

PACIDIAN OCEAN MINERALS LIMITED

19th August 2022

Executive Director
Tanzania Investment Center
9A & B Shaaban Robert Street
P.O. Box 938
Dar es Salaam-Tanzania

Dear Sir/Madam,

REF: 1. APPLICATION FOR CERTIFICATE OF INCENTIVES
2. PROPOSED INVESTMENT BUSINESS PLAN OF PACIDIAN OCEAN MINERALS LIMITED

Reference is made to the above captioned subjects.

We, PACIDIAN OCEAN MINERALS LIMITED, are a liability company duly incorporated under the laws of Tanzania with certificate of incorporation number 157234145 and licensed to conduct business of mining.

That as part of our company's growth strategy and expansion of our investment portfolio in Tanzania, the Company resolved to establish in Tanzania a quartz mine. The company's investment set up shall boost the manufacturing and industrial sector in the country and offer employment to the surrounding community.

Taking into consideration the investment amount and in line with Section 17 of Investment Act Investment Act, 1997 (as amended), we hereby apply to your esteemed office to be registered and issued with certificate of Incentives for the same.

Through this letter, the company submits its formal application for certificate of incentives to your esteemed office supported by a duly filled application form as well as other required documentation.

We thank you in advance for your usual cooperation and looking forward to your prompt response to our request.

Yours Sincerely,



RASHID JAKAYA KIKWETE
PACIDIAN OCEAN MINERALS LIMITED

*Region Dar Es Salaam, District Kinondoni, Ward Mikochei, Postal code 14112,
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