

Lindi Jumbo Limited

TANZANIA



Lindi Jumbo
Limited

09th January 2023

REF: Ref: LJ/TIC/2023/09/01/01

Executive Director
Tanzania Investment Centre
P.O. Box 938
Shaaban Robert Street
Dar es Salaam

**RE: APPLICATION FOR EXTENSION OF CERTIFICATE OF INCENTIVES NUMBER 022321
AND PROJECT LOCATION FOR LINDI JUMBO LIMITED**

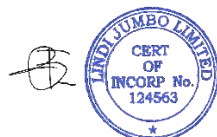
Lindi Jumbo Limited [hereinafter referred to as the "Company"] is a duly registered company in Tanzania carrying on mining activities through a mining license number ML 579/2018. The Company's registered office is located at Cape Town Fish Market Building, 3rd Floor, Plot No. 180, Msasani Bay. The **Lindi Jumbo Graphite Mine**, based within Ruangwa District, is still under construction, and the expected project commissioning is by the end of 2023. The Company is registered under TIC and holds the certificate of incentives number 022321 issued **on 23rd April 2019**.

We write this letter requesting for the extension of two (2) years of the above-mentioned certificate of incentives for the Company to continue enjoying the fiscal and non-fiscal incentives offered by your institution and other authorities. The Company's Graphite project is a significant and vital project to the mining industry in Tanzania and the National Fiscus. The Government supports the project, particularly the Ministry of Minerals of Tanzania. The Lindi Jumbo project will be a significant private investment for Tanzania and the Mining industry since it is the first mine construction since the Mining Act amendments of 2017. We believe that it has drawn much international attention and that many potential and peer investors closely observe the journey we and Tanzania embark on together.

Finally, we wish to inform you that we are great advocates for investors investing in Tanzania. We trust our relationship can become a long-lasting partnership of mutual industrial wealth creation and the follow-on benefits.

We thank you for your usual cooperation and look forward to working with you in promoting Tanzania.

Yours sincerely,



Ephraim James Mrawa
Company Secretary and Legal Advisor
Lindi Jumbo Limited