

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 of 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We Song Yong Li
(director/directors/agent of Chang Metal International Mining Resources Company Ltd
(name of business enterprise) apply for registration of TIC
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at Plot # 816
Chamwisi - Dodoma

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at Kenyatta Winding Avenue
Plot # 1942
4. The Principal Officers of the Company are Song Yong Li
Luo Min
5. Auditors of the Company are Adolph Associates
Tshs 500,000,000.00
6. The authorized share capital of the Company is Tshs./US\$ 500,000,000

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 2,630,000

8. The month and day of the financial year end is 31.12

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ 11.00 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

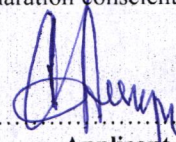
I, Charles Adoo of Post Office Number 19050

Dsm do solemnly and sincerely declare that I am a director/duly


authorized agent of Chang Metal International Mining Resources Company Tanzania Limited

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
Theday of 2003 }


.....
Applicant

Before me:


.....
Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: Chong Metall International Mining Resources

COI Number: 99975 Status: New ^{Company Tax} ama Hd

COI Date: 11th June 2012

Post Box: 105091

Town: Chamwino

Sector: Mining

Sub-Sector: Mineral Resources

Investment Financing Plan in Million US\$/Tsh:

| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
|----------------|--------------|--------------|------------|
| <u>200</u> | <u>—</u> | <u>4630</u> | <u>—</u> |

Project Objectives: Construction of Nickel mining natural resources plant

Capacity: 40.8

Employment: Foreign: 5 Local: 160 Total: 165

Implementation Period: 3 years

Project Location

Site/Plot/Block No.: Plot # 816, Hanet Ward, Chamwino District

Street: Hanet District: Chamwino Region: Dodoma
(Attach sketch map showing project location)

| Shareholders | Nationality | % |
|---------------------|----------------|-----------|
| <u>Song Yong H.</u> | <u>Chinese</u> | <u>70</u> |
| <u>Luo Min</u> | <u>Chinese</u> | <u>30</u> |
| | | |
| | | |
| | | |

| Investment Breakdown | US\$/Tsh.M |
|----------------------|-------------|
| Land/Building | 0.18 |
| Plant | 2.10 |
| Vehicles | 1.09 |
| Furniture & Fittings | 0.24 |
| Pre-expenses | 1.03 |
| Others | - |
| Working Capital | 2.00 |
| TOTAL | 6.63 |

Contact Details:

Name: Clever Mlay Title: Finance Manager
 Telephone: 0756 722182 Fax: -
 Email: cleversebastian@yahoo.com