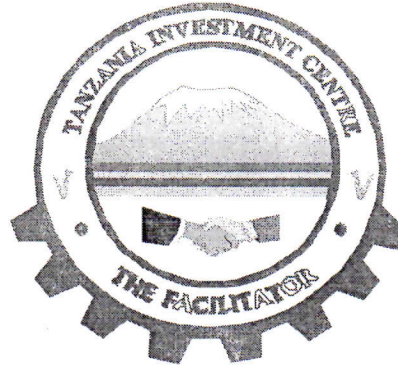


FORM P.A. 1

SERIAL NO:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We THE DIRECTORS
(director/directors/agent of EARTH WHEEL GROUP OF COMPANIES
(name of business enterprise) apply for registration of CERTIFICATE OF INCENTIVES
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at PLOT 26
BLOCK B WIA KIZOTA DODOMA TANZANIA
Copies of the following documents are attached to this application:
 - (i) The Memorandum and Articles of Association/or partnership agreement
 - (ii) Certificate of Incorporation/Registration
 - (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
 - (iv) Evidence of financing and evidence of land ownership for the project
3. The Head Office of the Company will be situated at WIA KIZOTA DODOMA
4. The Principal Officers of the Company are ① DESTINY IZUCHUKWU OSILI
② HAPPY GODFREY MSANGI
③ MOHAMMED OMARI LUNGEJO
5. Auditors of the Company are ESSON PASCHAL
BAPTIST MNYALAPE
6. The authorized share capital of the Company is Tshs./US\$ 30,000,000
(THIRTY MILLION TANZANIAN SHILLINGS)

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 4,000,100,000/= / 1,700,000 US\$
8. The month and day of the financial year end is

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ 1,100 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, RSDCHIE W. OKONKWO of Post Office Number 70866
DODOMA do solemnly and sincerely declare that I am a director/duly

authorized agent of EARTH WHEEL GROUP OF COMPANIES LTD

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 23rd day of September 2022 }
2003 }

[Signature]
Applicant

Before me:

[Signature]
Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: EARTH WHEEL GROUP OF COMPANIES

COI Number: 135972 Status:

COI Date: 20TH JUNE 2017

Post Box: 70866

Town: DODOMA

Sector: KIZOTA

Sub-Sector: WIA

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
.....

Project Objectives: THIS INVESTMENT RELATES AROUND SLAUGHTERING LIVESTOCK EG GOAT, SHEEP & COW MAINLY FOR EXPORT. THEREBY PROVIDING & EXPORTING SAFE CONSUMABLE MEAT

Capacity: 105,000 TONS OF MEAT WEEKLY.

Employment: Foreign: 2 Local: 11 Total: 13 [CURRENT]

Implementation Period: 2022

Project Location

Site/Plot/Block No.: PLOT 2, BLOCK B

Street: WIA District: KIZOTA Region: DODOMA
(Attach sketch map showing project location)

Shareholders	Nationality	%
DESTINY IZUCHUKWU OSILI	NIGERIAN	49%
HAPPY GODFREY MSANGI	TANZANIAN	19.9%
MOHAMED OMARI LUNGEJO	TANZANIAN	31.1%

Investment Breakdown	US\$/Tshs.M
Land/Building	307 1,225,450,000/=
Plant	900,000,000
Vehicles	750,000,000/=
Furniture & Fittings	264,000,000/=
Pre-expenses	60,000,000/=
Others	100,000,000/=
Working Capital	700,650,000/=
TOTAL	4,000,150,000/= (1,700,000 US\$)

Contact Details:

Name: EDOCHIE WILLIAM O. Title: MANAGER
 Telephone: +255 679 403 303 Fax:
 Email: ewilliam@ewgc.net