

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We .. Audrey Bernice Mpendwa Cisse & Rodney Winthrop Thompson.....
(director/directors/agent of ... Alnitak Resources Co Ltd.....
(name of business enterprise) apply for registration of Alnitak Resources Co Ltd.....
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at Mwanza Refinery,
Ilemela, Mwanza, Tanzania.....

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at Gold Madini, Ilemela, Mwanza.....

4. The Principal Officers of the Company are
Audrey Bernice Mpendwa Cisse - Chief Executive Officer / CEO
.....
Rodney Winthrop Thompson - Chief Financial Officer / CFO
.....

5. Auditors of the Company are DN Associates
.....
PO Box 1737, Mwanza
.....

6. The authorized share capital of the Company is Tshs./USS
Thirty Million Tanzanian Shillings (30,000,000 Tsh)
.....

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./USS Five Hundred Thousand United States Dollars (\$500,000 USD)

8. The month and day of the financial year end is 31 December

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

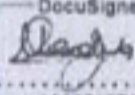
I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./USS Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, Audrey Bernice Mpendwa Cisse of Post Office Number PO BOX 2675

Mwanza, TZ do solemnly and sincerely declare that I am a director/duly authorized agent of Alnitak Resources Co Ltd

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Mwanza
The 16 day of November 2023

DocuSigned by:

Applicant



Before me:



PAUL KIPEJA
Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: Alnitak Resources Co Ltd

COI Number: Status:

COI Date:

Post Box: 2675

Town: Mwanza

Sector: Mining

Sub-Sector: Gold Mining & Processing

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
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\$500,000 - \$12,500,000

Project Objectives: Establish a small gold ore processing plant and
 expand the processing capacity should the need become required to fully
 service the need

Capacity: 48 - 350 Ton per day (TPD)

Employment: Foreign: 0 Local: 5 - 35 Total: 5-35

Implementation Period: 3 years

Project Location

Site/Plot/Block No.: TBD (currently unregistered)

Street: Runzewe/Nampalahala Rd District: Busonzo Region: Geita
 (Attach sketch map showing project location)

Shareholders	Nationality	%
Audrey B M Cisse	Tanzanian	51
Rodney W Thompson	American	49
.....
.....
.....

Investment Breakdown	US\$/Tshs.M
Land/Building	120,000 - 2,000,000
Plant	200,000 - 5,000,000
Vehicles	30,000 - 1,500,000
Furniture & Fittings	TBD
Pre-expenses	
Others	
Working Capital	150,000 - 4,000,000
TOTAL	500,000 - 12,500,000

Contact Details:

Name: Audrey B M Cisse & Rodney W Thompson Title: Co-Directors
Telephone: +255 764 171 129 Fax: N/A
Email: info@alnitakresources.com