



PRIVATE & CONFIDENTIAL

Date: 10th July 2025

Our Ref: HO/26795/2025/SC/bn

Masai Mara (Sopa) Lodge Limited MMSL is sister company to CTHI | Consolidated Tourist Hotels & Investment Ltd
 P.O. Box 72630-00200
 Nairobi
KENYA

Dear Sirs,

RE: CREDIT FACILITY FOR ACCOUNT OF MASAI MARA (SOPA) LODGE LIMITED

We refer to your request and are pleased to advise having enhanced the following Facility on the terms and conditions set out in this letter (herein after referred to as the “Letter” and/or “Agreement”) and subject to the Bank’s General Terms and Conditions as may be amended from time to time.

It is hereby agreed by and between Masai Mara (Sopa) Lodge Limited (herein after referred to as the “Borrower”), Karim Wissanji, Shaheed Wissanji, Consolidated Tourist & Hotels Investment Limited, Amboseli Tourist Development Limited, Lake Nakuru Tourist Development Limited (together herein after referred to as the “Guarantors”) and I&M Bank Limited (here in after referred to as the “Bank”) that in the event of any inconsistency between the terms and conditions as contained in this Letter and the terms and conditions as contained in the Bank’s General Terms and Conditions, the terms and conditions as contained in this Letter shall apply.

1. DETAILS OF FACILITY ENHANCED

<u>Nature of Facility</u>	<u>Limit Enhanced</u>
Term Loan 7 -TL 7	USD 26,750,000.00 <i>(Enhanced from USD 10,000,000.00 previously sanctioned as Letters of Credit 2 cum Term Loan 7 facility)</i> <i>(Shall be utilised as follows</i> TL 7(i) – USD.20,000,000.00 TL 7(ii) – USD 6,750,000.00)

(Together herein after referred to as the ‘Facility’)

2. PURPOSE

TL 7(i) to facilitate renovation and refurbishment of 90 rooms at Ngorongoro Sopa Lodge in Tanzania by the Borrower.

TL 7(ii) to facilitate construction of presidential suites named N20 comprising 20 premium units at Ngorongoro Sopa Lodge in Tanzania by the Borrower.

Borrower’s Signature
 Masai Mara (Sopa) Lodge Limited
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Bank’s Signature