

Business Plan

BAO TAI MINING LIMITED

P.O.BOX 3742,

DAR ES SALAAM

29/04/2024

Contents:

1. Title of the project
2. Executive summary of the project
3. Summary of company legal formation,
4. Company share holder and structure and nationality,
5. Description of the project location,
6. Description of the project objective
7. Summary of sector performance
8. Summary of market analysis
9. Summary of project description including annual production capacity, employment creation, and the number of foreign and local skilled and non skilled and gender, the technology used and skill transfer.
10. Project investment costing including land and building, plant and machinery, vehicles, furniture, other and working capital.
11. Project financial pattern including foreign /local equity, foreign /local loan..
12. Project implementation schedule.
13. Project financial projection at least for five years including income statements , cash flows, balance sheet, and loan repayment schedule paybacks period etc
14. Conclusion..

Title of the project.

1. Kigorogoro Tin Mining, Ibanda Kyerwa District.

Executive summary of the project.

1. The project is situated at Kigorogoro Ibanda area kyerwa Kagera region and is essentially a Tin mining project which intends to increase foreign investment,

employment, export Tin and other minerals and import and impart technology on the local experts increase production and offer employment. That local community would benefit on social services and uplift their standard of living, the government will get revenue and be able to increasingly harvest and extract the rare metal (Tin) at Kigorogoro area and import the scarce mining technology.

Summary of company legal formation,

1. Bao Tai Mining company limited is a company formed and registered in October 2021 with the Business registration and licensing agency **BRELA and assigned registration no. 153875219** and is engaged in mining activities among other things.

Company share holder and structure and nationality,

1. Bao tai mining company has the following share holders structure,
 - a). **WU WENGUO-10800 SHARES (CHINESE).**
 - b). **HUANG FUGEN- 25 SHRES (CHINESE).**
 - c). **FAN LANBING-25 SHARES (CHINESE).**

Description of the project location,

1. This is a Tin mining project situated at Kigorogoro area Ibanda village, Kyerwa District Kagera Region Tanzania.

Description of the project objective

1. The project is engaged in mining of Tin for processing and export. Also furtherance of the Tanzania mining policy of uplifting the economy of the local community, increasing investment portfolio employment and foreign exchange.

Summary of sector performance,

1. The mining sector is as rapid developing sector of the economy and is contributing significantly in the development of our nation the sector require massive investment , new technology and capital to grow. The project will increase and contribute towards the development of the sector as a whole

Summary of market analysis,

1. The mining sector is a lucrative with constant high demand of the precious metal, especially Tin which is used for making various items. That Tin is highly demanded in Tanzania and the Lake Zone country and also export to Europe and Asia. The price is equally competitive and rarely fluctuates.

Summary of project description including annual production capacity, employment creation, and the number of foreign and local skilled and non skilled and gender, the technology used and skill transfer.

1. Bao Tai Mining Company has and is investing in the mining sector at Kigorogoro Ibanda kyerwa and the project involves the mining of Tin and other precious metal but specifically the Kigorogoro project is specifically engaged Tin mining and extraction, using local labour force, skilled labour force of the expertise Tanzania and foreigners on the areas without local experts available. At least 6 Chinese are to be engaged in the mining process and not less than **100** Tanzania both skilled and unskilled. That the company also has a scheme of gradual and continuous training of the able Tanzania to acquire the necessary skills and in gradual replacement of the foreign workers is in place. That the project offers investment opportunity, uplift of the local community standard and employment. Bao Tai is a gender equal opportunity company.

Project investment costing including land and building, plant and machinery, vehicles, furniture, other and working capital.

1. That the capital goods will be sourced mostly from china and that all this investment would be funded by the investors and that the estimated investment stands at **TSH 2, 000,000,000/= two billions.**

Project financial pattern including foreign /local equity, foreign /local loan.

1. The funding capital will be supplied by the investor's foreign source.

Project implementation schedule.

1. The implementation period will extend gradually and continuous for 25 years and will be extended according to need and implementation goals.

Project financial projection at least for five years including income statements , cash flows, balance sheet, and loan repayment schedule paybacks period etc

1. That within the 1st five years the company will invest the intended amount afore said as follows;
 - a). That the in the first year the company will invest Tsh.700,000,000/= **seven hundred million shillings** .
 - b). That the in the second year the company will invest Tsh.700, 000,000/= **seven hundred million shillings**
 - c). That the in the third year the company will invest Tsh.200, 000,000/= **two hundred million shillings**
 - d). That the in the fourth year the company will invest Tsh.200, 000,000/= **two hundred million shillings**
 - e). That the in the fifth year the company will invest Tsh.200, 000,000/= **two hundred million shillings**

Conclusion.

That the project is beneficial to the surrounding community and the country at large as it will inject capital, offer employment opportunities increase export, earn foreign exchange import technology and uplift the standard of living of the local community and the nation.