



CFARF-72270286



CERTIFIED TRUE COPY

Company form

THE REPUBLIC OF UGANDA
THE COMPANIES ACT 2012

ANNUAL RETURN OF A COMPANY HAVING A SHARE CAPITAL

(Under section 132)

No. Of Company 80010000422632

Third Schedule

(section 132,134, 135 and 136)

Annual return of **NILE AGRO INDUSTRIES LTD** Limited, made up to the **31st** day of **December 2021** being the forty second day after the date of the annual general meeting for the year 2022/06/29.

1. Address. *(Situation and postal address of the registered office of the company)*

Country: JINJA MUNICIPALITY , **Town:** JINJA CENTRAL - JINJA, **Street:** MIRO ROAD ,
Building: PLOT 1-15 , **P.O. BOX:** 996 JINJA

2. Situation of registers of members and debenture-holders.

a) *(Address of place at which the register of members is kept, if other than the registered office of the company).*

Same as registration address

a) *(Address of any place in Uganda other than the registered office of the company at which is kept any register of holders of debentures of the company or any duplicate of that register or part of the register which is kept outside Uganda).*

Same as registration address

Delivered for filing by JAY PATEL

Note: All parts of the form must be properly completed; if not applicable using the words “not applicable”, “nil”, “none”, etc
Name & address of the Auditor: BHAVIK CHANDRAKANT KOTECHA **Country:** KAMPALA CENTRAL DIVISION,
Town: KAMPALA CENTRAL DIVISION, **Building:** F3-04, Kanjokya House Plot No. 90-92, Kanjokya Street, Kamwokya,,
P.O. BOX: 21880



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REGISTRAR OF COMPANIES

3. Summary of share Capital and Debentures

a) Nominal Share Capital

Nominal Share Capital Shs 38,750,000,000.00 divided into:

Ordinary 7,750 Share of 5,000,000.00 each

Other Share of 0.00 each

Preference Share of 0.00 each

Redeemable Share of 0.00 each

b) Issued Share Capital and Debentures

	Number	Class
Number of shares of each class taken up to date of this return (which number must agree with the total shown in the list held by existing members.)	7,750	Ordinary Shares Other Shares Preference Shares Redeemable Shares
Number of shares of each class issued subject to Payment wholly in cash	7,750	Ordinary Shares Other Shares Preference Shares Redeemable Shares
Number of shares of each class issued as fully paid up for a consideration other than cash.		Shares issued as paid up to the extent of shs 0.00 per share
Number of shares (If any) of each class issued at a discount		Ordinary Shares Other Shares Preference Shares Redeemable Shares
Amount of discount on the issue of shares, which has not been written off at the date of this return	Shs 0.00	
Amount called up on number of shares of each class	Shs 0.00 per share on Shs 0.00 per share on Shs 0.00 per share on Shs 0.00 per share on	Ordinary Shares Other Shares Preference Shares Redeemable Shares
Total amount of calls received, including payments on application and allotment and any sums received on shares forfeited	Shs 0.00	
Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash	Shs 0.00 on	{ 0.00 0.00 0.00 0.00 Ordinary Shares Other Shares Preference Shares Redeemable Shares
Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash	Shs 0.00 on	{ 0.00 0.00 0.00 0.00 Ordinary Shares Other Shares Preference Shares Redeemable Shares
Total amount of calls unpaid	Shs 0.00	
Total amount of the sums (if any) allowed by way of commission in respect of any shares or debentures.	Shs 0.00	



Total amount of the sums (if any) allowed by way of discount in respect of any debentures since the date of last return	Shs 0.00	
Total number of each shares of each class forfeited	Number	Class Ordinary Shares Other Shares Preference Shares Redeemable Shares
Total amount paid (if any) on shares forfeited	Shs 0.00	
Total amount of shares for which shares warrants to bearer are outstanding.	Shs 0.00	
Total amount of share warrants to bearer issued and surrendered respectively since the date of the last return.	Issued: Surrendered:	
Number of shares comprised in each share warrant to bearer, specifying in the case of barrants of different kinds, particulars of each kind.		Ordinary Shares Other Shares Preference Shares Redeemable Shares
4. Particulars of Indebtedness	Bank of Baroda - Term Loan	
Amount of discount on the issue of shares, which has not been written off at the date of this return	Shs 17,588,486,000.00	



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5. List of Past and Present Members

List of persons holding shares or stock in the company on the forty second day after the annual meeting for 2022/06/29 and of persons who held shares or stock therein at any time since the date of the last return, or in the case of the first return, of the incorporation of the company.

Folio in register ledger containing particulars	Name and Postal addresses	Number of shares held by existing members at date of return +*	ACCOUNTS OF SHARES			Remarks
			Particulars of shares transferred since the date of the last return, or in case of the first return, of the incorporation of the company, by (a) persons who are still members and (b) persons who have ceased to be members +			
			Number +	Dates of registration of transfer		
				a)	b)	
001	MAGAN MEGHJI PATEL	Other 0	NIL	NIL	NIL	No shares has been transfered
		Preference 0	NIL	NIL	NIL	No shares has been transfered
		Redeemable 0	NIL	NIL	NIL	No shares has been transfered
		Ordinary 6,421	NIL	NIL	NIL	No shares has been transfered
002	POOJA JAY PATEL	Other 0	NIL	NIL	NIL	No shares has been transfered
		Preference 0	NIL	NIL	NIL	No shares has been transfered
		Redeemable 0	NIL	NIL	NIL	No shares has been transfered
		Ordinary 1,329	NIL	NIL	NIL	No shares has been transfered

* The aggregate number of shares held by each member must be stated and the aggregates must be added up so as to agree with the number of shares stated in summary of Share Capital and Debentures to have taken up.

