

Alnitak Resources Co Ltd Business Plan

1. Investment Objective:

Alnitak Resources Co Ltd aims to establish a gold processing unit in Nampalahala, Tanzania. The primary focus is on working with potential and profitable mineral (gold) deposits under small-scale miners within a 50km radius from the processing point. The company conducts mini exploration activities to identify potential deposits, assesses their viability through soil and rock sampling, gold assaying, geophysical surveying, and drilling. Miners with economic deposits will be engaged for business with our company and the ore will be processed at the Nampalahala unit.

2. Sector:

The company operates in the manufacturing sector, processing gold ore to produce raw gold.

3. Investment Cost and Financing:

Investment Cost: \$500,000 in cash (from bank statement) with equipment costs of \$200,000 and land acquisition at \$152,400.

Sources of Finance: The project is funded through a loan from Alnitak Resources LLC, a USA-based company.

4. Job Creation:

The project anticipates hiring 15 permanent employees and engaging 20 contractors, contributing to job creation in the region.

5. Investment Funds Expenditure Breakdown:

Equipment: \$200,000

Land: \$152,400

Operating Costs (e.g., labor, utilities, maintenance): To be detailed further.

6. Source of Supply of Inputs:

The company will source gold ore from nearby small-scale mines within a 50km radius of the plant as identified during the exploration activities.

7. Capacity of Gold Processing Plant:

The processing plant has a capacity of 48 tonnes per day.

Investment Strategy and Long-term Goals:

Efficient Operations: Implementing advanced technology for efficient processing to reduce environmental impact and enhance productivity.

Community Development: Engaging with local communities for sustainable mining practices and offering employment opportunities.

Expansion and Scaling: Potential expansion plans to increase processing capacity or diversify into related minerals.

Financial Projections:

Revenue Projections: Based on the quantity and quality of gold processed, with expected growth in revenue over time.

Cost Projections: Including operational, maintenance, and Labor costs, factoring in potential fluctuations in input costs.

Profitability: Estimating profitability based on revenue and cost projections.

Income Statement

In \$	2024	2025	2026	2027	2028
Revenue	788,400.00	1,576,800.00	6,307,200.00	9,460,000.00	11,826,300.00
Expenses	473,040.00	946,080.00	3,784,320.00	5,676,000.00	7,095,780.00
EBITDA	315,360.00	630,720.00	2,522,880.00	3,784,000.00	4,730,520.00
Loan Repayment	157,680.00	315,360.00	1,261,440.00	1,892,000.00	2,365,260.00
D&A	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00
EBIT	137,680.00	295,360.00	1,241,440.00	1,872,000.00	2,345,260.00
<i>Interest</i>	-	-	-	-	-
EBT	137,680.00	295,360.00	1,241,440.00	1,872,000.00	2,345,260.00
Taxes	55,072.00	118,144.00	496,576.00	748,800.00	938,104.00
Net Profit	82,608.00	177,216.00	744,864.00	1,123,200.00	1,407,156.00

8. Marketing Plan

Alnitak Resources Co Ltd aims to penetrate international markets by establishing a robust online presence, networking with industry players, and emphasizing its commitment to ethical mining and quality gold production.

The strategy focuses on leveraging digital platforms, participating in industry events, creating compelling marketing collateral, and initiating direct communication to attract investors and collaborate with reputable bullion dealers. The goal is to create global visibility and build strong partnerships within the gold trade sector.

Market Risks: Monitoring gold prices, supply chain disruptions, and regulatory changes.

Conclusion:

Alnitak Resources Co Ltd aims to establish a sustainable and profitable gold processing unit, contributing to economic development in Tanzania while adhering to ethical and environmental standards.

4.4 PROJECT LOCATION

