

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 of 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We ANRIC GAS TECHNOLOGY COMPANY TANZANIA LTD
(director/directors/agent of DIRECTORS)
(name of business enterprise) apply for registration of GAS PROCESSING PLANTS
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at MKURANGA,
COAST REGION

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
 - (ii) Certificate of Incorporation/Registration
 - (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
 - (iv) Evidence of financing and evidence of land ownership for the project
3. The Head Office of the Company will be situated at MKURANGA
4. The Principal Officers of the Company are MERCY CHILUMBA AND
GUO WENSIE
5. Auditors of the Company are ALMAT A ASSOCIATES
6. The authorized share capital of the Company is Tshs./US\$ 10,000,000,000/-
Divided into 100,000 shares = 100,000/- each.

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 11,000,000

8. The month and day of the financial year end is 31/DEC EACH YEAR

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./US\$ 1,100 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, MERCY CHILUMBA of Post Office Number 77819 DSM

..... do solemnly and sincerely declare that I am a director/duty

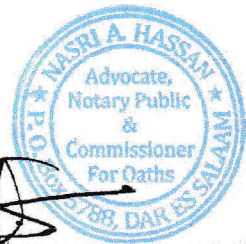
authorized agent of AMRIC GAS TECHNOLOGY COMPANY TANZANIA LTD

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 20 day of DEC 2003 }


.....
Applicant

Before me:




.....
Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: ANRIC GAS TECHNOLOGY COMPANY LIMITED

COI Number: Status:

Post Box: 77819

COI Date:

Town: DAR-ES-SALAAM

Sector: ENERGY

Sub-Sector: NATURAL GAS PROCESSING PLANT

Investment Financing Plan in Million US\$/Tshs.

| | | | |
|-------------------------|------------------------|--------------|-------------------------|
| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
| <u>10,500,000,000/=</u> | <u>2,000,000,000/=</u> | <u>NIL</u> | <u>10,500,000,000/=</u> |

Project Objectives: TO PROCESS NATURAL GAS INTO LIQUID FORM (LNG) AND FEED TRUCKS I.E. MINI LNG PLANT

Capacity: 100,000 m³/day

Employment: Foreign: 4 Local: 28+ Total: 32

Implementation Period: 6 MONTHS

Project Location

Site/Plot/Block No.: PLOT 2, MWAMAMBAYA, MKURANGA

Street: MWAMAMBAYA District: MKURANGA Region: COAST REGION
(Attach sketch map showing project location)

| Shareholders | Nationality | % |
|-----------------------|------------------|-----------|
| <u>GUO WENJIE</u> | <u>CHINESE</u> | <u>30</u> |
| <u>NING XIPEI</u> | <u>CHINESE</u> | <u>10</u> |
| <u>MERCY CHILUMBA</u> | <u>TANZANIAN</u> | <u>15</u> |
| <u>QIAO CHENG</u> | <u>TANZANIAN</u> | <u>20</u> |
| <u>LIU HUAN</u> | <u>CHINESE</u> | <u>15</u> |
| <u>CHAO ZHENG</u> | <u>CHINESE</u> | <u>10</u> |

| Investment Breakdown | US\$/Tshs.M |
|-----------------------------|-------------------------|
| Land/Building | 75,000,000 |
| Plant | 12,000,000,000 |
| Vehicles | 649,300,000 |
| Furniture & Fittings | 50,000,000 |
| Pre-expenses | 200,000,000 |
| Others | 6,625,700,000 |
| Working Capital | 3,40,000,000 |
| TOTAL | 23,000,000,000/= |

Contact Details:

Name: MERCY CHILUMBA Title: DIRECTOR
 Telephone: 0623 88 6666 Fax: -
 Email: mercy.simbwa@yahoo.com