

THE COMPANIES ACT, CAP 212

COMPANY LIMITED BY SHARES

MEMORANDUM

AND

ARTICLES OF ASSOCIATION

OF

BAO TAI MINING LIMITED

Incorporated this ...19..... Day of ...10..... 2021

DRAWN BY:
WU WENGUO (SUBSCRIBER)
P.O.BOX 3742
DAR ES SALAAM

THE COMPANIES ACT (No.12 of 2002)

COMPANY LIMITED BY SHARES


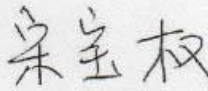
MEMORANDUM OF ASSOCIATION

OF

BAO TAI MINING LIMITED

1. The name of the Company is **"BAO TAI MINING LIMITED"**
2. The registered office of the Company will be situated in the United Republic of Tanzania.
3. The objects for which the Company is formed are (and it is expressly declared that the Several sub-clauses of this clause and all the powers thereof are to be cumulative and in no case is the generality of any one sub-clause nor is any general expression in any sub-clause to be narrowed or restricted by any particularity of expression in the same sub-clause or by the application of any rule of construction ejusdem generis or otherwise).
 - 3.1 To carry on the business of mining of iron ores
 - 3.2 To carry on the business of mining of non-ferrous metal ores
 - 3.3 To carry on the business of quarrying stone, sand and clay or any other types and kinds of minerals.
 - 3.4 To undertake mining and quarrying support services
 - 3.5 To undertake the business of minerals processing in order to add value on minerals before selling or exporting.
 - 3.6 To carry on business as jewelers, goldsmiths, silversmiths and bullion dealers and to import, export, buy, sell and deal in (wholesale and retail) jewelry, gold, silver and bullion.
 - 3.7 To deal with import, selling, reselling, hiring, repair and servicing all types of plants, machinery and motor vehicles.
 - 3.8 To cultivate, grow, process, produce, export, sell and carry on the business of agriculture farming, Crop Farming, Fruit Farming and horticulture.
 - 3.9 To purchase, import, distribute, import, export, supply, trade and sell agro input Products such as seeds, feeds, fertilizers, pesticides, irrigation systems and any other aligned products

We, the several persons whose names and addresses are subscribed, are desirous of being formed into a company, in pursuance of this memorandum of Association, and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names.

Names and Address of Subscribers	Number of Shares taken by each subscriber	Signature of Subscribers
WU WENGUO P.O. Box 3742 DAR ES SALAAM	10800	
SONG BAOQUAN P.O. Box 3742 DAR ES SALAAM	1200	

Dated this 16th day of October 2021

WITNESSES to the above Signatures:

Name: ISAKWISA LUCAS


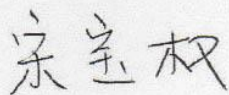
Signature: Lucas

Postal Address: 66749, DAR ES SALAAM

Qualifications: ADVOCATE

ISAKWISA LUCAS
 P.O. Box 66749, Dar es Salaam
 Advocate, Notary
 Public & Commissioner for Oaths

We, the several persons whose names and addresses are subscribed, are desirous of being formed into a company, in pursuance of this Articles of Association, and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names.

Names and Address of Subscribers	Number of Shares taken by each subscriber	Signature of Subscribers
WU WENGUO P.O. Box 3742 DAR ES SALAAM	10800	
SONG BAOQUAN P.O. Box 3742 DAR ES SALAAM	1200	

Dated this 16th day of October 2021

WITNESSES to the above Signatures:

Name: ISAKWISA LUCAS

Signature: Lucas

Postal Address: 66749, DAR ES SALAAM

Qualifications: ADVOCATE

