

JAFFERY IND SAINI LTD - Financial Statement Projections

| Particulars (In Tzs Mn) | Audited | Projected | Projected | Projected | Projected | Projected | Projected |
|--|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| For the 12 months period year ended | 31.12.2022 | 31.12.2023 | 31.12.2024 | 31.12.2025 | 31.12.2026 | 31.12.2027 | 31.12.2028 |
| Balance Sheet Data/Capital Structure | | | | | | | |
| Equity Share capital | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 | 1,000 |
| Share Premium | - | - | - | - | - | - | - |
| Reserves & Surplus (excl. Rev. reserves& net of intangibles) | 3,263,755 | 4,505,280 | 6,226,293 | 8,609,548 | 11,543,340 | 14,947,233 | 19,172,345 |
| Tangible Networth | 3,264,755 | 4,506,280 | 6,227,293 | 8,610,548 | 11,544,340 | 14,948,233 | 19,173,345 |
| Deferred Tax Liability | - | - | - | - | - | - | - |
| Adjusted Tangible Networth | 3,264,755 | 4,506,280 | 6,227,293 | 8,610,548 | 11,544,340 | 14,948,233 | 19,173,345 |
| Term Liabilities | 5,775,000 | 6,708,333 | 6,033,333 | 5,033,333 | 3,033,333 | 1,433,333 | - |
| of which, Term Loans | 575,000 | 2,108,333 | 1,433,333 | 1,033,333 | 633,333 | 233,333 | - |
| of which, Unsecured Loans | - | - | - | - | - | - | - |
| of which, Others | 5,200,000 | 4,600,000 | 4,600,000 | 4,000,000 | 2,400,000 | 1,200,000 | - |
| Capital Employed | 9,039,755 | 11,214,613 | 12,260,626 | 13,643,881 | 14,577,673 | 16,381,566 | 19,173,345 |
| Net Block | 6,792,928 | 8,607,928 | 8,977,928 | 9,344,928 | 9,106,928 | 8,861,928 | 10,011,928 |
| Non Current Assets | - | - | - | - | - | - | - |
| of which Funds invested outside business | - | - | - | - | - | - | - |
| of which Book Debts > 6 months/ Def Tax Asset | - | - | - | - | - | - | - |
| Net Owned Funds | 3,264,755 | 4,506,280 | 6,227,293 | 8,610,548 | 11,544,340 | 14,948,233 | 19,173,345 |
| Current Assets | 4,603,510 | 5,469,185 | 5,901,448 | 6,689,578 | 6,957,203 | 9,144,742 | 10,939,032 |
| of which, Inventories | 958,242 | 1,666,667 | 1,833,333 | 2,016,667 | 2,218,333 | 3,660,250 | 4,026,275 |
| of which, Debtors | 3,058,734 | 3,333,333 | 3,666,667 | 4,033,333 | 4,436,667 | 4,880,333 | 5,368,367 |
| of which, Cash & Bank Balances | 514,070 | 379,185 | 311,448 | 549,578 | 212,203 | 514,159 | 1,454,390 |
| of which, Other Current Assets | 72,464 | 90,000 | 90,000 | 90,000 | 90,000 | 90,000 | 90,000 |
| Current Liabilities | 2,356,683 | 2,862,500 | 2,618,750 | 2,390,625 | 1,486,458 | 1,625,104 | 1,777,615 |
| of which, Creditors | 181,130 | 1,562,500 | 1,718,750 | 1,890,625 | 1,386,458 | 1,525,104 | 1,677,615 |
| of which, Bank Borrowings | 1,744,923 | 1,200,000 | 800,000 | 400,000 | - | - | - |
| of which, TL payable in one year | - | - | - | - | - | - | - |
| Other Liabilities/provisions | 430,630 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 | 100,000 |
| Net Current Assets | 2,246,827 | 2,606,685 | 3,282,698 | 4,298,953 | 5,470,745 | 7,519,638 | 9,161,417 |
| Capital Deployed | 9,039,755 | 11,214,613 | 12,260,626 | 13,643,881 | 14,577,673 | 16,381,566 | 19,173,345 |

| | | | | | | | |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | - | - | - | - | - | - | 0 |
| Operational Data (Income Statement) | | | | | | | |
| Gross Sales | 18,202,790 | 20,000,000 | 22,000,000 | 24,200,000 | 26,620,000 | 29,282,000 | 32,210,200 |
| Less: Excise Duty | - | - | - | - | - | - | - |
| Net sales | 18,202,790 | 20,000,000 | 22,000,000 | 24,200,000 | 26,620,000 | 29,282,000 | 32,210,200 |
| of which exports | - | - | - | - | - | - | - |
| Other income | - | - | - | - | - | - | - |
| Cost of Sales | 11,324,023 | 12,500,000 | 13,750,000 | 15,125,000 | 16,637,500 | 18,301,250 | 20,131,375 |
| Selling and Distribution costs | 5,626 | 12,000 | 12,000 | 12,000 | 12,000 | 12,000 | 12,000 |
| Admn. Selling expenses | 4,034,023 | 4,300,000 | 4,558,000 | 4,831,480 | 5,121,369 | 5,428,651 | 5,754,370 |
| Depreciation & Amortisation | 134,658 | 185,000 | 230,000 | 233,000 | 238,000 | 245,000 | 250,000 |
| Interest | 1,359,453 | 1,229,393 | 991,410 | 593,870 | 420,000 | 432,395 | 26,580 |
| Net profit before tax | 1,345,007 | 1,773,607 | 2,458,590 | 3,404,650 | 4,191,131 | 4,862,704 | 6,035,875 |
| Less: Provision for taxation | 403,502 | 532,082 | 737,577 | 1,021,395 | 1,257,339 | 1,458,811 | 1,810,763 |
| Net profit after tax | 941,505 | 1,241,525 | 1,721,013 | 2,383,255 | 2,933,792 | 3,403,893 | 4,225,113 |
| Dividend | - | - | - | - | - | - | - |
| Cash accruals | 1,076,163 | 1,426,525 | 1,951,013 | 2,616,255 | 3,171,792 | 3,648,893 | 4,475,113 |