

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 of 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We Song Yong, Li
(director/directors/agent of Chang Metal International Mining Resources Company Tanzania Ltd
(name of business enterprise) apply for registration of TTC
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at Plot # 116
Chamwino - Dodoma

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
 - (ii) Certificate of Incorporation/Registration
 - (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
 - (iv) Evidence of financing and evidence of land ownership for the project
3. The Head Office of the Company will be situated at Kematta Winding Avenue
Plot # 1942
4. The Principal Officers of the Company are Song Yong, Li
Luo Min
5. Auditors of the Company are Adolph Associates
6. The authorized share capital of the Company is Tshs./US\$ 500,000,000

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 6,497,291.00

8. The month and day of the financial year end is 31.12

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ 1100 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

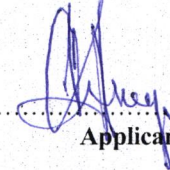
I, Charles Acholph of Post Office Number 12080

do solemnly and sincerely declare that I am a director/duly

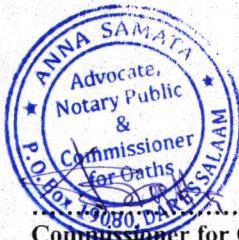
authorized agent of Chang Metal International Mining Resources Company Tanzania Ltd

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 19 day of 07 } 2002


Applicant

Before me:



Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: Chang Metal International Mining Resources
 COI Number: 99975 Status: New Company
 COI Date: 11th June 2013
 Post Box: 105091
 Town: Chamwino
 Sector: Mining Sub-Sector: Mineral Resources

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
<u>2,100,000</u>	<u>-</u>	<u>4,147,591</u>	<u>-</u>

Project Objectives: Construction of Nickel mining natural resources plant

Capacity: 40.8

Employment: Foreign: 5 Local: 160 Total: 165

Implementation Period: 3 years

Project Location

Site/Plot/Block No.: 816, Hanet ward, Chamwino district
 Street: Haneti District: Chamwino Region: Doctoma
 (Attach sketch map showing project location)

Shareholders	Nationality	%
<u>Song Yongli</u>	<u>Chinese</u>	<u>70</u>
<u>Luo Min</u>	<u>Chinese</u>	<u>30</u>
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Investment Breakdown	US\$/Tshs.M
Land/Building	160,443
Plant	3,021,206
Vehicles	514,329
Furniture & Fittings	82,814
Pre-expenses	568,799
Others	100,000
Working Capital	2,000,000
TOTAL	6,447,591

Contact Details:

Name: Cleber Mlay Title: Finance Manager
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 Email: clebersebastian@yahoo.com