

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DAR ES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We MARTINE MASHAURI AMANI
(director/directors/agent of YAYO MINING COMPANY LTD
(name of business enterprise) apply for registration of TIC
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at Mission street
..... PSSSF Twin Towers, 30th Floor, Dar-es-Salaam

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at Dar-es Salaam

4. The Principal Officers of the Company are MARTINE MASHAURI AMANI
..... HILDA JOSEPH MUSHI

5. Auditors of the Company are

6. The authorized share capital of the Company is Tshs./US\$
..... Tzs 500,000,000/-

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is Tshs./US\$ USD 1,300,000

8. The month and day of the financial year end is ... December

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for Tshs./US\$ USD 1,100 Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.*

I, MARTINE MASHAURI AMANI of Post Office Number 353401

..... do solemnly and sincerely declare that I am a director/duly

authorized agent of YAYO MINING COMPANY LTD

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 02 day of 09 2009 }

..... MASHAURI AMANI
Applicant

Before me:



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: YAYO MINING COMPANY LTD

COI Number: 152624215 Status: ACTIVE

COI Date: 15/07/2021

Post Box: 303401

Town: DAR-ES-SALAAM

Sector: MINING

Sub-Sector: PROCESSING

Investment Financing Plan in Million USS/Tshs.

| | | | |
|----------------|--------------|--------------|------------|
| Foreign Equity | Local Equity | Foreign Loan | Local Loan |
| — | ✓ | — | — |

Project Objectives: CONSTRUCTION OF GOLD PROCESSING PLANT

Capacity: 250 TPD [Ton-per-Day]

Employment: Foreign: Local: 50 Total: 50

Implementation Period: 6 months

Project Location

Site/Plot/Block No.: ISONDA

Street: ISONDA District: NYANG'OMBE Region: SHINYANGA (Attach sketch map showing project location)

| Shareholders | Nationality | % |
|------------------------|-------------|-------|
| MARTINE MASHAURI AMANI | TANZANIA | 60 |
| HILDA JOSEPH MUSHI | TANZANIA | 40 |
| YAYO PROPERTIES LTD | TANZANIA | 40 |
| | | |
| | | |

| Investment Breakdown | US\$/Tshs.M |
|-----------------------------|----------------------|
| Land/Building |100,000..... |
| Plant |600,000..... |
| Vehicles |100,000..... |
| Furniture & Fittings |50,000..... |
| Pre-expenses |50,000..... |
| Others |100,000..... |
| Working Capital |300,000..... |
| TOTAL | USD 1,300,000 |

Contact Details:

Name: ..MARTINE AMANI..... Title: ...CEO.....

Telephone: ..+255 688 304 874..... Fax:

Email: ..martin@yayometals.com.....