+ When shares are of different classes these columns should be sub-divided so that the number of each class held or transferred, may be shown separately, where any shares have been converted into stock the amount of stock held by each must be shown.

+ The date of registration of each transfer should be given as well as the number of shares transferred on each date. The particulars should be placed opposite the name of the transferrer and not opposite that of the transferee, but the name of the transferee may be inserted in the "Remarks" column immediately opposite the particulars of each transfer

Notes:

1. If the return for either of two immediately proceeding years has been given as at the date of that return the full particulars required as to past and present members and the shares and stock held and transferred by them, only such of the particulars need be given as related to persons ceasing to be or becoming members since the date of the last return to shares transferred since the date or to changes as compared with that date in the amount of stock held by member.
2. If the names in the list are not arranged in alphabetic order an index sufficient to enable the name of any person to be readily found must be annexed.

6. Particulars of Directors and Secretaries

Particulars of the persons who are Directors of the company at the date of this return. (See footnote on page 6)

Name (In case of an individual, present first name or names and surname. In the case of a corporation, the corporation name)	Any former first name or names and surname	Nationality	Registered Postal and Residential address, (in the case of a corporation, the registered or principal office)	Business occupation and particulars of other directorships	Date of Birth
(Z4208540) MAGAN MEGHJI PATEL		Indian	Country: JINJA MUNICIPALITY , Town: JINJA CENTRAL - JINJA, P.O. BOX: 996	MANAGING DIRECTOR NO	1956-07-10
(M9602295) POOJA JAY PATEL		Indian	Country: JINJA MUNICIPALITY , Town: JINJA CENTRAL - JINJA, P.O. BOX: 996	DIRECTOR NO	1997-12-23



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Particulars of the person who is secretary of the company at the date of this return

<p align="center">Name (In the case of an individual, present first name or names and surname. In the case of a corporation the Corporate name)</p>	<p align="center">Any former first name or names and surname</p>	<p align="center">Registered postal address (In the case of corporation the registered office)</p>
(B1371356) JAY MAGANLAL THUMMAR PATEL		<p>Country: JINJA MUNICIPALITY , Town: JINJA CENTRAL - JINJA, P.O. BOX: 996</p>

Signed.....Director

Signed.....Secretary

NOTES:

1. **“Director”** includes any person who occupies the position of a director by whatsoever name called, and any person in accordance with whose directions or instructions the directors of the company are accustomed to act.
2. **“First name”** includes a forename, and **“surname”**, in the case of peer or person usually known by title different from his surname, means that title.
3. **“Former First name”** and **“former surname”**, do not include:-
 - a) in the case of any person, a former first name or surname was changed or disused before the person bearing the name attained the age of eighteen years or has been changed or disused for a period of not less than twenty years; or
 - b) In the case of a married woman the name or surname by which she was known previous to the marriage

The names of all bodies corporate incorporated in Uganda of which the director is also a director, should be given except bodies corporate of which the company making the return is the wholly – owned subsidiary or bodies corporate which are the wholly-owned subsidiaries either of the company or of another company of which the company is the wholly owned subsidiary.

A body corporate is to be the wholly-owned subsidiary of another if it has no members except that other and that other’s wholly-owned subsidiaries and its or their nominees. If the space provided in the form is insufficient particulars of other directorships should be listed on a separate statement attached to this return.

Dates of birth need only to be given in the case of a company which is not private company or which, being a private company, is the subsidiary of a body corporate incorporated in Uganda which is not a private company. Where all the partners in a firm are joint secretaries the name and principal office of the firm may be stated.

CERTIFICATES AND OTHER DOCUMENTS ACCOMPANYING ANNUAL RETURN

Certificate to be given by a Director and the Secretary of Every private Company

We certify that the company has not since the date *(incorporation of the company/the last annual return) issued any invitation to the public to subscribe for any share or debentures of the company.

Signed.....Director

Signed.....Secretary

Further Certification to be Given if the Number of Members of the Company Exceeds One hundred.

We certify that the excess of the number of members of the company over One hundred consists wholly of persons who, under paragraph (b) of sub-section (1) of section 5 of the Companies Act, 2012, are not to be included in reckoning the number of one hundred.

Signed.....Director

Signed.....Secretary

Certified Copies of Accounts

In the case of any company to which section 135 of the Act applies, there shall annexed to this return a written copy, certified both by a director and by the secretary of the company to be a true copy, of every balance sheet laid before the company in general meeting during the period to which this return relates including every document required by law to be annexed to the balance sheet and a copy so certified of the report of the auditors on, and of the report of the directors accompanying, each such balance sheet.

If the balance sheet or document required by law to be annexed to it did not comply with the requirements of the law to be annexed to it is a foreign language there must also be annexed to that balance sheet a translation in English of a balance sheet or document certified in the prescribed manner to be a correct translation.

If the balance sheet or document required by law to be annexed to it did not comply with the requirements of the law as in force at the date of the audit with respect to the form of balance sheet or documents as the case may be, there must be made such additions to and the corrections in the copy as would have been required to be made in the balance sheet or document in order to make it comply with those requirements, and the fact that the copy has been amended must be stated on it.

Signed.....Director

Signed.....Secretary

*In the case of the first return strike out the second alternative. In the case of the second or subsequent return strike out the first alternative.