

**THE UNITED REPUBLIC OF TANZANIA
MINISTRY OF MINERALS
MINING COMMISSION**

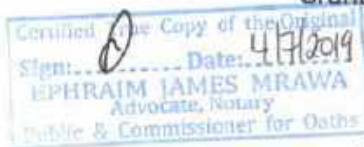
MINING LICENCE No. ML 579/2018

WHEREAS pursuant to Section 49 of *The Mining Act, Cap. 123*, M/S **Ally Mbarak Mohamed and Lindi Jumbo Limited** of P. O. Box 33773, Dar es Salaam, Tanzania has applied for a **Mining Licence** in respect of the area described in Clause 1 herein, hereinafter referred to as the Mining Licence Area.

NOW THEREFORE, I, Prof. Shukrani E. Manya, **EXECUTIVE SECRETARY**, subject to the provisions of *The Mining Act, Cap. 123* and of the regulations made thereunder or which may come into force during the continuance of this licence, and pursuant to the powers conferred upon me under Section 50 of *The Mining Act, Cap. 123* hereby grant M/S **Lindi Jumbo Limited** (hereinafter called the "Licensee") a **Mining Licence**, conferring on the licensee the exclusive right to search for, mine, dig, mill, process, refine, transport, use and or market **Graphite**, in and vertically under the Mining Licence Area and execute such other works as are necessary for that purpose.

This Licence, unless sooner cancelled, suspended or surrendered pursuant to the provisions of *The Mining Act, Cap. 123* shall be valid for a period of **TEN (10) YEARS**, effective from the date of grant.

Granted this 04th day of OCTOBER 2018



[Signature]
.....
Prof. Shukrani E. Manya
EXECUTIVE SECRETARY

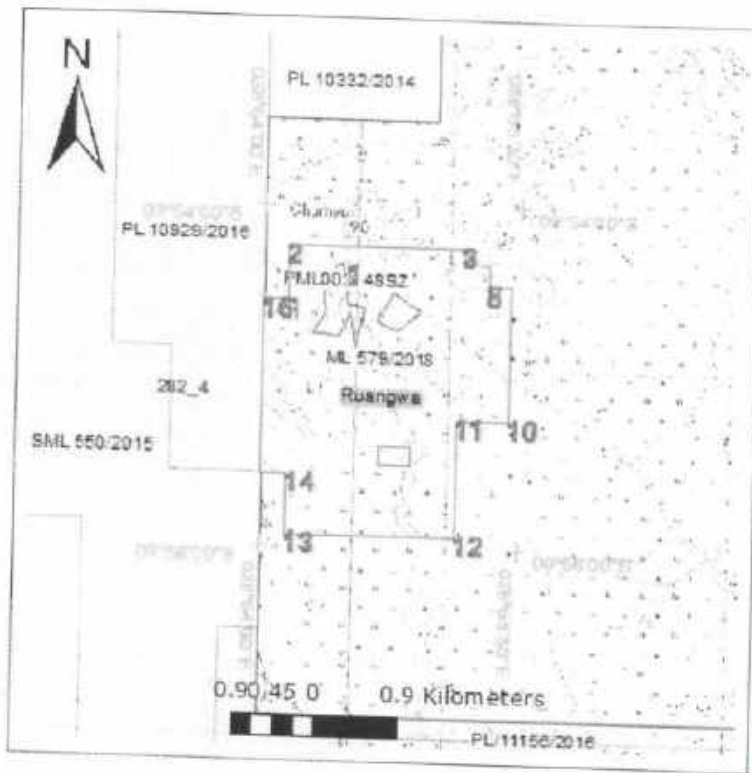
CLAUSE 1
DESCRIPTION OF THE MINING LICENCE AREA

1.1 The Mining Licence is at **Matambarale** area, in **Ruangwa** District, **QDS 282/4** defined by the following corner co-ordinates (Arc 1960):

Corner	Latitude	Longitude
1	- 09 deg. 54 min. 33.95 sec.	38 deg. 54 min. 8.81 sec.
2	- 09 deg. 54 min. 15.23 sec.	38 deg. 54 min. 8.81 sec.
3	- 09 deg. 54 min. 15.25 sec.	38 deg. 55 min. 10.06 sec.
4	- 09 deg. 54 min. 19.31 sec.	38 deg. 55 min. 10.06 sec.
5	- 09 deg. 54 min. 19.32 sec.	38 deg. 55 min. 14.16 sec.
6	- 09 deg. 54 min. 20.94 sec.	38 deg. 55 min. 14.16 sec.
7	- 09 deg. 54 min. 20.94 sec.	38 deg. 55 min. 18.76 sec.
8	- 09 deg. 54 min. 28.27 sec.	38 deg. 55 min. 18.76 sec.
9	- 09 deg. 54 min. 28.27 sec.	38 deg. 55 min. 25.98 sec.
10	- 09 deg. 55 min. 14.67 sec.	38 deg. 55 min. 25.97 sec.
11	- 09 deg. 55 min. 14.67 sec.	38 deg. 55 min. 7.91 sec.
12	- 09 deg. 55 min. 55.38 sec.	38 deg. 55 min. 7.90 sec.
13	- 09 deg. 55 min. 55.36 sec.	38 deg. 54 min. 8.78 sec.
14	- 09 deg. 55 min. 34.20 sec.	38 deg. 54 min. 8.79 sec.
15	- 09 deg. 55 min. 34.19 sec.	38 deg. 54 min. 0.09 sec.
16	- 09 deg. 54 min. 33.95 sec.	38 deg. 54 min. 0.11 sec.
Excluding Active PML003048SZ		
1	- 09 deg. 54 min. 22.00 sec.	38 deg. 54 min. 29.00 sec.
2	- 09 deg. 54 min. 29.00 sec.	38 deg. 54 min. 29.00 sec.
3	- 09 deg. 54 min. 29.00 sec.	38 deg. 54 min. 31.00 sec.
4	- 09 deg. 54 min. 22.00 sec.	38 deg. 54 min. 31.00 sec.

