

FORM P.A. 1

SERIAL NO.

TICN



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
8A & B Shaban Robert Street
P. O. Box 938
DAR ES SALAAM
Tel. 2116328
Fax. 2118253
e-mail: information@tic.co.tz
Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 24 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DARES SALAAM
Tanzania

1. I/We WU WENQUO
(director/directors/agent of BAO TAI MINING LIMITED.
(name of business enterprise) apply for registration of CERTIFICATE OF INCENTIVE
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at KINNDONI
DAR - ES - SALAAM - TANZANIA.

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at DAR - ES - SALAAM.

4. The Principal Officers of the Company are KYOLWA UGAPATWE
UNAIWA - TANZANIA.

5. Auditors of the Company are SUNRISE TAX CONSULTANTS
P. O. BOX 99 MWATIRA - TANZANIA.

6. The authorized share capital of the Company is Tshs./US\$ 1,200,000,000/=
ONE BILLION AND TWO HUNDRED
MILLION/ SHILLINGS.

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ 2,000,000,000/2 TWO BILLIONS.
8. The month and day of the financial year end is 31st GUSE.

Note: *Failure to provide all the required information will result in the return of the application by the Centre.*

I/WE enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./US\$ 1,100,000 Being the Registration Fees. In the event this application is unsuccessful we understand that this fee will not be refunded.

I, WU WENAU of Post Office Number 203 MAR

E. SALAM do solemnly and sincerely declare that I am a director/^{or}

authorized agent of BAD JAI MINING LIMITED.

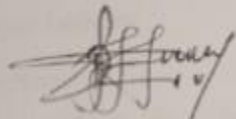
AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam

The 13th day of MAY 2024

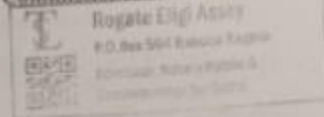
x Applicant

Before me:



ROGATE ELIGI ASSAY

Commissioner for Oaths



APPLICATION SUMMARY

Company Name: Bao Shi Mining Limited
 COI Number: 153875219 State: _____
 Post Box: 3742 COI Date: 27/10/2021
 Town: Dad - El - Salam
 Sector: mining Sub-Sector: _____

Investment Financing Plan in Million US\$/Tsh.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
<u>2</u>	<u>—</u>	<u>—</u>	<u>—</u>

Project Objectives: To carry on the business of mining of iron ores, nonferrous metal ores, clearing stones, sand, and clay etc.

Capacity: 10 tons per day

Employment: Foreign: 4 Local: _____ Total: 4

Implementation Period: 25

Project Location

Site/Plot/Block No.: _____
 Street: Kigolekole District: Kyerwa Region: Kagera
 (Attach sketch map showing project location)

Shareholders	Nationality	%
<u>WU WENGUO</u>	<u>CHINESE</u>	<u>50%</u>
<u>HUNG FUGEN</u>	<u>CHINESE</u>	<u>25%</u>
<u>FAN LAMING</u>	<u>CHINESE</u>	<u>25%</u>
_____	_____	_____
_____	_____	_____

Investment Breakdown	US\$/Tshs.M
Land/Building	25,000,000/-
Plant	80,000,000/-
Vehicles	35,000,000/-
Furniture & Fittings	7,500,000/-
Pre-expenses	23,000,000/-
Others	50,000,000
Working Capital	1,995,527,000,000/-
TOTAL	2,000,000,000

Contact Details:

Name: WU WENGUO Title: DIRECTOR
 Telephone: 0769288888 Fax: _____
 Email: meltharkie106@aol.com