

FORM P.A. 1

SERIAL NO:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We VIETTEL TANZANIA PUBLIC LIMITED COMPANY

(director/directors/agent of

(name of business enterprise) apply for registration of

under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at 10th FLOOR, TANZANITE PARK, PLOT 38, SOUTH URSINO, NEW BAGAMOTO ROAD.

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at 10th Floor, Tanzanite Park

4. The Principal Officers of the Company are

NGUYEN TIEN DUNG - MANAGING DIRECTOR

Nathariza Luena Lyimma - Company Secretary.

5. Auditors of the Company are

6. The authorized share capital of the Company is Tshs./US\$

156,000,000.00 Tshs.

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 7,830,4 Million USD

8. The month and day of the financial year end is DECEMBER 31st

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, NGUYEN TIEN DUNG of Post Office Number P.O. Box - 34716 do solemnly and sincerely declare that I am a director/duly

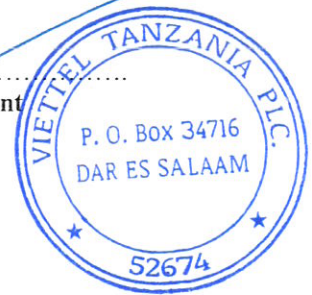
authorized agent of VIETTEL TANZANIA PLC

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

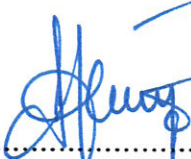
Declared at Dar es Salaam

The 03rd day of July 2013

Applicant



Before me:


Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: VIETTEL TANZANIA PUBLIC LIMITED COMPANY.

COI Number: Status:

COI Date:

Post Box: 34716

Town: DAR ES SALAAM

Sector: TELECOMMUNICATIONS Sub-Sector: MOBILE TELECOMMUNICATIONS

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
405.3 Mil USD	0	378.1 Mil USD	0

Project Objectives: (i) Expand Network Coverage from 50% to 90% of Tanzania Population. (ii) Increase More Subscriber and enable lower unit cost per subscriber - lower prices for bundles. (iii) Support the Government of Tanzania initiatives through the Digital Tanzania Project.

Capacity:

Employment: Foreign: 24 Local: 681 Total: 705

Implementation Period: 2023 - 2025

Project Location

Site/Plot/Block No.:

Street: District: Region: (Attach sketch map showing project location)

Shareholders	Nationality	%
VIETTEL GLOBAL INVEST	VIETNAMESE	99.9%
PERFORMANCE INVESTMENT	TANZANIAN	0.01%
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.....
.....

Investment Breakdown	US\$/Tshs.M
Land/Building	0
Plant	766,680,785.90
Vehicles	8,776,776.68
Furniture & Fittings	2,061,163.94
Pre-expenses	0
Others	5,881,273.47
Working Capital	0
TOTAL	783,400,000.00

Contact Details:

Name: NGUYEN TIEN DUNG Title: MANAGING DIRECTOR
 Telephone: + 255 621 - 111 - 111 Fax:
 Email: dungnt3@viettel.com.vn.