

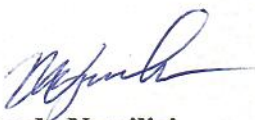
HEAD OFFICE**P O BOX 938****GOLDEN JUBILEE TOWER****1ST FLOOR, OHIO STREET****DAR ES SALAAM.****Dear Sir/Madam,****RE: APPLICATION FOR EXPANSION OF TIC CERTIFICATE**

In reference to the subject above

We, Atlantic Metal Limited, respectfully submit this formal request for the expansion of our Tanzania Investment Centre (TIC) Certificate to support the ongoing growth and development of our projects.

Enclosed with this letter are all the required documents for your review and consideration. Should you need any further information or clarification, Please feel free to contact us through the address provided above

We appreciate your attention to this matter and look forward to your positive response.

**Warda Ngwilizi****Assistant Director****Atlantic Metal Company.**