



## TANZANIA INVESTMENT CENTRE

### REGISTRATION FORM FOR CERTIFICATE OF INCENTIVES

(Tanzania Investment Act 1997, Section 17 and 18,  
and the Investment Regulations: Regulation 42, Government Notice  
No. 318A of 2002)

Tanzania Investment Centre  
9A & B Shaaban Robert Street  
P. O. Box 938

**DAR ES SALAAM**

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Website: [www.tic.co.tz](http://www.tic.co.tz)

(Please fill the form in duplicate)

THE UNITED REPUBLIC OF TANZANIA

THE TANZANIA INVESTMENT ACT  
(No. 26 of 1997)

APPLICATION FOR REGISTRATION  
(Made under Regulation 42)

To The Executive Director  
Tanzania Investment Centre  
P. O. Box 938  
DAR ES SALAAM  
Tanzania

1. I/We ELIAD AUGUSTINE MUGAMBILA  
(~~director~~/directors/agent of EPL MINING COMPANY LIMITED  
(name of business enterprise) apply for registration of GRAPHITE MINING PROJECT  
under Section 17 of the Act and Part IV of the Investment Regulations, 2002.
2. The registered office of the company will be situated at OYSTERBAY KINDONDONI  
DISTRIC DAR ES SALAAM

Copies of the following documents are attached to this application:

- (i) The Memorandum and Articles of Association/or partnership agreement
- (ii) Certificate of Incorporation/Registration
- (iii) A copy of the Project Profile or Feasibility Study showing the implementation period, programme of implementation and operative date
- (iv) Evidence of financing and evidence of land ownership for the project

3. The Head Office of the Company will be situated at DAR ES SALAAM
4. The Principal Officers of the Company are —  
Mrs PARK KYONG
5. Auditors of the Company are .....
6. The authorized share capital of the Company is Tshs./US\$ 500,000,000/=

7. The intended capital investment of the Company in terms of Section 2(2) of the Act is ~~Tshs~~/US\$ 2,000,000

8. The month and day of the financial year end is 30/09

Note failure to provide all the required information will result in the return of the application by the Centre.

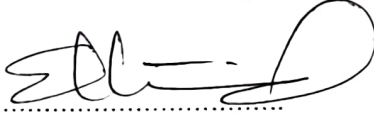
I/We enclose a cheque/cash made payable to the Tanzania Investment Centre for ~~Tshs~~ US\$ 1200 Being the Registration Fees. In the event this application is unsuccessful we understand that this fee will not be refunded.

I, ELIAD AUGUSTINE MUGAMBWA of Post Office Number 3/055

DAR ES SALAAM do solemnly and sincerely declare that I am a director/duly authorized agent of EPL MIMNG COMPANY LIMITED

AND that all the requirements of the Tanzania Investment Act, 1997 in respect of matters precedent to the registration of the business enterprise under the Act and incidental thereto have been complied with, AND I make this solemn declaration conscientiously believing the same to be true.

Declared at Dar es Salaam }  
The 29<sup>th</sup> day of January, 2005 }

  
Applicant

Before me:

  
Commissioner for Oaths  


Attach only where applicable, otherwise indicate "N/A"

APPLICATION SUMMARY

Company Name: EPL MINING COMPANY LTD

COI Number: ..... Status:

COI Date: .....

Post Box: .....

Town: DAR ES SALAAM

Sector: MINING

Sub-Sector: EXPLORATION

Investment Financing Plan in Million US\$/Tshs.

Foreign Equity	Local Equity	Foreign Loan	Local Loan
2,000,000 \$	.....	.....	.....

Project Objectives:.....  
.....  
.....

Capacity: .....

Employment: Foreign: 2 Local: 2 Total: 4

Implementation Period 4

Project Location

Site/Plot/Block No.: RUANGWA

Street: NAMBRANTE District: RUANGWA Region: LINDI  
(Attach sketch map showing project location)

Shareholders	Nationality	%
MA. KIM CHEOL GEON	SOUTH KOREA	60%
MR. BYEON KWEN KIM	SOUTH KOREA	40%
.....	.....	.....
.....	.....	.....
.....	.....	.....

Investment Breakdown	US\$/Tshs.M
Land/Building	100,000 USD
Plant	800,000 USD
Vehicles	150,000 USD
Furniture & Fittings	65,000 USD
Pre-expenses	300,000 USD
Others	.....
Working Capital	.....
<b>TOTAL</b>	<b>2,000,000 USD</b>

**Contact Details:**

Name: MUGAMBILA AUGUSTIN Title: Chief legal Counsel/Agent  
 Telephone: 0758335155 Fax: .....

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