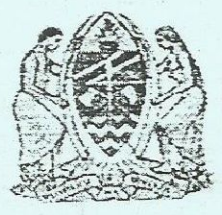


TANZANIA



Certificate of Incorporation

Section 15

No 75376

I HEREBY CERTIFY THAT

KATAVI MINING COMPANY LIMITED =====

is this day incorporated under the Companies Act, 2002 and that the Company is Limited

Given under my hand at Dar es salaam

this 10TH day of MARCH

TWO THOUSAND AND TEN

Asst. Registrar of Companies