

Investment Letter of Intent

Parties Involved:

- **Investor:** Itoxi Co., Ltd.
- **Recipient:** Caremining Tanzania

Dear CareMining Tanzania,

We are pleased to express our intent to invest a significant amount of \$500,000 or more into your company, CareMining Tanzania. This investment is intended to support and enhance your operations in the mining sector, contributing to sustainable growth and mutual prosperity.

Our decision to invest in CareMining Tanzania stems from our confidence in your management team, your strategic vision, and the potential for substantial returns on investment in the Tanzanian mining industry.

This Letter of Intent outlines our commitment to proceed with due diligence and further negotiations to finalize the terms of our investment. We look forward to discussing the specifics of this investment, including the structure, timeline, and mutual benefits in greater detail.

Please consider this Letter of Intent as an initial step towards a productive partnership between Itoxi Co., Ltd. and CareMining Tanzania. We are enthusiastic about the opportunity to collaborate and contribute to the success of your esteemed company.

Yours sincerely,

ITOXI Co., Ltd

C.E.O Alex Cheon