Certified True Copy of the Original
 Sign: *[Signature]* Date: 4/7/2019
 EPHRAIM JAMES MRAWA
 Advocate, Notary
 Public & Commissioner for Oaths

[Handwritten Signature]



Legend	
Licensed boundary	
Licence Code	ML 579/2018
District	Ruangwa
Direction	

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 Sign: Date: 4/7/2019
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An area of approximately **6.89** Square Kilometres.

CLAUSE 2
CONDITION OF GRANT

- 2.1 This Mining Licence is granted subject to the provisions of the Mining Act, Cap.123 and the regulations made thereunder and the conditions set out or referred to herein.

CLAUSE 3
TENURE

- 3.1 This Mining Licence, unless sooner cancelled, suspended or surrendered, shall remain in force for a period of **TEN YEARS** from the date of grant.

CLAUSE 4
METHOD OF OPERATIONS

- 4.1 During the term of this Mining Licence, the Licensee shall carry out the programme of mining operations in accordance with the approved Mining Plan and as may be amended from time to time and fulfil obligations hereunder and shall have full responsibility and assume the risks thereof.
- 4.2 The Licensee shall take all reasonable steps necessary to secure the safety, health and welfare of persons engaged in the operations in or about the Mining Licence Area, and ensures safety of properties in accordance with the governing laws of Tanzania.

CLAUSE 5
ENVIRONMENTAL MANAGEMENT

- 5.1 During the term of this Mining Licence, the Licensee and any other person who exercise or perform functions, duties or powers under the Act in relation to mining operations shall comply with the approved Environmental Management Plan as may be amended from time to time and environmental principles and safeguards prescribed in the Environmental Management Act and other relevant laws.

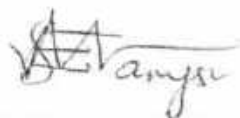


- 5.2 The Licensee, contractor and subcontractor shall ensure that the management of production, transportation, storage, treatment and disposal of waste arising out of mining operations is carried out in accordance with environmental principles and safeguards prescribed under the Environmental Management Act and other relevant written laws.
- 5.3 The Licensee shall contract a separate and competent entity to manage transportation, storage, treatment or disposal of waste arising out of mining operations.

CLAUSE 6

COMMENCEMENT OF MINE DEVELOPMENT AND PRODUCTION

- 6.1 Before commencement of the mining operations, the Licensee shall ensure the proposed plan for relocation, resettlement of, and payment of compensation to people within the mining areas implemented in accordance with the Land Act.
- 6.2 Before carrying out any work or activity in the mining area, a licensee, contractor, subcontractor or other allied entity shall set up a project office within the district where the project is located.
- 6.3 The Licensee shall commence development work within three (3) months from the date of grant of the Mining Licence, or such further period as may be agreed by the Mining Commission, on the basis of plans, general design for the mine and related facilities and ancillary operations consistent with the approved Mining Plan.
- 6.4 The Licensee shall commence regular production from the Mining Licence Area within a period of eighteen (18) months from the date of grant or within such further period as may be agreed by the Mining Commission.



CLAUSE 7

LOCAL CONTENT PLAN

- 7.1 The Licensee and their contractor, subcontractor, corporation or other allied entity carrying out mining activities shall ensure that local content component is engaged in.
- 7.2 The Licensee shall ensure that their contractor, subcontractor, corporation or other allied entity submit a local content plan to undertake mining activities.
- 7.3 A non-indigenous Tanzanian company which intends to provide goods or services to a Licensee, contractor, subcontractor, corporation or other allied entity within Tanzania carrying out mining activities, shall incorporate a joint venture company with an indigenous Tanzanian company and afford that the indigenous Tanzanian company has an equity participation of at least twenty (20%) per centum.
- 7.4 The Licensee, contractor, subcontractor, corporation or other allied entity shall procure goods and services (legal, insurance and financial) available in the United Republic of Tanzania in accordance with the approved procurement plan.

CLAUSE 8

CORPORATE AND SOCIAL RESPONSIBILITY

- 8.1 The Licensee shall on annual basis, prepare a credible social responsibility plan jointly agreed by the relevant Local Government Authority or Local Government Authorities in consultation with the Minister responsible for Local Government Authorities and the Minister responsible for Finance.

CLAUSE 9

INTEGRITY PLEDGE

- 9.1 The Licensee shall comply with the Statement of Integrity Pledge.

Certified True Copy of the Original
Sign:  Date: 4 Feb 2019
EPHRAIM JAMES MRAWA
Advocate, Notary
Public & Commissioner for Oaths

