

FORM P.A. 1

SERIAL NO.:

TICN:



TANZANIA INVESTMENT CENTRE

REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,
and the Investment Regulations: Regulation 42, Government Notice
No. 318A of 2002)

Tanzania Investment Centre
9A & B Shaaban Robert Street
P. O. Box 938

DARES SALAAM

Tel. 2116328

Fax. 2118253

e-mail: information@tic.co.tz

Website: www.tic.co.tz

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT
(No. 26 of 1997)

APPLICATION FOR REGISTRATION
(Made under Regulation 42)

To: The Executive Director
Tanzania Investment Centre
P. O. Box 938
DAR ES SALAAM
Tanzania

1. I/We LUSMAN AHMED KHAN
(director/directors/agent of PRESTIGE MINDWORKS LTD
(name of business enterprise) apply for registration of TIC CERTIFICATE OF INCENTIVES
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.

2. The registered office of the company will be situated at N-HANGH WALE, GEITA
PLOT NO. 1 BLOCK A

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at MWATULOLE, GEITA

4. The Principal Officers of the Company are LUSMAN KHAN, ASHRAF CHALWUPATI
MOHAMMED MOHIDEEN KURDIL

5. Auditors of the Company are BURIAN CONSULTANTS

6. The authorized share capital of the Company is Tshs./US\$ 500,000 USD

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is
Tshs./US\$ 500,000 USD
8. The month and day of the financial year end is DECEMBER

Note: *failure to provide all the required information will result in the return of the application by the Centre.*

I/We enclose a cheque/cash made payable to the **Tanzania Investment Centre** for
Tshs./US\$ 1,200 USD Being the Registration Fees. *In the event this application is unsuccessful we understand that this fee will not be refunded.* I,

..... LUSUKAN AHMED KHAN of Post Office Number 10790


..... MWANZA do solemnly and sincerely declare that I am a director/duly authorized agent of PRESTIGE MINERS LTD

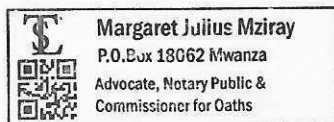
AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, **AND** I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }
The 08 day of 04 } 2008


.....
Applicant

Before me:

 M. Mziray
.....
Commissioner for Oaths



Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: PRESTIGE MININGS LTD

COI Number: 17425844 Status:

Post Box: 10990

COI Date: 30TH APRIL 24 ACTIVE

Town: MWANZA

Sector: MINING PROCESSING

Sub-Sector:

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
<u>500,000 USD</u>

Project Objectives: TO MINE AND PROCESS GOLD ORE

Capacity: 120TPD

Employment: Foreign: 5 Local: 20 Total: 25

Implementation Period: 3 YEARS

Project Location

Site/Plot/Block No.: 'A' BLOCK 1

Street: MWANAKIUGA District: MWANGHWAE Region: GETA
(Attach sketch map showing project location)

Shareholders	Nationality	%
<u>MOHAMMED KUNDU</u>	<u>INDIAN</u>	<u>65</u>
<u>ASHEF CHALUKPATIL</u>	<u>INDIAN</u>	<u>5</u>
<u>LUKMAN KHAN</u>	<u>TANZANIAN</u>	<u>30</u>
.....
.....

Investment Breakdown	US\$/Tshs.M
Land/Building	50,000 USD
Plant	250,000 USD
Vehicles	75,000 USD
Furniture & Fittings	20,000
Pre-expenses	20,000
Others	10,000
Working Capital	75,000
TOTAL	500,000

Contact Details:

Name: LUGHMAN KHAN Title: Director
 Telephone: +255744922312 Fax:
 Email: lughmanahmedkhan@gmail.com / prestigeminingsltd@gmail.com