



NORTH AMERICAN HOLDINGS LIMITED.

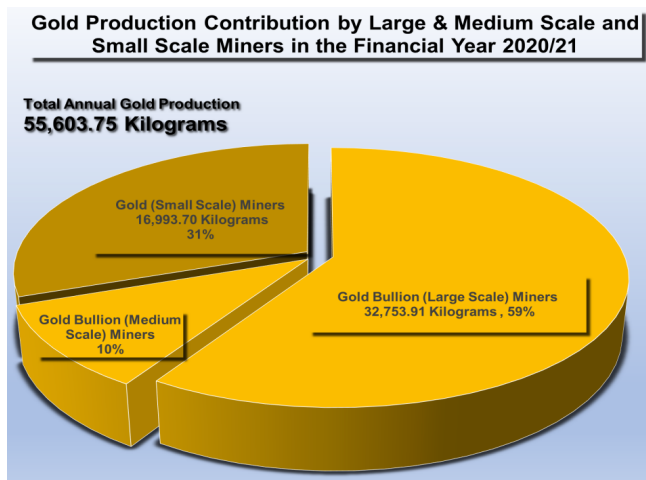
BUSINESS PLAN OVERVIEW FOR USD 35,000,000.00 INVESTMENT

COMPANY	NORTH AMERICAN HOLDINGS LIMITED (NAH) was incorporated in April 17th, 2023 under certificate of Registration No.165074602 with TIN.165-074-602 and Business licence No. 20000045777 by BRELA. Tanzanian and American shareholders. NAH is licenced to buy Gold from Lake Victoria Western Zone (Mwanza, Mbogwe, Geita and Kagera and in the Lake Victoria Eastern Zone (Mara and Simiyu). Procurement of Gold from small miners in the Government designed gold markets. The raw Gold is processed at Mwanza Precious Metal Refinery in Mwanza to <i>Bullion for export and local sales.</i>												
PROCESS AND MARKET OPPORTUNITY	The Gold marketing in Tanzania is very simplified and there are no legal complication involved in process but a well-regulated compliance process from miners/PML, Brokers, Gold Market and Refinery/Export. Any licenced Gold producer may sell their produces on open market after inspection by the Mineral commission under the minerals and Energy. This is merely to control payments of applicable local fees/loyalties. NAH business concept is a value addition based solution to Gold business to impact the industry players (Small miners) by accessing mining inputs locally and sale Gold locally through quicker turn-around and timely access to production inputs.												
BUSINESS MODEL	NAH business concept is to increase Gold production and productivity at primary level. This will be successful through by actors/ small-miners access to production inputs and soft loans for their pre-production expenses. By implementing this NAH leased Custom’s Bonded Ware-House on Plot No.87 Block A, Kanyama area/Kisesa, Magu District and Mwanza region where all Gold mining inputs will be imported in volume and stored for distribution to small-miners in Lake zone area. The structure is tailor-made to address the financial, logistics and time stress by miners in accessing production-impeding conditions. <i>In return North American Holdings has a volume supply of raw Gold from small miners in the area.</i>												
THE INVESTMENT OF USD 35M	North American Holdings business approach is VALUE ADDITION THROUGH ACCESSES TO CAPITAL AND PRODUCTION INPUTS. NAH’s has syndicated a Blended financing Vehicle of USD 35M to cover both working capital and Capex. <table><tr><th>NO</th><th>PARTICULARS</th><th>IN US\$</th></tr><tr><td>1</td><td>CAPEX (Importation production Materials to small-miners, machineries, logistics Equipment)</td><td>19,850,000.00</td></tr><tr><td>2</td><td>WORKING CAPITAL (Working capital to small-miners and procurement of Gold in markets)</td><td>15,150,000.00</td></tr><tr><td></td><td>TOTAL AMOUNT</td><td>35,000,000.00</td></tr></table> Implementation of this structure will guarantee reliable supply of 500Kgs every month to NAH’s clients (Mwanza Precious Metal Refinery in Mwanza and the Central Bank of Tanzania under their new initiatives to procure Gold for the National Vault Reserves from the 2023/24 financial year.	NO	PARTICULARS	IN US\$	1	CAPEX (Importation production Materials to small-miners, machineries, logistics Equipment)	19,850,000.00	2	WORKING CAPITAL (Working capital to small-miners and procurement of Gold in markets)	15,150,000.00		TOTAL AMOUNT	35,000,000.00
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GOLD PRODUCTION IN TANZANIA AND IMPACT TO THE ECONOMY

Tanzania is the 3rd largest gold producer in Africa after South Africa and Ghana, accounts for 2% of the total global gold output. Tanzania's gold reserves are estimated at about 45 million ounces and Tanzania's gold production in Tanzania stands at around 50t per year. Gold exploration is mostly centered mostly on the **greenstone belts around Lake Victoria**, where several large deposits have been discovered and are being developed.

Read more at: <https://www.tanzaniainvest.com/gold> and follow us on www.twitter.com/tanzaniainvest



CONCLUSION

This summary is short to indicate the Industry potentials as small-miners draws 72% of industry population with 30% annual *out-put* but working in poor conditions with equipment and limited to capital access, health risks, market etc. North American Holdings will address to bring impact for small-miners communities, local Government as well as to the central Government. It is therefore considered that, under the Government of Tanzania comprehensive Investment programme in place which includes 5years Income Tax holiday, Import Duty and VAT exemption on plant, machinery and necessary production consumables and NAH's capital outlay will have impact to the industry to access strategic investment status.

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Attachments:

- Certificate of Incorporation
- TIN
- Mining licence
- Dealer licences
- Lease Agreement
- Memorandum and Articles of Association