

Ref. No: MGML/TIC/26//2022

Date: APRIL 19, 2022

The Executive Director
Tanzania Investment Centre
P.O.Box 938
Dar es Salaam
TANZANIA

RE: APPLICATION FOR TIC CERTIFICATE OF INCENTIVES

We are a newly registered local company under Certificate of Incorporation No. 155795492 dated 09TH day of April, 2022 formed for the purposes of undertaking buying, selling and gold processing in the country.

We have formed a joint partnership agreement for Mining, buying, selling and gold processing at Tarime district, Mara Region. Grateful if you could please approve our application for TIC Certificate of Incentives to facilitate smooth implementation of the project. Attached herewith please find the following basic documents for ease of reference and approval:

1. Duly completed and signed Application Form
2. A copy of our Certificate of Company Incorporation
3. A copy of the company's Memorandum and Articles of Association
4. A copy of Company TIN Certificate No. 155 795 492
5. A copy of Tax Clearance Certificate
6. Company Board Resolution to register the project with TIC
7. A copy of the Business Plan
8. Copy of ERV for US\$ 100- being project Registration Fee
9. Copy of ERV for US\$ 1,000- being Certificate Fee

Thanking you for your kind cooperation

Yours Sincerely

MATONGO GOLD MINES LIMITED
Shiraz Hussein Karmali
DIRECTOR

