

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

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e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We **Directors**
(director/directors/agent of **Williamson Diamonds Limited**
(name of business enterprise) apply for registration of **Certificate of incentive**
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at **Mwadui- Kishapu**
.....

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at **Mwadui- Kishapu**

4. The Principal Officers of the Company are
Ayoub Abel Mwenda- Country & General Manager

5. Auditors of the Company are **KPMG Tanzania**

6. The authorized share capital of the Company is Tshs./US\$ **US\$ 40,000.00**

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$

8. The month and day of the financial year end is June 30th

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ USD.1,100.00 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, Ayoub Abel Mwenda of Post Office Number 23, Mwadui


..... do solemnly and sincerely declare that I am a director/duly

authorized agent of Williamson Diamonds Limited

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Decalared at Shinyanga

The 29 day of August, 2024


.....
Applicant

Before me:





Sylvia Leonidas Mulogo

.....
Commissioner for Oaths

Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: Williamson Diamonds Limited

COI Number: 484 Status:

Post Box: 23

COI Date: 19th March 1942

Town: Mwadui- Kishapu

Sector: Mining & Petroleum Sub-Sector: Mineral processing

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
US\$ 26,876,250	US\$ 8,958,750	US\$ 257,000,000	US\$ 10,000,000

Project Objectives: Diamonds mining and processing

Capacity: 5,500,000 tones/year

Employment: Foreign: 8 Local: 509 Total: 517

Implementation Period: Life of Mine to FY 2030 and potentially 50+ years

Project Location

Site/Plot/Block No.: Mwadui/ 02/ Mwadui

Street: Head Office District: Kishapu Region: Shinyanga

(Attach sketch map showing project location)

Shareholders	Nationality	%
Treasury Registrar	Tanzanian	25
Wilcroft Company Limited	Bermuda	75

Investment Breakdown	US\$/Tshs.M
Land/Building	US\$ 6,563,250
Plant	US\$ 196,759,350
Vehicles	US\$ 22,532,230
Furniture & Fittings	US\$ 2,261,950
Pre-expenses	US\$ 30,160,140
Others	US\$ 4,766,080
Working Capital	US\$ 39,792,000
TOTAL	US\$ 302,835,000

Contact Details:

Name: Ayoub Abel Mwenda Title: Country & General Manager
 Telephone: 0767630206 Fax:
 Email: ayoub.mwenda@petradiamonds.co.tz