	598	673	774	774	774	774	905	905
TOTAL OUTFLOW	4,286	467	529	598	673	774	774	774	774	905	905
NET OUTFLOW	-	1,603	1,748	1,907	2082	2320	2257	2257	2257	2126	2126
CUMMULATIVE		1,603	3,351	5,258	7,340	9660	11,917	14,174	16,431	18,557	20683