

Date: May 13, 2022

To: Mr. Liginiko Musa Chale

CHAIRMAN

Maximum Energy and Minerals company Limited.

Tanzania

LETTER OF INTEREST

FOR FINANCING OF CTL PROJECT IN TANZANIA

Dear Sir

We are FORTONE GROUP a large scale Chinese construction consortium handling turnkey projects on EPC (Engineering-Procurement- Construction) basis. We have extensive experience in funding a wide spectrum of projects in varied sectors such as power industry, mining and metallurgical industry, oil & gas industry, railway, metro, airport, schools, hospitals, bridges and many more. We have the capabilities and know-how to ensure all projects are handled professionally and concluded in a timely manner. For more information of Fortone, please visit our website: <http://www.fortonegroup.com>

We are very interested in providing financing of your CTL project (Total EPC cost \$1,479,199,000) in Tanzania if your esteemed company could provide corporate guarantee with the following conditions:

- ① The Guarantor' s net assets should be 3 times of the amount covering loan principal plus interest;
- ② The Guarantor' s debt to asset ratio does not exceed 70%;
- ③ The Guarantor has been profitable for the past consecutive years.

Your kind consideration is most appreciated. In the meantime, I send my kindest regards and look forward to hearing from you soon.

Thanking you

Yours truly

Mr. Terry Chen

Vice President



For and on behalf of Fortone Group Limited.

