



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

**(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)**

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

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Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We SAMUEL EZEKIEL BAREBE
(director/directors/agent of MWAMBA MINING LIMITED
(name of business enterprise) apply for registration of TIC CERTIFICATE OF INCENTIVES
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at MAKONGORO ROAD,
CCM BUILDING, 3rd FLOOR 43, PLOT NO. 13, MWANZA, TANZANIA

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at MWANZA

4. The Principal Officers of the Company are 1. SAMUEL BAREBE
2. ANTHONY BAINBRIDGE 3. THOMAS CORNEW
4. EDUARD CORNEW.

5. Auditors of the Company are M/S. DARMODAR & Co (1992)

6. The authorized share capital of the Company is Tshs./US\$ 5,000,000
* 500 ordinary shares at 10,000 Tshs. each.

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tsh./US\$ 1,000,000
8. The month and day of the financial year end is ... 3rd / 12 / 2023

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Tsh./US\$ 1,100 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, SAMUEL EZEKIEL BAHEBE of Post Office Number ... 646

..... do solemnly and sincerely declare that I am a director/duly

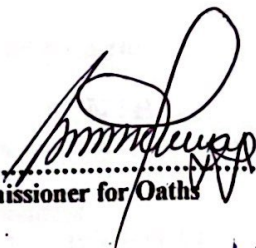
authorized agent of MWAMBA MINING LIMITED

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 29th day of JUNE 2023 }


Applicant

Before me:


.....
Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: MIWAMBA MINING LIMITED

COI Number: 1413.11 Status:
COI Date: 21/02/2018 Active

Post Box: 646

Town: MWANZA

Sector: MANUFACTURING Sub-Sector: GOLD PROCESSING

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity Local Equity Foreign Loan Local Loan
\$ 1,000,000

Project Objectives: TO CONSTRUCT AND OPERATE A MODERN GOLD PROCESSING PLANT (CIP) THAT WILL PROVIDE ORE PROCESSING SERVICES TO THE LOCAL SMALL-SCALE MINERS IN GETA.

Capacity: 120 tons per day

Employment: Foreign: 2 Local: 52 Total: 54

Implementation Period 3 years

Project Location

Site/Plot/Block No.: 7

Street: BUZIBA District: GETA Region: GETA
(Attach sketch map showing project location)

Table with 3 columns: Shareholders, Nationality, %. Rows include SAMWEL EZEKIEL TANZANIAN 20 and MIWAMBA Cayman Co. CAYMAN ISLAND 80.

Investment Breakdown	US\$/Tshs.M
Land/Building	83,500
Plant	542,696
Vehicles	29,125
Furniture & Fittings	15,000
Pre-expenses	82,000
Others	47,619
Working Capital	200,000
TOTAL	1,000,000

Contact Details:

Name: SAMUEL EZEKIEL BAHEBE Title: MANAGING DIRECTOR.
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 Email: SAM@MWAMBAMINING.COM