

A. FORM P.A. I SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

**(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)**

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938
DAR ES SALAAM
Tel. 2116328
Fax. 2118253
e-mail: information@tic.co.tz
Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT

(No. 26 of 1997)

APPLICATION FOR REGISTRATION

(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We Senhua Song
(director/directors/agent of HEROCEAN ENTERPRISES (T) LTD
(name of business enterprise) apply for registration of 75823
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at Azania Plaza, 3rd floor,
Temele district, Dar Es Salaam, Tanzania

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at Dar Es Salaam

4. The Principal Officers of the Company are Liang Tang, Senhua Song,
Xianya Gao

5. Auditors of the Company are NAMUKUNDA EMANUEL MUEMA, GOODLUK
JEREMIAH MASHI

6. The authorized share capital of the Company is Tshs./US\$ 50000000

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7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$... 1,000,000 \$
8. The month and day of the financial year end is ... 31st December

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for Tshs./US\$ 1000 \$ Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, Sanhua Song of Post Office Number ... 2505

..... do solemnly and sincerely declare that I am a director/duly

authorized agent of ... HEROLEAN ENTERPRISES (T) LTD

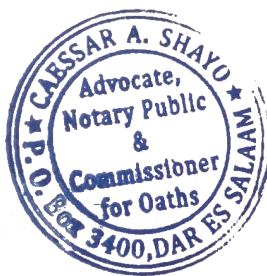
AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
 The day of 2003 }

.....
 Applicant

Before me:

.....
 Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: ...HEROCEAN ENTERPRISES LTD LTD.....

COI Number: Status:

COI Date:

Post Box: ...2405.....

Town:

Sector:

Sub-Sector:

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
..2,500,000\$..2,000,000\$..3,000,000\$..1,000,000\$

Project Objectives:.....
.....
.....

Capacity:

Employment: Foreign: ...6.... Local:47.... Total: ...53....

Implementation Period:

Project Location

Site/Plot/Block No.:24A.....

Street: Nyerere Road District: ...Temeke.... Region: Dar Es Salaam
(Attach sketch map showing project location)

Shareholders	Nationality	%
..Santua Song.....	..CHINESE.....	..3%..
HEROCEAN INTERNATIONAL SUPPLY CHAIN MANAGEMENT (HONGKONG) GROUP	CHINESE	49.5%
HEROCEAN FREIGHT (BEIJING) COMPANY LTD... LTD	CHINESE.....	47.5%

Investment Breakdown	US\$/Tshs.M
Land/Building	500,000 \$
Plant	500,000 \$
Vehicles	300,000 \$
Furniture & Fittings	100,000 \$
Pre-expenses	50,000 \$
Others	10,000 \$
Working Capital	7,000,000 \$
TOTAL	8,500,000 \$

Contact Details:

Name: ...TANA FENG... Title: ...B.C. MANAGER...
 Telephone: ...074557663... Fax:
 Email: ...Tana.feng@heracleon.com.....