

The Executive Director
Tanzania Investment Centre (TIC),
P.O. Box 938,
Dar es Salaam,
Tanzania.

2nd March, 2020

Dear Sir/Madam,

RE: APPLICATION FOR THE RENEWAL OF THE CERTIFICATE OF INCENTIVE FOR APEX RESOURCES LIMITED WITH NUMBER 043217

1. The captioned subject refers.
2. **Apex Resources Limited** is a duly registered company in the United Republic of Tanzania with incorporation number 114652 and an investor registered with the Tanzania Investment Centre with Certificate of Incentive number 043217.
3. The Company specialises in mining activities and undertakes processing of gold ore in their well-established processing plant situated in Chunya, Mbeya Region.
4. The Company hereby informs your honourable office that the Certificate of Incentive issued on 5th April, 2017 expired in March 2020. Additionally, the Company has made changes in its shareholders whereby one of the Company's shareholders namely **Rex Associated Limited** has been replaced with **Investment Advisory Group Limited**.
5. That said, the Company being one of the investors and stakeholders in the mining sector in the United Republic of Tanzania, hereby request your honourable office to renew our Certificate of Incentive so as to enable the Company to undertake its mining project with a valid Certificate of Incentive and to enjoy the incentives offered therein.

Apex Resources Ltd, Itumbi. P.O. Box 19, Chunya, Mbeya, Tanzania Reg. No: 114652

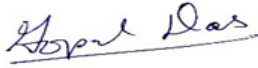
Tel: +255 754 276606, T: +255 686 589 557,

Email: info@apexresourcesltd.com, ceo@apexresourcesltd.com,

dm@apexresourcesltd.com, skimogele@apexresourcesltd.com

We thank you for your consideration and look forward to your response.

Yours Sincerely,



GOPAL PURANDAR DAS
CHIEF EXECUTIVE OFFICER



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